

CIN : U51109WB1995PTC073911

To,

Date: 11/11/2022

The Listing Department

BSE Limited

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street,

Mumbai - 400001

Sub: Disclosure under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "SEBI Takeover Regulations").

Ref.: Symbol: BAJAJST; Scrip Code: 507944; ISIN: INE704G01024

Dear Sir/Madam,

We, **Sidhi Vinimay Private Limited**, belong to the promoter group of Bajaj Steel Industries Limited, have acquired 157800 Equity Shares of Bajaj Steel Industries Limited (**Scrip Code: 507944**), through stock exchange transaction under block deal mechanism.

As required under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we have enclosed herewith, disclosure of the above acquisition of shares as per the relevant format prescribed under regulation 29(2) of the SEBI Takeover Regulations, as notified by SEBI.

This letter is intended for the information and records of the stock exchanges.

Yours Faithfully,

For Sidhi Vinimay Private Limited



Rohit Bajaj

Director

DIN: 00511745

Enclosure: Disclosure as per relevant format prescribed under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Copy to :

- 1) To,
The Calcutta Stock Exchange Limited,
7, Lyons Range, Dalhousie,
Kolkata – 700001, West Bengal
- 2) To,
The Company Secretary,
Plot No C-108, MIDC Industrial Area,
Hingna, Nagpur – 440028

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bajaj Steel Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sidhi Vinimay Private Limited PAC: As per Part-B		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. Calcutta Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	500000	9.62%	9.62%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	500000	9.62%	9.62%
Details of acquisition/disposal			
a) Shares carrying voting rights acquired/ disposed	157800	3.03%	3.03%
b) VRs acquired / sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	157800	3.03%	3.03%

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After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	657800	12.65%	12.65%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	657800	12.65%	12.65%
Mode of acquisition--/ disposal (e.g. open market /off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Stock Exchange Transaction through block deal mechanism		
Salient feature at the securities acquired including time redemption, ratio at which it can be converted into equity shares, etc	N.A.		
Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<u>11/11/2022</u>		
Equity share capital/ total voting capital of the TC before the said acquisition / disposal	Rs. 2,60,00,000/- comprising of 5200000 Equity Shares of Rs. 5/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition / disposal	Rs. 2,60,00,000/- comprising of 5200000 Equity Shares of Rs. 5/- Each		
Total diluted share/voting capital of the TC after the said acquisition/ disposal	NA		

Rohit Bajaj

For Sidhi Vinimay Private Limited

Rohit Bajaj

Director

DIN: 00511745

PAN No.: AADCS7150D

Date: 11/11/2022

Place: Nagpur