BKM INDUSTRIES LIMITED

Regd. Office: Bikaner Building, 3rd Floor,8/1, Lal Bazar Street, Kolkata – 700 001 Phone No.: +91-33-2231 0050; Fax No.: +91-33-2230 0336

Email: secretarial@bkmindustries.com; Website: www.bkmindustries.com

CIN: L27100WB2011PLC161235

05.11.2019

The Secretary,

National Stock Exchange of India Ltd.,

Exchange Plazza, C-1, Block 'G',

Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051.

Symbol - BKMINDST

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

Scrip Code: 539043

Dear Sir/Madam,

Reg: Disclosure under Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with the provision of Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, enclosed please find disclosures in the prescribed format under Regulation-29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from Mr. Basant Kumar Agrawal, Promoter of the Company.

Please take the same on record.

Thanking You,

Yours faithfully,

For BKM Industries Limited

Raveena Dugar

Company Secretary

Encl.: As above

N	Name of the Target Company (TC) BKM Industries Limited				
	lame(s) of the acquirer /seller and Persons Acting n Concert (PAC) with the acquirer	Basant Kumar Agrawal			
1	Vhether the acquirer /seller belongs to romoter/Promoter group	Promoter			
1	ame(s) of the Stock Exchange(s) where the nares of TC are Listed	NSE & BSE Limi	ted		
D	etails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC	
Be	efore the acquisition /disposal under				
CO	nsideration, holding of :	3			
a)	Shares carrying voting rights	14455940	22.06%	22.06%	
b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-			
c)	Voting rights (VR) otherwise than by equity shares		au ca	, do ser	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	M . W			
e)	Total (a+b+c+d)	14455940	22.06%	22.06%	
De	tails of acquisition /sale				
a)	Shares carrying voting rights acquired/sold	10100	0.02%	0.039/	
b)	VRs acquired /sold otherwise than by equity shares			0.02%	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive				

	shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d)				
uj	Shares encumbered / invoked/released by the			
	acquirer.			
e)	Total (a+b+c+/-d)	10100	0.02%	0.02%
Aft	er the acquisition /sale, holding of:			
a)	Shares carrying voting rights	14445840	22.04%	22.04%
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by equity shares			<u></u>
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) after acquisition			
e)	Total (a+b+c+d)	14445840	22.04%	22.04%
Мо	de of acquisition /sale (e.g. open market / off-	Open Market	kanamana murantu azamura zo zobuż	L
ma	rket / public issue / rights issue /preferential			
allo	otment / inter-se transfer etc.)	- T		
Dat	e of acquisition / sale of shares / VR or date of	03.10.2019		
rec	eipt of intimation of allotment of shares,			
wh	ichever is applicable			
Equ	ity share capital / total voting capital of the TC	14455940, 22.06	%	
bef	ore the said acquisition /sale			
Equ	ity share capital/ total voting capital of the TC	14445840, 22.04	%	
afte	er the said acquisition /sale			
Tot	al diluted share/voting capital of the TC after	14445840, 22.04	%	
the	said acquisition /sale			

BASANT KUMAR AGRAWAL Signature of the acquirer / seller / Authorised Signatory

N	ame of the Target Company (TC)	BKM Industries Limited				
N	ame(s) of the acquirer/seller and Persons Acting	ersons Acting Basant Kumar Agrawal				
	Concert (PAC) with the acquirer					
W	hether the acquirer /seller belongs to	Promoter				
Pi	omoter/Promoter group					
N	ame(s) of the Stock Exchange(s) where the	NSE & BSE Limited				
shares of TC are Listed						
Details of the acquisition / disposal as follows Number % w.r.t. total %						
			share/voting	total diluted		
			capital	share/voting		
			wherever	capital of		
			applicable	the TC		
Be	fore the acquisition /disposal under					
со	nsideration, holding of :					
a)	Shares carrying voting rights	14445840	22.04%	22.04%		
b)	Shares in the nature of encumbrance (pledge/					
	lien/non-disposal undertaking/ others)					
c)	Voting rights (VR) otherwise than by equity		1,1,1			
	shares					
d)	Warrants/convertible securities/any other					
	instrument that entitles the acquirer to receive					
	shares carrying voting rights in the TC (specify					
	holding in each category)					
e)	Total (a+b+c+d)	14445840	22.04%	22.04%		
D-1						
120	tails of acquisition /sale	700	0.000			
a)	Shares carrying voting rights acquired/sold	700	0.00%	0.00%		
b)	VRs acquired /sold otherwise than by equity	<u></u>				
19	shares					
c)	Warrants/convertible securities/any other	™ #		_		
	instrument that entitles the acquirer to receive		*			

	shares carrying voting rights in the TC (specify			
	holding in each category) acquired/sold		7-	
d)	Shares encumbered / invoked/released by the			
	acquirer.			
e)	Total (a+b+c+/-d)	700	0.00%	0.00%
Aft	er the acquisition /sale, holding of:			
a)	Shares carrying voting rights	14445140	22.04%	22.04%
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by equity shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify $% \left\{ 1\right\} =\left\{ 1\right\} =\left$			
	holding in each category) after acquisition			
e)	Total (a+b+c+d)	14445140	22.04%	22.04%
Мо	de of acquisition /sale (e.g. open market / off-	Open Market		<u> </u>
ma	rket / public issue / rights issue /preferential			
allo	tment / inter-se transfer etc.)			
Dat	e of acquisition / sale of shares / VR or date of	04.10.2019		
rec	eipt of intimation of allotment of shares,			
whi	chever is applicable			
Equ	ity share capital / total voting capital of the TC	14445840, 22.049	%	
	ore the said acquisition /sale			
bef				
	ity share capital/ total voting capital of the TC	14445140, 22.049	6	
Equ	ity share capital/ total voting capital of the TC r the said acquisition/sale	14445140, 22.049	6	
Equ afte	- '	14445140, 22.049 14445140, 22.049		

Brog James.

BASANT KUMAR AGRAWAL
Signature of the acquirer / seller / Authorised Signatory

Name of the Target Company (TC) BKM Industries Limited				
Name(s) of the acquirer/seller and Persons Acting				
in Concert (PAC) with the acquirer				
Whether the acquirer/seller belongs to	Promoter			
Promoter/Promoter group				
Name(s) of the Stock Exchange(s) where the	e NSE & BSE Limited			
shares of TC are Listed				
Details of the acquisition / disposal as follows	Number	% w.r.t. total	% w.r.t.	
		share/voting	total diluted	
		capital	share/voting	
		wherever	capital of	
		applicable	the TC	
Before the acquisition /disposal under				
consideration, holding of :				
a) Shares carrying voting rights	14445140	22.04%	22.04%	
b) Shares in the nature of encumbrance (pledge/			~~	
lien/non-disposal undertaking/ others)				
c) Voting rights (VR) otherwise than by equity				
shares				
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive			<u>-</u> -	
shares carrying voting rights in the TC (specify				
holding in each category)				
e) Total (a+b+c+d)	14445140	22.04%	22.04%	
Details of population (sel-				
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	500	0.00%	0.00%	
, B	500	0.00%	0.00%	
b) VRs acquired /sold otherwise than by equity shares				
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				

	shares carrying voting rights in the TC (specify			<u> </u>
	holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the			
	acquirer.			
e)	Total (a+b+c+/-d)	500	0.00%	0.00%
Aft	er the acquisition /sale, holding of:			
a)	Shares carrying voting rights	14444140	22.04%	22.04%
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by equity shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) after acquisition			
e)	Total (a+b+c+d)	14444140	22.04%	22.04%
Mod	de of acquisition /sale (e.g. open market / off-	Open Market	<u> </u>	
mar	ket / public issue / rights issue /preferential			
allo	tment / inter-se transfer etc.)			
Date	of acquisition / sale of shares / VR or date of	10.10.2019		
rece	ipt of intimation of allotment of shares,			
whic	hever is applicable			
Equi	ty share capital / total voting capital of the TC	14445140, 22.04	%	
befo	re the said acquisition /sale			
Equi	ty share capital/ total voting capital of the TC	14444140, 22.04	%	
after	the said acquisition /sale			
Tota	diluted share/voting capital of the TC after	14444140, 22.049	%	
the s	aid acquisition /sale			
	1			

Brown.

BASANT KUMAR AGRAWAL Signature of the acquirer / seller / Authorised Signatory

	Name of the Target Company (TC)	BKM Industries Limited				
	Name(s) of the acquirer/seller and Persons Acting					
i	n Concert (PAC) with the acquirer					
١	Whether the acquirer /seller belongs to	Promoter				
F	Promoter/Promoter group					
1	lame(s) of the Stock Exchange(s) where the hares of TC are Listed	NSE & BSE Lim	ited			
D	Details of the acquisition / disposal as follows	Number	% w.r.t. total	% w.r.t.		
			share/voting	total diluted		
			capital	share/voting		
			wherever	capital of		
			applicable	the TC		
В	efore the acquisition /disposal under		арричили	the IC		
CC	onsideration, holding of :					
a)	Shares carrying voting rights	14444640	22.04%	22.04%		
b)	Shares in the nature of encumbrance (pledge/			22.0470		
	lien/non-disposal undertaking/ others)	<u></u>				
c)	Voting rights (VR) otherwise than by equity					
	shares	***				
d)	Warrants/convertible securities/any other					
	instrument that entitles the acquirer to receive	Non-site				
	shares carrying voting rights in the TC (specify					
	holding in each category)					
e)	Total (a+b+c+d)	14444640	22.04%	22.04%		
De	tails of acquisition /sale					
a)	Shares carrying voting rights acquired/sold	17265	0.02%	0.000/		
b)		17200	0.0276	0.02%		
υ,	VRs acquired /sold otherwise than by equity shares					
c)	Warrants/convertible securities/any other	_				
	instrument that entitles the acquirer to receive					
3						

	shares carrying voting rights in the TC (specify			
	holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the			
	acquirer.			
e)	Total (a+b+c+/-d)	17265	0.02%	0.02%
Aft	er the acquisition /sale, holding of:			
a)	Shares carrying voting rights	14427375	22.02%	22.02%
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by equity shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify	-		
	holding in each category) after acquisition			
e)	Total (a+b+c+d)	14427375	22.02%	22.02%
Mod	de of acquisition /sale (e.g. open market / off-	Open Market		
mar	ket / public issue / rights issue /preferential			
allot	ment / inter-se transfer etc.)			
Date	of acquisition / sale of shares / VR or date of	16.10.2019		
rece	ipt of intimation of allotment of shares,			
whic	hever is applicable			
Equi	ty share capital / total voting capital of the TC	14444640, 22.049	%	
oefo	re the said acquisition /sale			
qui	ty share capital/ total voting capital of the TC	14427375, 22.029	%	
fter	the said acquisition /sale			
otal	diluted share/voting capital of the TC after	14427375, 22.029	%	
he s	aid acquisition /sale			
	*			

BASANT KUMAR AGRAWAL
Signature of the acquirer / seller / Authorised Signatory

N	ame of the Target Company (TC)	BKM Industries Limited			
-	ame(s) of the acquirer/seller and Persons Acting				
	Concert (PAC) with the acquirer	Basant Kumar Agrawal			
	and an er/ series belongs to	Promoter			
-	romoter/Promoter group				
1	ame(s) of the Stock Exchange(s) where the	NSE & BSE Limited			
sh	nares of TC are Listed				
D	etails of the acquisition / disposal as follows	Number	% w.r.t. total	% w.r.t.	
			share/voting	total diluted	
			capital	share/voting	
			wherever	capital of	
			applicable	the TC	
Be	fore the acquisition /disposal under			the re	
СО	nsideration, holding of :				
a)	Shares carrying voting rights	14427375	22.02%	22.02%	
b)	Shares in the nature of encumbrance (pledge/	7 12.010	22.02.70	22.02%	
	lien/non-disposal undertaking/ others)				
c)	Voting rights (VR) otherwise than by equity				
٠,	shares	u.			
١٤	Wa				
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive	-		~~	
	shares carrying voting rights in the TC (specify				
	holding in each category)				
e)	Total (a+b+c+d)	14427375	22.02%	22.02%	
D					
	ails of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	21435	0.04%	0.04%	
b)	VRs acquired /sold otherwise than by equity	*			
	shares				
c)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive	er sod			

d)	shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the			
	acquirer.			
e)	Total (a+b+c+/-d)	21435	0.04%	0.04%
Aft	er the acquisition /sale, holding of:			
a)	Shares carrying voting rights	14405940	21.98%	21.98%
b)	Shares encumbered with the acquirer	-	a	
c)	VRs otherwise than by equity shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) after acquisition			
e)	Total (a+b+c+d)	14405940	21.98%	21.98%
Mod	le of acquisition /sale (e.g. open market / off-	Open Market		
mar	ket / public issue / rights issue /preferential			
allot	ment / inter-se transfer etc.)			
Date	of acquisition / sale of shares / VR or date of	178 shares on 17	.10.2019	
	pt of intimation of allotment of shares,	21257 shares on	18.10.2019	
	hever is applicable			
Equit	y share capital / total voting capital of the TC	14427375, 22.02%	6	
pefoi	re the said acquisition /sale			
quit	y share capital/ total voting capital of the TC	14405940, 21.98%		
fter	the said acquisition /sale			
	diluted share/voting capital of the TC after	14405940, 21.98%		

Man .

BASANT KUMAR AGRAWAL
Signature of the acquirer / seller / Authorised Signatory