



**RPS INDUSTRIES PRIVATE LIMITED**

(Formerly known as RPS Projects & Developers Private Limited)

Regd. Office: Plot No. 40, Ushodaya Enclave, Madinaguda, Hyderabad-500049, India.

Tel: 040-23042790 Fax- 040-40216248

**CIN: U70101TG2007PTC053122**

To,

Date: 18.10.2023

<b>BSE Limited</b> <b>P.J. Towers, Dalal Street</b> <b>Mumbai- 400001</b> <b>(BSE Scrip Code: 543389)</b>	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza, BandraKurla Complex,</b> <b>Bandra (E), Mumbai- 400051</b> <b>(NSE Symbol: SIGACHI)</b>
<b>Sigachi Industries Limited</b> <b>229/1 &amp; 90, Kalyan'sTulsiram Chambers,</b> <b>Madinaguda, Hyderabad – 500049</b> <b>Telangana</b>	

Dear Sir/Madam

**Sub: Disclosure under Regulation 31(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Please find attached the Disclosures in terms of Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares& Takeovers) Regulations, 2011 for encumbrance of shares.

Thanking you.

Yours sincerely,

**For RPS Industries Private Limited**

(formerly known as RPS Projects & Developers Private Limited)

Name: **Amit Raj Sinha**

Designation: Director

DIN: 01263292



Encl. as above:



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### Format for disclosure of reasons for encumbrance (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Sigachi Industries Limited
Name of the Recognized stock exchanges where the shares of the company are listed	BSE Limited, National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	RPS Industries Private Limited (formerly known as RPS Projects & Developers Private Limited)
Total promoter shareholding in the listed company	No. of Shares(Total promoter holding)- 1,49,06,810 % of total Share Capital- 48.49%
Encumbered shares as a % of promoter shareholding	21.70
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

### Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance : 31.07.2023)	Encumbrance 2 (Date of creation of encumbrance : 07.08.2023)	Encumbrance 3 (Date of creation of encumbrance : 08.08.2023)	Encumbrance 4 (Date of creation of encumbrance : 08.08.2023)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	
No. and % of shares encumbered	No. of shares: 500000 % of total share capital: 1.63%	No. of shares: 825000 % of total share capital: 2.68%	No. of shares: 380000 % of total share capital: 1.24%	No. of shares: 1530000 % of total share capital: 4.98%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	Aditya Birla Finance Limited	Cholamandalam Investment and Finance Company Limited	Sai Roshni Capital Private Limited	Tata Capital Finance Services Private Limited
	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC	NBFC	NBFC
	Names of all other entities in the agreement				





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	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	13.05 Crores	21.53 Crores	09.91 Crores	39.93 Crores
	Amount involved (against which shares have been encumbered) (B)	5.00 Crores	7.50 Crores	5.00 Crores	12.00 Crores
	Ratio of A / B	2.60	2.90	2.00	3.30
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	Personal Use by Promoter	Personal Use by Promoter	Personal Use by Promoter	Personal Use by Promoter
Details of:	purpose of raising money by listed company,	The Pledge relates to a personal loan by Promoter & PACs and not for raising loans by the Listed Company.			
	schedule for utilization of amount,	NA			
	repayment schedule etc.	NA	NA	NA	NA
	(a) Any other reason (please specify)	NA	NA	NA	NA

**For RPS Industries Private Limited**

(formerly known as RPS Projects & Developers Private Limited)

Name: **Amit Raj Sinha**

Designation: Director

DIN:01263292



Place: Hyderabad

Date: **06.10.2023**



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## ANNEXURE

Sl. No	Object of the issue for which funds are proposed to be raised	Amount of funds to be utilized against each object (Rs.in Crores)	Tentative timelines for utilization of issue proceeds from the date of receipt of funds
1	Acquisition / Expansion of Active Pharmaceutical Ingredients (API) manufacturing facility	160.00	2 years
2	Upgradation/Expansion of existing Manufacturing facilities at Dahej and Jhagadia	50.00	2 years
3	Upgradation/Expansion of existing Manufacturing facility at Hyderabad	21.45	2 years
4	Working Capital	30.00	2 years
5	General Corporate Purposes	25.00	2 years
	<b>Total</b>	<b>286.45</b>	

### For RPS Industries Private Limited

(formerly known as RPS Projects & Developers Private Limited)

Name: **Amit Raj Sinha**  
Designation: Director  
DIN:01263292



Place: Hyderabad

Date: **06.10.2023**

