JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

12/07/2019

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 4697 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 10.07.2019.

Please take same on the record.

Thanking you

faithfully

(JAGDISH NATHALAL PATEL)

Eocl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JAGDISH NATHALAL PATEL		
Whether the acquirer belongs to		Yes		
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay stock exchange		
Details	s of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before	the acquisition under consideration,			
	g of: Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	541209 Nil	13.530 Nil	13.530 Nil
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)	Total (a+b+c+d)	541209	13.530	13.530
	of acquisition			
	Shares carrying voting rights acquired	4697	0.117	0.117
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	4697	0.117	0.117
	he acquisition, holding of acquirer along			
	Shares carrying voting rights	545906	13.647	13.647
	VRs otherwise than by equity shares	3.000	20.017	20.017
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil
	TC (specify holding in each category) after	Nil	Nil	Nil

 acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d) 	Nil 545906	Nil 13.647	Nil 13.647
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	10/07/2019		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

Signature of the acquirer / Authorised Signatory

Place Ahmedabad

Date: 12/07/2019

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.