

Karamjit Jaiswal

No.6, The Green, Rajokari,
New Delhi- 110038
Tel No.011-41667051-52-53

The Chief General Manager
Listing Operation
BSE Limited
P J Tower
Dalal Street
Mumbai-400001
Scrip Code: **MLKFOOD | 507621**

Date: 25th April, 2024

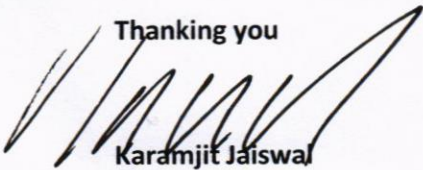
Subject: Submission of disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to acquisition of shares pursuant to scheme of amalgamation between Triputi Infrastructure Private Limited ("Transferor Company") with Milkfood Limited ("Transferee Company") under section 230 to 232 of Companies Act, 2013.

Dear Sir/ Ma'am,

This is with reference to the captioned subject, I undersigned being acquirer enclosing herewith copy of disclosures as required to be filed in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011, with respect to acquisition of shares pursuant to scheme of amalgamation between Triputi Infrastructure Private Limited ("Transferor Company") with Milkfood Limited ("Transferee Company") under section 230 to 232 of Companies Act, 2013 as approved by Hon'ble NCLT Chandigarh bench vide its order dated 16.04.2024.

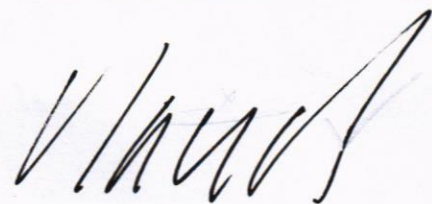
Kindly take the same on your record.

Thanking you

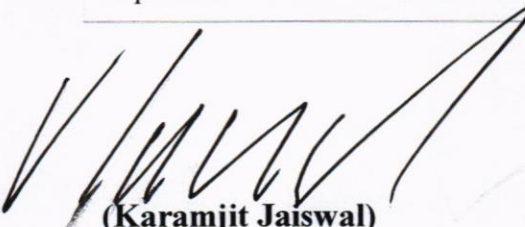

Karamjit Jaiswal
Acquirer/ Promoter
Place: New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Milkfood Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Karamjit Jaiswal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1700024	33.15%	33.15%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1700024	33.15%	33.15%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	966690	15.86%	15.86%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	966690	15.86%	15.86%
e) Total (a+b+c+/-d)			



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2666714	43.76	43.76
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2666714	43.76	43.76
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to Scheme of Amalgamation between Triputi Infrastructure Private Ltd (Transferor Company) with Milkfood Limited (Transferee Company) as approved by Hon'ble NCLT Chandigarh Bench vide order dated 16-04-2024 bearing Ref no. NCLT/Chd/Reg/82 in view of application no. CP(CAA) No. 54/Chd/Pb/2022.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.04.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rupees 5,12,78,550 consisting of 51,27,855 equity shares of Rs 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rupees 6,09,45,450 consisting of 60,94,545 equity shares of Rs 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rupees 6,09,45,450 consisting of 60,94,545 equity shares of Rs 10 each.		


(Karamjit Jaiswal)
Acquirer

Date: 25.04.2024

Place: New Delhi