

From
Ramavtar Soni
202, Om Viraj, V.P. Road,
Andheri (West),
Mumbai - 400 058

Date: 08.02.2023

To,
BSE Limited
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Omega Interactive Technologies Limited (BSE Code: 511644)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares sold through Share Purchase Agreement.

Thanks & Regards,

For and on Behalf of Promoter and Promoter Group

R.A.Soni

Name: Ramavtar Soni
Promoter

Cc: Omega Interactive Technologies Limited
402, 4th Floor, Vaastu Darshan, "B" Wing,
Azad Road, Andheri (East), Mumbai,
Maharashtra, 400069

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Name of the Target Company (TC)	Omega Interactive Technologies Limited		
Name(s) of the seller(s) and Persons Acting in Concert (PAC) with the seller(s)	Renu M. Soni, Ramavtar Soni and Karishma Commodities & Derivatives Private Limited		
Whether the seller(s) belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	35,258	7.05%	7.05%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	35,258	7.05%	7.05%
Details of sale			
a) Shares carrying voting rights (sold)	(21,079)	(4.22%)	(4.22%)
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	(21,079)	(4.22%)	(4.22%)

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After the acquisition /sale, holding of:			
a) Shares carrying voting rights	14,179	2.83%	2.83%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	14,179	2.83%	2.83%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Share sold through Share Purchase Agreement ("SPA") dated 03.10.2022		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.02.2023		
Equity share capital / total voting capital of the TC before the said sale	5,00,000 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said sale	5,00,000 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said sale	5,00,000 Equity Shares of Face Value of Rs. 10/- Each		

For and on Behalf of Promoter and Promoter Group

R. A. Soni

Name: Ramavtar Soni
Promoter

Place: Mumbai
Date: 08.02.2023