

CENTRAL INDIA INDUSTRIES LIMITED

Regd. Office : BIRLA BUILDING, 11TH FLOOR, 9/1, R. N. MUKHERJEE ROAD, KOLKATA - 700 001
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CIN : U02710WB1938PLC209971

August 24, 2020

The Company Secretary
Orient Cement Limited,
Birla Tower, 3rd Floor,
25, Barakhamba Road,
New Delhi - 110 001.

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India
Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Scrip Code : 535754

Symbol : ORIENTCEM

Dear Sirs,

Sub: **Disclosure under Regulation 31(1) and 31(2) of Securities Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011**

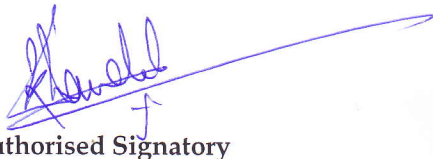
We are enclosing herewith disclosure in terms of

- (a) Regulation 31(1) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 in respect of **pledge of 76,00,000 equity Shares** of Rs.1/- each fully paid up of **Orient Cement Limited**, the target Company with **Aditya Birla Finance Ltd**, which were pledged by us. i.e **Central India Industries Ltd.**
- (b) Regulation 31(2) of Securities And Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011 in respect of **release of pledge of 68,75,000 equity Shares** of Rs.1/- each fully paid up of **Orient Cement Limited**, the target Company with **Kotak Mahindra Bank Ltd**, which were pledged by **Shekhavati Investments Traders Ltd** (One of the Promoter Company).

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,
For **Central India Industries Limited**
(For self and on behalf of other acquirers)


Authorized Signatory

Enc: as above

**DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE,
IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC) Names of the Stock Exchanges where the shares of the Target Company are listed		ORIENT CEMENT LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED												
Date of Reporting		24TH AUGUST, 2020												
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		CENTRAL INDIA INDUSTRIES LIMITED (PLEDGE CREATED)												
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		SHEKHAVATI INVESTMENTS AND TRADERS LTD. (PLEDGE RELEASED)												
Details of the creation of encumbrance :														
Sn.	Name of the Promoter(s) or PACs with him (*)	Promoter Holding in the Target Company (1)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (Creation [(2)+(3)] / Release [(2)-(3)] / Invocation [(1)-(3)])			
		Number	% of Total Share Capital	Number	% of Total Share Capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons for encumbrance (**)	Number	% of share capital	Name of the entity in whose favour shares encumbered (***)	Number	% of total share capital
1	Shekhavati Investments And Traders Ltd	12320865	6.01%	12320000	6.01%	Release	21.08.2020	Pledge	Term Loan repaid to Kotak Mahindra Investments Ltd by Neosym Industry Limited	6875000	3.36%	Kotak Mahindra Investments Ltd	5445000	2.66%
2	Central India Industries Limited	49143627	23.99%	-	-	Creation	20.08.2020	Pledge	To secure Demand Line of Credit granted by Aditya Birla Finance Ltd to Neosym Industry Limited.	7600000	3.71%	Aditya Birla Finance Ltd	7600000	3.71%
3	Amer Investments (Delhi) Limited	1422000	0.69%	-	-	-	-	-	-	-	-	-	-	-
4	Gwalior Finance Corporation	1592500	0.78%	-	-	-	-	-	-	-	-	-	-	-
5	Hindusthan Discounting Company Ltd	2231000	1.09%	-	-	-	-	-	-	-	-	-	-	-
6	National Engineering Industries Limited	537400	0.26%	-	-	-	-	-	-	-	-	-	-	-
7	Rajasthan Industries Limited	504000	0.25%	-	-	-	-	-	-	-	-	-	-	-
8	Universal Trading Company Ltd	972280	0.47%	-	-	-	-	-	-	-	-	-	-	-
9	Bengal Rubber Company Ltd	195000	0.10%	-	-	-	-	-	-	-	-	-	-	-
10	India Silica Magnesite Works Ltd	200000	0.10%	-	-	-	-	-	-	-	-	-	-	-
11	Ashok Investment Corporation Ltd	260000	0.13%	-	-	-	-	-	-	-	-	-	-	-
12	Chandrakant Birla	3153570	1.54%	-	-	-	-	-	-	-	-	-	-	-
13	Nirmala Birla	3161680	1.54%	-	-	-	-	-	-	-	-	-	-	-
14	Amita Birla	388000	0.19%	-	-	-	-	-	-	-	-	-	-	-
15	Avani Birla	130000	0.06%	-	-	-	-	-	-	-	-	-	-	-
16	Avanti Birla	130000	0.06%	-	-	-	-	-	-	-	-	-	-	-
17	Jaipur Finance & Dairy Products Pvt. Ltd	208000	0.10%	-	-	-	-	-	-	-	-	-	-	-
	TOTAL	76549922	37.37%	12320000	6.01%					725000	0.35%		13045000	6.37%

Signature of Authorised Signatory **For CENTRAL INDIA INDUSTRIES LTD.**

Place : Kolkata
Date : August 24, 2020

(*) The names of all the promoters, their shareholding in the Target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.
(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.