

BKM INDUSTRIES LIMITED

Regd. Office: Bikaner Building, 3rd Floor, 8/1, Lal Bazar Street, Kolkata – 700 001

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Email: secretarial@bkmindustries.com; Website: www.bkmindustries.com

CIN: L27100WB2011PLC161235

05.11.2019

The Secretary, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block 'G', Bandra-Kurla Complex, Bandra (E), <u>Mumbai – 400 051.</u> Symbol - <u>BKMINDST</u>	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai – 400 001</u> Scrip Code : <u>539043</u>
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Dear Sir/Madam,

Reg: Disclosure under Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with the provision of Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, enclosed please find disclosures in the prescribed format under Regulation-29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from Mr. Basant Kumar Agrawal, Promoter of the Company.

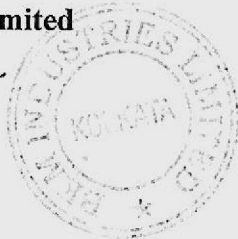
Please take the same on record.

Thanking You,

Yours faithfully,

For BKM Industries Limited

Raveena Dugar
Raveena Dugar
Company Secretary

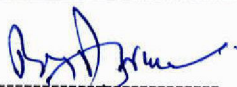


Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	14455940	22.06%	22.06%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	14455940	22.06%	22.06%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	10100	0.02%	0.02%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	10100	0.02%	0.02%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14445840	22.04%	22.04%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	14445840	22.04%	22.04%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14455940, 22.06%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14445840, 22.04%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14445840, 22.04%		



BASANT KUMAR AGRAWAL
Signature of the acquirer / seller / Authorised Signatory

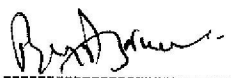
Place: Kolkata

Date: 05.10.2019

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	14445840	22.04%	22.04%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	14445840	22.04%	22.04%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	700	0.00%	0.00%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	700	0.00%	0.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14445140	22.04%	22.04%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	14445140	22.04%	22.04%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14445840, 22.04%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14445140, 22.04%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14445140, 22.04%		



BASANT KUMAR AGRAWAL
Signature of the acquirer / seller / Authorised Signatory

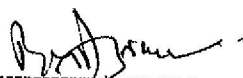
Place: Kolkata

Date: 31.10.2019

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	14445140	22.04%	22.04%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	14445140	22.04%	22.04%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	500	0.00%	0.00%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	500	0.00%	0.00%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14444140	22.04%	22.04%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	14444140	22.04%	22.04%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14445140, 22.04%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14444140, 22.04%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14444140, 22.04%		



BASANT KUMAR AGRAWAL
Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 31.10.2019

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	14444640	22.04%	22.04%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	14444640	22.04%	22.04%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	17265	0.02%	0.02%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	17265	0.02%	0.02%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14427375	22.02%	22.02%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	14427375	22.02%	22.02%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14444640, 22.04%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14427375, 22.02%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14427375, 22.02%		



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Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 31.10.2019

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	14427375	22.02%	22.02%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	14427375	22.02%	22.02%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	21435	0.04%	0.04%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	21435	0.04%	0.04%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14405940	21.98%	21.98%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	14405940	21.98%	21.98%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	178 shares on 17.10.2019 21257 shares on 18.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14427375, 22.02%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14405940, 21.98%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14405940, 21.98%		



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Place: Kolkata

Date: 31.10.2019