



MARK
CORPORATE ADVISORS

December 30, 2021

MCAPL: MUM: 2021-22: 0144

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Dear Sir/Madam,

Sub : Submission of Pre-Offer Advertisement

Ref : Open Offer to the Public Shareholders of Rama Steel Tubes Limited ("RSTL"/"Target Company")

With reference to the captioned Open Offer, we have carried out a Pre-Offer Advertisement today i.e. December 30, 2021, in terms of regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and amendments thereof ["SEBI (SAST) Regulations, 2011"].

As required, the Pre-Offer Advertisement has been published in Business Standard (English-All Editions), Business Standard (Hindi-All Editions) and Navshakti (Marathi-Mumbai Edition).

We are enclosing herewith a copy of the newspaper clipping of the Pre-Offer Advertisement published in Business Standard (English-All Editions) for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai ("SEBI"), National Stock Exchange of India Limited, Mumbai ("NSE") and to the Target Company through email and hard copy is being dispatched to the Registered Office of the Target Company.

Kindly take the above information on your record and disseminate the Pre-Offer Advertisement on the website of BSE.

For **Mark Corporate Advisors Private Limited**



Manish Gaur
Asst. Vice President

Encl.: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF5379J1ZY

404/1, The Summit Business Bay, Sant Janabai Road, (Service Lane), Off. W. E. Highway, Vile Parle (E), Mumbai - 400 057
Tele : +91 22 2612 3207 Fax : +91 22 2612 3208 Web : www.markcorporateadvisors.com E-mail : info@markcorporateadvisors.com

PUBLIC NOTICE

One SHRI SHARAD HARI CHHATRE (hereinafter referred to as "the said Owner"), is absolutely seized and possessed of and otherwise well and sufficiently entitled to the premises being Flat No.1 admeasuring 550 square feet built up area on the ground floor of the Parle Smruti Co-operative Housing Society Limited situated at Tejpal Scheme Road No.5, Vile Parle (East), Mumbai 400 057 (hereinafter referred to as "the said flat") and/or as members of the society, he is issued Share Certificate No.1 for 5 shares of Rs.50/- each bearing distinctive nos. 01 to 05 (both inclusive) (hereinafter referred to as "the said shares") in the capital of the society. My clients have instructed me to investigate the title of the said flat and the said shares.

Any person/s having or claiming any right, title or interest or any part thereof in respect of the said flat and/or the said shares, by way of sale, gift, lease, lien, charge, trust, maintenance, easement or otherwise whatsoever are hereby required to make the same known in writing to the undersigned at his office at **B-102, Atharva Palace, Manas Palace Co-operative Housing Society Limited, Prathana Samaj Road, Vile Parle (East), Mumbai 400 057**, within 14 days from the date of publication of this notice failing which all such right, title or interest shall be deemed to have been waived.

DESCRIPTION OF THE FLAT ABOVE REFERRED TO

Flat No.1 admeasuring 550 square feet built up area on the ground floor of the Parle Smruti Co-operative Housing Society Limited situated at Plot No.9, CTS No.456, 456/1 to 7, Tejpal Scheme Road No.5, Vile Parle (East), Mumbai 400 057

sd/-
T.S. Patwardhan
Advocate

Punjab Infrastructure Development Board (PIDB) & Punjab State Container and Warehousing Corporation Limited (CONWARE)

NOTICE INVITING TENDER

Punjab Infrastructure Development Board (PIDB) through Punjab State Container and Warehousing Corporation Limited (CONWARE) invite bids for the "Operation and Maintenance of Container Freight Station (CFS)" CONWARE at Plot No. 2, Sector 2, Dronagiri Node, Nhava Sheva (Taluka Uran) Navi Mumbai - 400707, Maharashtra.

• Implementing Authority - Punjab State Container and Warehousing Corporation Limited (CONWARE) • Project Site - 26.62 Acres including structures such as Warehouses, Container Yards and Administrative Buildings. • Location - Dronagiri, Nhava Sheva (Taluka Uran), Navi Mumbai, District Raigad, Maharashtra • Project Components - Operation and Maintenance of the CFS facility • Project Period - 30 Years with an option to exit after the 10th Year

Bid Process

• Request for Proposal (RFP) and O&M Agreement for the project can be downloaded from <https://eproc.punjab.gov.in> • Pre-bid Meeting (Online and Physical modes) - 3rd January, 2022 (Monday) (For details of time, please visit the website <https://eproc.punjab.gov.in>). • Bid Due Date - (Online Submission) 3:30 PM, 12th January, 2022 (Wednesday). • Opening of Technical Bids 4:30 PM, 12th January 2022 (Wednesday) • (Hard Copy Submission) 3:30 PM, 13th January, 2022 (Thursday)

Note

• The bidders shall have to get themselves registered at the website. Class 3 Digital Signatures are mandatory for participation. • For clarifications on e-tendering, please contact E-procurement helpdesk or PIDB. • For subsequent corrigenda/s, addendums and clarifications and further information including link for Pre-bid meeting, please refer to the website <https://eproc.punjab.gov.in>. No separate press publication shall be made. • PIDB reserves the right to accept or reject any application and to annul the selection process at any time, without incurring any liability and without assigning any reason therefor.

Managing Director, PIDB SCO 33-35, Sector 34-A, Chandigarh Tel: +91-172438 1111 - 222 / 216 mdpdb@gmail.com agmprojectpidb2@gmail.com	Transaction Advisor Darashaw & Company Pvt. Ltd., Tel: +91 98194 66876 Email: ketanmandani@darashaw.com	E-procurement Helpdesk Tel. :- 0120-4001062 0120-4001002 0120-4001005 0120 6277787 Email: support-eproc@nic.in
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NA/12/09/2021/11871

NOTICE

Notice is hereby given that the certificate/s for the under mentioned securities of the company has/have been lost/misplaced/misaid and the holder(s) of the said securities / applicant(s) has/have applied to the company to issue duplicate certificate(s). Any person who has a claim in respect of the said securities should lodge such claim with the company at its registered office within 15 days from this date, else the company will proceed to issue duplicate certificate without further information.

No. of Shares	Name of the Holders & Joint Holders	Kind of Securities and Face Value	No. of Securities	Distinctive Numbers From - To	No. of Shares
050	1st Holder Nargis Dady Shekary Alias Nargish Dady Shekary	Equity Shares Of Tata Steels Ltd.	129	191397831-191397880	050
015	2nd Joint Holder Zubin Dady Shekary			328210593-328210607	015
021				273820273-273820293	021
043				379240124-379240166	043
129				Total	129
06				Total No. Of Certificate	06

1st Holder Nargis Dady Shekary
Alias Name Nargish Dady Shekary
2nd Holder Zubin Dady Shekary
Name Of Holder(s) / Applicant(s)

Place : - Mumbai
Date:- 29.12.2021

THE COSMOS CO-OP. BANK LTD.

(Multi State Scheduled Bank)

Recovery & Write-off Department, Region-II
Correspondence Address: Horizon Building, 1st Floor, Ramade Road & Gokhale Road Junction, Gokhale Road (North), Dadar (West), Mumbai - 400 028. Phone No. 022-24476012/5758

POSSESSION NOTICE (See Rule-8(1)) - for Immovable Property

Whereas, the undersigned being the Authorised Officer of The Cosmos Co-op. Bank Ltd., under the Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (54 of 2002) and in exercise of the powers conferred u/s 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 06.07.2021 to thereby calling upon the Borrower/Mortgagor-Mr. Dipang Jashwantra Desai & Guarantors to repay the amount as mentioned in the notice being ₹70,95,53.27 (Rupees Seventy Lakhs Ninety Nine Thousand Nine Hundred Fifty Three and Paise Twenty Seven Only) plus further interest @11% p.a. and charges thereon from 01.07.2021 within 60 days from the date of receipt of the said notice.

The Borrower, Mortgagor & Guarantors having failed to repay the amount, notice is hereby given to the Borrower, Mortgagor & Guarantors and the public in general that the undersigned has taken CONSTRUCTIVE POSSESSION of the property described herein below, in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on 27th day of December 2021.

The Borrower, Mortgagor & Guarantors attention is invited to provisions of sub section (8) of section 13 of the Act in respect of time available, to redeem the secured assets.

The Borrower, Mortgagor & Guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of The Cosmos Co-Op. Bank Ltd. for an amount mentioned hereunder with interest, cost and incidental charges thereon.

Name of the Borrower, Mortgagor & Guarantors and Name of Branch - Thane West	Description of Immovable Property (Secured Assets)
Borrower/Mortgagor:- Mr. Dipang Jashwantra Desai Guarantors:- 1. Mr. Khushal Navinchandra Abhani 2. Mr. Naresh Dayaram Gajra	All that piece and parcel of Terrace Garden Villa No. 22H, Adm. 1875 Sq. Ft. i.e. 174 Sq. Mtrs. and an equivalent amount of terrace space, on the TGV Plots, Particularly on plot 22, along with an undivided share of land adm. 2200 sq.ft. or 204.38 Sq. Mtrs., in plot 22 adm. 14650 Sq.ft. Or 1360.98 Sq. Mtrs., Village- Pinglas, Taluka- Karjat, Dist Raigad.

sd/-
Authorised Officer
Under SARFAESI ACT - 2002
The Cosmos Co-Op Bank Ltd

Date: 27.12.2021
Place: Village-Pinglas, Karjat

ICICI Bank

ICICI Bank Limited

Registered Office: ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vododara, Gujarat - 390 007

Corporate Office: ICICI Bank Tower, Bandra Kurla Complex, Mumbai - 400 051

On behalf of ICICI Bank Ltd, Galaxy Heights, Main Link Road, Bangur Nagar, Goregaon West, Mumbai - 400 090 (SOL ID: 1019)

Dear Customer,

We wish to inform you that w.e.f. March 01, 2022, we are relocating to a more spacious and convenient location.

The address is as mentioned below:

New Branch Address : ICICI Bank Ltd.

Shop No. 16 and 17, Shreedham Splendour, Anand Nagar, Jogeshwari West, Mumbai - 400 102.

The movement of lockers to the new location is being arranged where you would be able to access them from March 01, 2022.

There would be no change in your account numbers or the security items issued to you.

Assuring you of the best services at all times.

Sincerely,
Branch Manager
Goregaon Branch

कार्यपालक अभियंता का कार्यालय ग्रामीण विकास विशेष प्रमंडल, गुमला

ई-निविदा आमंत्रण सूचना

ई- निविदा सूचना संख्या - RDD/SD/GUMLA/14/2021-22

1. कार्य की विस्तृत विवरणी :-

क्र. सं.	कार्य का नाम	प्राक्कलित राशि	अग्रघन की राशि	परिमाण वित्त का मूल्य	कार्य पूर्ण करने की अवधि
1	गुमला जिला के रायडीह प्रखंड अन्तर्गत भालवाडीह से कोजांग होते हुए काडन पथ में पालामाडा नदी पर पुल निर्माण।	24735800.00	495000.00	10000.00	18 माह

2. वेबसाइट में निविदा प्रकाशन की तिथि - 10.01.2022

3. ई-निविदा प्राप्ति की तिथि एवं समय - दिनांक 10.01.2022 से दिनांक 19.01.2022 अपराह्न 5:00 बजे तक।

4. ग्रामीण विकास विशेष प्रमंडल, गुमला/मुख्य अभियंता कार्यालय, ग्रामीण विकास विशेष प्रखेत्र, एफओ एफओ पीओ भवन, गुमला, राँची में निविदा शुल्क, अग्रघन की राशि एवं Affidavit जमा करने की तिथि एवं समय20.01.2022 अपराह्न 05:00 बजे तक

5. निविदा खोलने का स्थान - मुख्य अभियंता कार्यालय, ग्रामीण विकास विशेष प्रखेत्र, एफओ एफओ पीओ भवन, गुमला, राँची

6. निविदा खोलने की तिथि एवं समय - 21.01.2022 अपराह्न 2:00 बजे

7. निविदा आमंत्रित करने वाले पदाधिकारी का नाम एवं पता :- कार्यपालक अभियंता, ग्रामीण विकास विशेष प्रमंडल, गुमला।

8. ई-निविदा प्रकोष्ठ का दूरभाष सं - 9430377526 (संबंधित कार्यपालक अभियंता का दूरभाष नम्बर)

9. निविदा शुल्क राष्ट्रीयकृत बैंक द्वारा निर्गत ड्राफ्ट या बैंकर्स चेक जो कार्यपालक अभियंता, ग्रामीण विकास विशेष प्रमंडल, गुमला के पदनाम से देय हो देना होगा।

विस्तृत जानकारी के लिये वेबसाइट www.jharkhandtenders.gov.in एवं कार्यालय की सूचना पृष्ठ पर देखा जा सकता है।

कार्यपालक अभियंता
ग्रामीण विकास विशेष प्रमंडल, गुमला

PR 206662 Rural Development(21-22)#D

इंडियन बैंक

Indian Bank

इलाहाबाद ALLAHABAD

Shahapur: Shivshakti Rice Mill Compound, Pandit Naka, Tq. Shahapur, Thane-421 601.

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)

(Under Rule 8(1) of Security Interest (Enforcement) Rules, 2002)

WHEREAS, The undersigned being the Authorized officer of the Indian Bank under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated 08.09.2021 calling upon the Shri. Rajesh Jagannathrao Mate (Borrower / Mortgagor), to repay the amount mentioned in the notice being ₹ 16,32,275/- (Rs. Sixteen Lakhs Thirty Two Thousand Two Hundred & Seventy Five Only) within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under section 13(4) of the said Act read with rule 8 of the said rules, on this 24th day of December of the year 2021.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Indian Bank for an amount of ₹ 16,32,275/- (Rs. Sixteen Lakhs Thirty Two Thousand Two Hundred & Seventy Five Only) and interest and other charges thereon.

The borrower's attention is invited to the provisions of sub-section (8) of section (13) of the Act, in respect of the time available, to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY

Equitable Mortgage of Flat No. 310, admeasuring 755 sq. feet built up area, 3rd Floor, Sundaram Park, Gut No. 39 & 40, Plot No. 20 and 21, Village Kalambhe Asangaon, Tal. Shahapur, District Thane. • Boundaries of the property :- • North :- Load Bearing Structure; • South :- Open Plot; • East :- Internal Road; • West :- Existing Building.

sd/-
Authorised Officer,
For Indian Bank

Date : 24.12.2021
Place : Shahapur, Dist. Thane

कार्यपालक अभियंता का कार्यालय, पथ निर्माण विभाग, पथ प्रमंडल, राँची

अतिअल्पकालीन ई-प्रोक्वोरमेंट सूचना

टेन्डर रेफरेंस नं०-पोनोवि/राँची-51 / 2021-22
दिनांक :- 29.12.2021

क्र. सं.	कार्य का नाम	प्रमाणित राशि	अग्रघन की राशि	कार्य पूर्ण करने की अवधि	वेबसाइट पर निविदा प्रकाशन की तिथि	निविदा प्राप्ति की अंतिम तिथि / समय	निविदा खोलने की तिथि/समय	निविदा प्रकाशित करने वाले कार्यालय का नाम एवं पता	प्रोक्वोरमेंट पदाधिकारी का सम्पर्क संख्या	ई-प्रोक्वोरमेंट सेल का हेल्पलाइन संख्या
1.	कार्य का नाम	जैप-1 कैम्पस, झोरखंडा स्थित पथों (लिक पथ सहित) (कुल लम्बाई- 03.052 कि०मी०) के निर्माण कार्य वर्ष 2021-22.	₹ 305.69200 लाख	(रुपये तीन करोड़ पांच लाख एवं उनहत्तर हजार दो सौ) मात्र।	03 (तीन) माह	04.01.2022 02.30 बजे पूर्वाह्न की तिथि	11.01.2022 12.00 बजे दोपहर तक	कार्यपालक अभियंता, पथ निर्माण विभाग, पथ प्रमंडल राँची, मोहराबादी, राँची-834008.	0651-2361018	0651-2403007

- प्राक्कलित राशि एवं अग्रघन की राशि घट-बढ़ सकती है, जिसे Tender Online Upload में देखा जा सकता है, एवं किसी भी प्रकार का बदलाव <http://jharkhandtenders.gov.in> पर देखा जा सकता है।
- पथ निर्माण विभाग, झारखण्ड सरकार में निविदा सवेदकों के लिए UCAN निबंधन आवश्यक है।
- नियम एवं शर्तों के लिए वेबसाइट <http://jharkhandtenders.gov.in> पर देखें।

कार्यपालक अभियंता
पथ निर्माण विभाग, पथ प्रमंडल, राँची।

PR.NO.206683 Road Construction Dept Road Division Ranchi(21-22):D

Public Notice in Form XIII of MOFA (Rule 11(9) (e)) District Deputy Registrar, Co-operative Societies, Mumbai City (4) Bhandari Co-op. Bank Building, 2nd floor, P. L. Kale Guruji Marg, Dadar (W), Mumbai-400028.

No.DDR-4/Mum./deemed conveyance/Notice/3250/2021 Date: 28/12/2021
Application u/s 11 of Maharashtra Ownership Flats (Regulation of the Promotion of construction, Sale, Management and Transfer) Act, 1963

Public Notice Application No. 336 of 2021.

Indravati Co-operative Housing Society Ltd., C.T.S. No. 2594/A Survey No. 153/2, River Park Complex, Shiv Vallabh Road, Rawalpada, Dahisar (E), Mumbai- 400068, Applicant Versus 1) M/s. Delwada Developers & Builders Pvt. Ltd., Having address at: 114, Shyam Kamal, B-Building, Agrawal Market, Vile Parle (East), Mumbai - 400 057; 2) Mr. Rajaram Tawade, (Since deceased-heirs); i) Balkrishna Rajaram Tawade - Son, ii) Smt. Laxmi Bai Tawade Wife, Balkrishna Niwas, Tawade Wadi, Dahisar (West), Mumbai - 400 068; 3) Mr. Chandrakant Balkrishna Tawade, (Since deceased - heirs); i) Mr. Hemant C Tawade - (For self and heir) 203, Bhavana Avenue, L. M. Road, Kandarpada Junction, Dahisar (West), Mumbai - 400 068; ii) Sunil C Tawade - Son (For self and heir), B 906, Radharaman CHSL Ltd., Bagwe Road, Dahisar (West), Mumbai - 400 068; iii) Jyoti Vinay Shirke - Daughter, (For self and heir) Balkrishna Niwas, Tawade Wadi, Dahisar (West), Mumbai- 400 068; iv) Smta Chandrakant Tawade - Wife, (For self and heir) Balkrishna Niwas, Tawade Wadi, Dahisar (West), Mumbai - 400 068; 4) Dr. Raghunath B. Tawade, (Since deceased heirs) Mrs. Kumudini Raghunath Tawade, (For self and as heir) (W/o. Raghunath Tawade since deceased) Heirs of opponent No-4, i) Mrs. Jayshree Vijay Parab. (D/o. Raghunath Tawade) Residing at: 201, Pragati Apartment, Friends Colony, Bhandup (East), Mumbai - 400 042; ii) Mrs. Rajashree Balasaheb Naik, (D/o. Raghunath Tawade) Residing at: 1802, E. ward, Shri Apartment, Rajarampuri Second lane, Kolhapur-416008; iii) Balkrishna Raghunath Tawade, (S/o. Raghunath Tawade) Residing at: A/503, Kalpana Apartment, Atmaram Mhate Road, Dahisar (West), Mumbai-400 068; iv) Mrs. Padma Deepak Kapse, (D/o. Raghunath Tawade) K-1302, Raheja Vistas, Raheja Vihar, Powai, Mumbai 400 072; v) Mr. Makarand Raghunath Tawade, (Since deceased S/o. Raghunath Tawade Heirs) i) Smt. Shradha Makarand Tawade, (W/o. Makarand Tawade); ii) Mr. Shreyas Makarand Tawade, (S/o. Makarand Tawade); iii) Mr. Pratul Makarand Tawade. All residents of B-707 Hill Crest - II, Raheja Vihar, Off Chandivli Farm Road, Mumbai - 400 072; 5) Mr. Gajananad Yashwant Tawade (Since deceased), i) Mr. Amol Gajananad Tawade - Son, ii) Mr. Atul Gajananad Tawade - Son, Residing at: A/503, Kalpana Apartment, Atmaram Mhate Road, Dahisar (West), Mumbai-400 068; 6) Ramchandra Yashwant Tawade (Since deceased), i) Smt. Anita Ramakant Tawade-Wife, ii) Mrs. Asawari Chetan Jagtap-daughter, iii) Mr. Ashish Ramakant Tawade - Son, Residing at: A/503, Kalpana Apartment, Atmaram Mhate Road, Dahisar (West), Mumbai - 400 068; 7) Smt. Sushila Atmaram Rane (Since deceased) i) Mrs. Urushali Surendra Patil, ii) Mrs. Vandana Satish Sawant, iii) Mrs. Mangala Umesh Chawan, iv) Mrs. Kirti Vijayanand Vakanali, Residing at: A/503, Kalpana Apartment, Atmaram Mhate Road, Dahisar (West), Mumbai - 400 068; 8) Smt. Vasundhara Dhananjay Rane, Residing at: A/503, Kalpana Apartment, Atmaram Mhate Road, Dahisar (West), Mumbai - 400 068; 9) Narmada Co-operative Housing Society Limited (Building No. 2), 11) Saraswati Co-operative Housing Society Limited (Building No.3), 11) Shree Ganga Co-operative Housing Society Limited (Building No.1), 12) Om Krishna Co-operative Housing Society Limited (Building No.4) Opponents No - 9 to 12, Registered Co-operative Housing Society in the layout having address at: CTS No. 2594/A, 2596, 2561 (part), S. No. 153/2, River Park Complex, Dahisar (East), Mumbai - 400 068. Opponents, and those whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall be presumed that nobody has any objection in this regard and further action will be taken accordingly.

Description of the Property :-

Claimed Area
Unilateral Conveyance of land admeasuring 1657.53 sq.mtrs., and 308.63 Sq.mtrs., as proportionate undivided share in common R.G. of Common layout of Survey No. 153/2, CTS No. 2594/A, 259 & 2561/A/3/2 aggregating 1966.16 sq.mtrs. of Village - Dahisar, Taluka - Borivli, as specifically set out in Architect Certificate along with building situated at CTS No. 2594/A - S. No. 153/2, River Park Complex, Shiv Vallabh Road, Rawalpada Dahisar (East), Mumbai-400 068 of village Dahisar, Indravati Co-operative Housing Society Ltd., CTS No. 2594/A, S. No. 153/2 River Park Complex, Shiv Vallabh Road, Rawalpada, Dahisar (East), Mumbai-400 068 of Village Dahisar, in favor of the Applicant Society.

The hearing in the above address case has been fixed on 17/01/2022 at 02:00 p.m. sd/- (Dr. Kishor Mande) District Deputy Registrar, Co-operative Societies, Mumbai City (4) Competent Authority U/s 5A of the MOFA, 1963.

SEAL

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE SHAREHOLDERS OF

RAMA STEEL TUBES LIMITED

(CIN: L27201DL1974PLC007114)
Registered Office: B-5, 3rd Floor, Main Road, Ghazipur, Delhi-110 096
Tel No.: +91 11 4344 6600; E-Mail ID: investors@ramasteel.com; info@ramasteel.com; Website: www.ramasteel.com

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of Mr. Naresh Kumar Bansal ("Acquirer") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["SEBI (SAST) Regulations, 2011"/"Regulations"], in respect of the Open Offer to acquire upto 43,66,440 Equity Shares of ₹5 each of Rama Steel Tubes Limited ("RSTL"/"Target Company") representing 26% of the Equity Share Capital/Voting Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the Offer was published on November 09, 2021 (Tuesday) in the following newspapers:

Publication	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition

- The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on December 28, 2021 (Tuesday) in the above mentioned newspapers and the same are as under:

Recommendation on the Offer, as to whether the offer is fair and reasonable	IDC is of the view that Open Offer is fair and reasonable.
Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation: IDC has reviewed (a) The Public Announcement ("PA") dated October 29, 2021 in connection with the Offer issued on behalf of the Acquirer (b) The Detailed Public Statement ("DPS") which was published on November 09, 2021 and (c) The Letter of Offer ("LoF") dated December 21, 2021. Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹122 per equity share for public shareholders and Offer Price of ₹183.17 (including interest of ₹61.17) per equity share for the continuing public shareholders selected by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.
- There was no Competitive Bid.
- The dispatch of Letter of Offer to the Public shareholders as on the Identified Date i.e. December 17, 2021 in accordance with Regulation 18 (2) of SEBI (SAST) Regulations, 2011 has been completed (either through electronic mode or physical mode) on December 23, 2021. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- The Offer Price is revised upward from ₹182.90 to ₹183.17 on account of revision in interest amount from ₹60.90 to ₹61.17 per equity share for the continuing shareholders. The size of the Offer is accordingly revised upward to ₹55,17,62,826.48.
- The "Registered Shareholder" means a person holding shares and whose name either appears in the register of members of the Target Company or appear as beneficiaries on the records of the respective depositories.
- The members of the Dhir Group will be inducted in the Promoter/Promoter Group Category, post completion of the Open Offer formalities. Further, they intended to re-classify themselves under the public category post completion of open offer in compliance with SEBI (LODR) Regulations, 2015 as amended.
- The Target Company has not made any corporate action warranting adjustments of the Offer Price since the date of trigger i.e. January 25, 2017, except for the allotment of equity shares through preferential issue, which had triggered the open offer.
- As per SEBI circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalization of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released.
- The revised process is applicable to all the tender offers for which Public Announcement is made on or after October 15, 2021.
- A copy of the LoF is also available on the website of SEBI.
- The Final Observation Letter from SEBI was received on December 15, 2021 (Wednesday) and the comments have been duly incorporated in the Letter of Offer.
- The Interest component of ₹61.17 per share which is included in the Offer Price of ₹183.17 for the continuing public shareholders (as defined in the Letter of Offer) will be settled separately by Bigshare Services Private Limited (Registrar to the Offer) on or before January 28, 2022, who have validly tendered their shares in this Open Offer.
- In the event, Selling Broker of the Public Shareholder is not registered with BSE Limited, Mumbai ("BSE") then such Shareholder can approach the Buying Broker and tender his/her Equity Shares under the Offer through the Buying Broker viz. SW Capital Private Limited upon completing the due process of requisite KYC.
- a) In the case of Equity Shares held in physical form: Eligible Person(s) may participate in the Offer by confirming their consent to participate in this Offer on the terms and conditions as set out in the LoF. They can participate by submitting an application to their Broker/Selling Broker on the plain paper giving details regarding their Shareholding and requisite documents as mentioned in the LoF. They have to deliver Physical Share Certificates and other relevant documents along with the Transaction Registration Slip to the Registrar to the Offer by Registered Post/Speed Post/Courier/Hand Delivery so as to reach to the Registrar within two (2) days from the Closing of the Offer.
- b) In the case of Equity Shares held in dematerialized form: The Seller Member would be required to transfer the number of Equity Shares by using the settlement number and the procedure prescribed by the Clearing Corporation of India Ltd. (Clearing Corporation) for the transfer of Equity Shares to the Special Account of the Clearing Corporation before placing the bids/order and the same shall be validated at the time of order entry. The details of the Special Account of Clearing Corporation shall be informed in the issue opening circular issued by BSE/Clearing Corporation.
- Schedule of Activities:

Nature of Activity	Original Schedule		Revised Schedule	
	Date	Day	Date	Day
Date of the PA	October 29, 2021	Friday	October 29, 2021	Friday
Date of publishing the Detailed Public Statement	November 09, 2021	Tuesday	November 09, 2021	Tuesday
Last date for filing of Draft Letter of Offer with SEBI	November 16, 2021	Tuesday	November 16, 2021	Tuesday
Last date of a competing offer	December 01, 2021	Wednesday	December 01, 2021	Wednesday
Latest date by which SEBI's observations will be received	December 08, 2021	Wednesday	December 15, 2021	Wednesday
Identified Date*	December 10, 2021	Friday	December 17, 2021	Friday
Last date by which the Letter of Offer will be dispatched to the Shareholders (Except the Acquirer/Promoter/Promoter Group of the Target Company and Dhir Group) as on the identified date	December 17, 2021	Friday	December 24, 2021	Friday
Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	December 21, 2021	Tuesday	December 28, 2021	Tuesday
Last Date for revising the Offer Price/number of shares	December 22, 2021	Wednesday	December 29, 2021	Wednesday
Date of Public Announcement for Opening the Offer	December 23, 2021	Thursday	December 30, 2021	Thursday
Date of Commencement of the Tendering Period ("Offer Opening date")	December 24, 2021	Friday	December 31, 2021	Friday
Date of Closing of the Tendering Period ("Offer Closing date")	January 06, 2022	Thursday	January 13, 2022	Thursday
Last date for communicating Request/acceptance and payment of consideration for accepted equity shares or credit of unaccepted shares to demat account	January 20, 2022	Thursday	January 28, 2022	Friday

* Identified Date is only for the purpose of determining the names of the Eligible Shareholders (Except the Acquirer/Promoter/Promoter Group of the Target Company and Dhir Group) as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares (except those who are excluded in the ambit of Eligible Shareholders) of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e. www.sebi.gov.in.

Issued by the Manager to the Offer:
Mark Corporate Advisors Private Limited
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Tel. No.: +91 22 2612 3207/08
Contact Person: Mr. Manish Gaur
E-Mail ID: openoffer@markcorporateadvisors.com
SEBI Registration No.: INM000012128

On behalf of the Acquirer:
sd/-
Naresh Kumar Bansal
("Acquirer")

Date : December 30, 2021
Place : Delhi