



CIN: L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office: 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

SDBL/BSE/NSE/2023

03.03.2023

To

The Manager, Dv. General Manager. Listing Department, Department of Corporate Services, NATIONAL STOCK EXCHANGE OF INDIA BSE LIMITED. LIMITED 'Exchange Plaza' C-1, Block G. First Floor, P.J. Towers. Bandra-Kurla Complex, Bandra (E), Dalal Street, Fort. Mumbai-400 051. Mumbai - 400001. cmlist@nse.co.in corp.compliance@bseindia.com Security ID: SDBL Security ID: 507514

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)</u>
REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure dated 03.03.2023 as received from the promoter Shri Jagdish Kumar Arora.

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES	
Jagdish Kumar Arora	March 2, 2023	17,000 Equity Shares	

This is for your information and records.

For Som Distilleries & Breweries Limited

Om Prakash

Company Secretary and Compliance Officer

Encl.: as above

JAGDISH KUMAR ARORA

Promoter of

Som Distilleries and Breweries Limited

03.03.2023

The Manager, Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051

Mumbai-400 051.
cmlist@nse.co.in
takeover@nse.co.in
Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

BSE LIMITED,

First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001.

corp.compliance@bseindia.com corp.relations@bseindia.com

Security ID: 507514

The Board of Directors

SOM DISTILLERIES AND BREWERIES LIMITED

Corp. Off: 23, Zone-II, M.P. Nagar,

Bhopal

M.P. - 462011

compliance@somindia.com

ISIN No.: INE480C01020

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u>
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir.

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES
Jagdish Kumar Arora	March 2, 2023	17,000 Equity Shares

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Jagdish Kumar Arora

Place: Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries	and Breweries Lin	nited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagdish Kumar Arora (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as Annexure-1)			
Whether the acquirer belongs to Promoter / Promoter group				
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed	National Stock	Exchange Of India		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) Details of acquisition/sale	2,42,44,100 Nil Nil Nil 2,42,44,100	32.8669% Nil Nil Nil 32.8669%	32.8669% Nil Nil Nil 32.8669%	
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Nil Nil	Nil Nil	Nil Nil	
e) Total (a+b+c+/-d)	17,000	0.0230%	0.0230%	
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)		32.8899% Nil Nil Nil 32.8899%	32.8899% Nil Nil Nil 32.8899%	
e) Total (a+b+c+d) Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/ encumbrance, etc.)	Open Market	32.8899%	32.8899%	



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 2, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 36,88,22,865/- divided into 7,37,64,573 Equity shares of Rs. 5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 36,88,22,865/- divided into 7,37,64,573 Equity shares of Rs. 5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 36,88,22,865/- divided into 7,37,64,573 Equity shares of Rs. 5/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Jagdish Kumar Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal

Date: March 3, 2023

Annexure-1

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/votin g capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voti ng capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1102200	1.49	-		1102200	1.49
2	Ajay Kumar Arora	1480370	2.01	-	-	1480370	2.01
3	Deepak Arora	779010	1.06	11-		779010	1.06
4	Natasha Arora	289486	0.39	77.47	-	289486	0.39
5	Som Distilleries Private Limited	6835559	9.27		-	6835559	9.27
6	Sunita Arora	307046	0.42	-	-	307046	0.42
7	Surjeet Lal	1532	0.00	-	-	1532	0.00
8	Sweena Arora	88	0.00		-	88	0.00
9	Jagdish Kumar Arora	13448809	18.23	17000	0.02	13465809	18.25
	Total	24244100	32.87	17000	0.02	24261100	32.89

