

# MOHANLAL RAMGOPAL JATIA

Add: 81, Jatia Sadan, Worli Sea Face, Worli, Mumbai - 400018

Date: February 26, 2024

<p>To, BSE Limited Compliance Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400001.</p> <p>SCRIP CODE: 514223</p>	<p>To, The Calcutta Stock Exchange Association Ltd. 7, Lyons Range, Murgighata, Dalhousie, Calcutta - 700 001.</p> <p>SCRIP CODE: 10028131</p>
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Dear Sir(s),

**Sub: Inter-Se Transfer of Shares amongst the Promoters through an off-market transaction.**

**Ref: Disclosure pursuant to Regulation 10 (5) of SEBI (Substantial Acquisition of shares and Takeover) Regulation 2011.**

This is to inform you that, I, Mohanlal Ramgopal Jatia, Promoter of Ramgopal Polytex Limited, propose to acquire 11,00,000 equity shares (representing 7.59% of the share capital of Ramgopal Polytex Limited) having face value of Rs. 10/- each of Ramgopal Polytex Limited from Ramgopal Textiles Limited, through an off-market transaction.

The aforesaid transaction is eligible for exemption pursuant to Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Accordingly, please find attached the disclosure pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on records.

Thanking you,



**Mohanlal Ramgopal Jatia  
(Acquirer)**

Place: Mumbai

Encl: As above

Copy to:

Ramgopal Polytex Limited  
Greentex Clearing House, B-1, 2 & 3  
Gosrani Compound Rehnal Village Bhiwandi  
Thane Maharashtra 421302.

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**Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations, 2011")**

1.	Name of the Target Company (TC)	Ramgopal Polytex Limited (the "Target Company" or "TC")
2.	Name of the acquirer(s)	Mohanlal Ramgopal Jatia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	Yes, the Acquirer is the Promoter of the Target Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ramgopal Textiles Limited (Promoter Group of Target Company)
	b. Proposed date of acquisition	On or after, March 4, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	11,00,000 equity shares from Ramgopal Textiles Limited.
	d. Total shares to be acquired as % of share capital of TC	11,00,000 equity shares representing 7.59% of share capital of Target Company.
	e. Price at which shares are proposed to be acquired	Rs. 8 per share In view of the shares being infrequently traded, price at which the shares are proposed to be acquired has been determined in terms of Clause (e) of Sub-regulation (2) of Regulation 8.
	f. Rationale, if any, for the proposed transfer	Re-structuring of promoter and promoter group holding by inter- se transfer of shares.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open Offer	Exemption is being claimed under sub clause (ii) of Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 which is extracted below: " (a) acquisition pursuant to inter se transfer of shares amongst qualifying persons, being, – (i)... (ii) Persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations for not less than three years

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		<i>prior to the proposed acquisition;"</i>
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable as the shares are infrequently traded.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Since the shares of the Target company are infrequently traded, therefore price as stipulated in clause (e) of sub-regulation (2) of regulation 8 as determined by Swaraj Shares & Securities Private Limited [Category - I Merchant Banker having SEBI Registration Number: INM000012980] is INR 8/- (Indian Rupees Eight Only) per share
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer confirms that acquisition price would not be higher by more than 25% of the price computed in point 7.
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The Acquirer confirms that transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The Acquirer confirms that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

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11.	Shareholding details	Before the Proposed Transaction		After the proposed transaction	
		No. of Shares / voting Rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
<b>a</b>	<b>Acquirer(s) and PACs (other than the sellers)</b>				
	<b>Acquirer</b>				
	Mohanlal Ramgopal Jatia	1,35,400	0.93	12,35,400	8.52
	<b>PACs</b>				
	Sanjay M Jatia*	5,61,800	3.87	5,61,800	3.87
	Mohanlal S Jatia HUF	27,000	0.19	27,000	0.19
	Sanjay M Jatia (holding on behalf of J. M. trading corporation partnership firm with other partner)	4,55,000	3.14	4,55,000	3.14
	Sanjay M Jatia (holding on behalf of Ramgopal & Sons, partnership firm with other partner)	2,03,500	1.40	2,03,500	1.40
	Sanjay M Jatia (holding on behalf of Kalpana Trading Corporation, partnership firm with other partner)	5,64,800	3.90	5,64,800	3.90
	Ramgopal Synthetics Limited	8,83,000	6.09	8,83,000	6.09
	Ramgopal Investment & Trdg. Co. Pvt. Ltd.	8,22,196	5.67%	8,22,196	5.67%
	Tarapur Synthetics Pvt Ltd	1,99,600	1.38%	1,99,600	1.38%
	<b>Total: Acquirer and PACs (other than sellers)</b>	<b>38,52,296</b>	<b>26.57</b>	<b>49,52,296</b>	<b>34.15</b>
<b>b</b>	<b>Seller (s)</b>				
	Ramgopal Textiles Ltd	27,39,500	18.89	16,39,500	11.31
	<b>Total</b>	<b>27,39,500</b>	<b>18.89</b>	<b>16,39,500</b>	<b>11.31</b>

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Note:

\* Sanjay M Jatia is holding 5,00,000 (Five Lakh) equity shares on behalf of Kalpana Trading Corporation jointly with the other partner(s), (Demat Account: IN30047640442142).



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**Mohanlal Ramgopal Jatia**  
(Acquirer)

**Place:** Mumbai

**Date:** February 26, 2024