

## **MODERN HI-RISE PRIVATE LIMITED**

23A, Netaji Subhas Road, 8th Floor, Suite No 15, Kolkata 700001

EMAIL:- kagarwal@himadri.com

CIN NO - U70102WB2010PTC153345

Phone No-033- 22104261/62

March 16, 2019

**BSE Ltd.**  
P J Towers  
Dalal Street  
Mumbai-400001

**National Stock Exchange Limited**  
Exchange Plaza,  
Plot No. C/1 G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051

**Subject: Disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Dear Sir,

With reference to the above captioned matter, Please find enclosed herewith information to be submitted under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and records.

Thanking you

Yours faithfully

For Modern Hi-Rise Private Limited

  
Director/Authorised Signatory



DIN - 00173934

Encl.: As above

Cc to : **Himadri Speciality Chemical Limited**

23 A, Netaji Subhas Road, 8<sup>th</sup> Floor, Room No. 15  
Kolkata - 700001

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|  |   |  |  |
|--|---|--|--|
| 1. Name of the Target Company (TC)   | Himadri Speciality Chemical Limited ("HSCL")  |  |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Acquirer: Modern Hi-Rise Pvt Ltd<br>PACs: Himadri Dyes & Intermediates Ltd<br>Himadri Credit & Finance Ltd<br>Himadri Industries Ltd<br>Himadri Coke & Petro Ltd<br>Damodar Prasad Choudhary<br>Bankey Lal Choudhary<br>Vijay Kumar Choudhary<br>Shyam Sundar Choudhary<br>Sushila Devi Choudhary<br>Saroj Devi Choudhary<br>Sheela Devi Choudhary<br>Kanta Devi Choudhary<br>Anurag Choudhary<br>Amit Choudhary<br>Tushar Choudhary<br>Rita (Rinku) Choudhary<br>Swaty Choudhary<br>Shikha Choudhary |  |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | Yes   |  |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited<br>National Stock Exchange of India Limited   |  |  |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| Before the acquisition under consideration, holding of :   |   |  |  |
| a) Shares carrying voting rights   | 20,48,15,207  | 48.93  | 48.93  |
| b) Voting rights (VR) otherwise than by equity shares  | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -   | -  | -  |
| <b>Total (a+b+c)</b>   | <b>20,48,15,207</b>   | <b>48.93</b>   | <b>48.93</b>   |
| Details of acquisition   |   |  |  |
| a) Shares carrying voting rights acquired  | 18,25,99,607  | 43.62  | 43.62  |

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For Modern Hi-Rise Private Limited

*[Signature]*  
Director/Authorised Signatory

DIN - 00173934

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|   |  |         |         |
|---|--|---------|---------|
| b) VRs acquired otherwise than by equity shares   | (18,25,99,607)   | (43.62) | (43.62) |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                 | -  | -       | -       |
| <b>Total (a+b+c)</b>  | -  | -       | -       |
| After the acquisition, holding of:  |  |         |         |
| a) Shares carrying voting rights  | 20,48,15,207   | 48.93   | 48.93   |
| b) VRs otherwise than by equity shares  | -  | -       | -       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition        | -  | -       | -       |
| <b>Total (a+b+c)</b>  | 20,48,15,207   | 48.93   | 48.93   |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)  | Shares have been acquired pursuant to the Composite Scheme of Arrangement and Amalgamation sanctioned by order dated 01 <sup>st</sup> March 2019 of the National Company Law Tribunal, Kolkata ("NCLT Kolkata"). |         |         |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Pursuant to order dated 01 March 2019 in scheme of arrangement and amalgamation made effective on 15 March 2019 with effect from 1 June 2018 (Amalgamation Appointed Date).                                      |         |         |
| 8. Equity share capital / total voting capital of the TC before the said acquisition  | 41,85,78,745 Equity Shares of Re. 1 each   |         |         |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition  | 41,85,78,745 Equity Shares of Re. 1 each   |         |         |
| 10. Total diluted share/voting capital of the TC after the said acquisition   | 41,86,26,521 Equity Shares of Re. 1 each   |         |         |

Place: *Kolkata*

Date: *16-03-2019*



Signature of the acquirer / Authorised Signatory  
For Modern Hi-Rise Private Limited

*[Signature]*  
Director/Authorised Signatory

Note:(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Modern Hi-Rise Private Limited

*[Signature]*  
Director/Authorised Signatory  
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