

**Investment Opportunities V Pte. Limited**

*Company Registration No.: 201832648E*

18 Robinson Road  
#17-02, 18 Robinson  
Singapore 048547  
Phone: +65 6653 1000  
Fax: +65 6604 6505

Date: 17 August 2023

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
<b>The Company Secretary, Religare Enterprises Limited,</b> 1st Floor, P-14, 45/90, P- Block, Connaught Place, New Delhi, Delhi, 110001	

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the sale of shares of Religare Enterprises Limited**

Pursuant to the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the acquisition of shares of Religare Enterprises Limited.

For and on behalf of

**Investment Opportunities V Pte. Limited**



**Authorized Signatory**

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**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Religare Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sale of equity shares of Religare Enterprises Limited by Investment Opportunities V Pte. Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition / sale as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition/ sale under consideration, holding of:</b>			
a) Shares carrying voting rights	24,764,469	7.65%	7.65%
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>24,764,469</b>	<b>7.65%</b>	<b>7.65%</b>

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<b>Details of acquisition / sale:</b>			
a) Shares carrying voting rights <del>acquired</del> / sold	24,764,469	7.65%	7.65%
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>24,764,469</b>	<b>7.65%</b>	<b>7.65%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c+d)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
6. Mode of <del>acquisition</del> / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	open market		
7. Date of <del>acquisition</del> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16 August 2023 <sup>^</sup>		
8. Equity share capital / total voting capital of	323,911,213 equity shares of face value of INR 10 as		

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the TC before the said acquisition / sale	disclosed in the shareholding pattern dated June 30, 2023 disclosed on the website of BSE Limited.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	323,911,213 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated June 30, 2023 disclosed on the website of BSE Limited.
10. Total diluted share/voting capital of the TC after the said acquisition	323,911,213 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated June 30, 2023 disclosed on the website of BSE Limited.

### Note:

<sup>^</sup> *Investment Opportunities V Pte. Limited ("IOV") acquired 7,125,890 equity shares via preferential allotment on 13 July 2021, thus bringing IOV's shareholding to 24,764,469 equity shares in total. A total of 24,764,469 equity shares were sold on 16 August 2023 by IOV through the Open Market representing a total of 7.65% of the total equity shares of 323,911,213 of the TC. As of 16 August 2023, IOV no longer holds any equity shares of the TC.*

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the seller / Authorised Signatory:**

**Investment Opportunities V Pte. Limited**



**Authorized Signatory**

Place: Singapore

Date: 17 August 2023