To

Date: 17.02.2025

The Manager, Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Scrip Code: 535667

Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the subject cited above, please find enclosed disclosure under Regulation 29(2) read with Regulation 29(3) of SEBI (SAST) Regulations, 2011 w.r.t. acquisition of 3,75,000 shares of India Finsec Limited via conversion of warrants on February 14, 2025 allotted by way of Preferential Issue.

Kindly take the above information on your record.

Thanking You,

Yours faithfully,

गंगा देवी

Ganga Devi Bansal Promoter Group

Place: Delhi

CC: India Finsec Limited,

D-16, 1st Floor, Above ICICI Bank,

Prashant Vihar, Sector-14, Rohini, New Delhi-110085

Email Id:- indiafinsec@gmail.com

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations. 2011

Name of the Target Company (TC)		India Finsec Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group		Ms. Ganga Devi Bansal Yes		
Details of	the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Befor	re the acquisition under consideration, holding of:			
b) SI no c) V d) W th vo	hares carrying voting rights hares in the nature of encumbrance (pledge/ lien/ on-disposal undertaking/ others) oting rights (VR) otherwise than by shares Varrants/convertible securities/any other instrument nat entitles the acquirer to receive shares carrying oting rights in the T C (specify holding in each ategory) otal (a+b+c+d)	1738000 NIL NIL NIL 1738000	6.97% NIL NIL NIL 6.97%	6.97% NIL NIL NIL 6.97%
D	Details of acquisition/sale			
a) SI b) V c) W th	hares carrying voting rights acquired/sold TRs acquired /sold otherwise than by shares Varrants/convertible securities/any other instrument nat entitles the acquirer to receive shares carrying oting rights in the TC (specify holding in each ategory) acquired/sold	375000 NIL NIL	1.28% NIL NIL	1.28% NIL NIL
•	hares encumbered / invoked/released by the acquirer otal (a+b+c+/-d)	NIL 375000	NIL 1.28%	NIL 1.28%

After the acquisition/sale, holding of:			
 a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 	2113000 NIL NIL NIL 2113000	7.23% NIL NIL NIL	7.23% NIL NIL NIL
5) Total (a+6+6+a)	2113000	7.2370	7.2370
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14 th February, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	24941715		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	29191715		
Total diluted share/voting capital of the TC after the said acquisition	29191715		

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

भंगा द्वी

Signature of the acquirer / seller / Authorised Signatory

Place: Delhi

Date: 17/02/2025
