

BASF Construction Solutions GmbH, P.O. Box 11 16. 83302 Trostberg. Germany

23rd March, 2020

Compliance Head BASF India Limited The Capital, 'A' wing, 1204-C, 12th Floor, Plot No. C-70, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 The Market Operations
Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai400 001.

Assistant Manager- Listing. The National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Sub: Sale of 4.38% equity shares of BASF India Limited to BASF SE

We wish to inform you that BASF Construction Solutions GmbH has sold 18,96,061 equity shares representing 4.38% of the paid up equity share capital of BASF India Limited to BASF SE, Germany by way of a block deal on Monday, 23rd March, 2020.

We enclose herewith the disclosure pursuant to the provisions of Regulation 29(2) and 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended for your reference.

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We request you to kindly take note of the same.

Thanking You.

Yours Faithfully,

For BASF Construction Solutions GmbH

Authorised Signatories

BASF Construction Solutions GmbH Dr.-Albert-Frank-Straße 32 83308 Trostberg / Germany

P: +49 8621 86-16 F: +49 8621 86-2995 Email: construction-solutions@basf.com www.basf-construction-solutions.com Managing Directors: Philipp Kley Erich Lackner

Chairman of the Supervisory Board: Christoph Hansen Legal Headquarter: Trostberg District Court:

Traunstein, HRB 10261, Ust.-IdNr.: DE204803343



<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011 as amended</u>

| Name of the Target Company (TC) | BASF India Limited | | | |
|--|--------------------------------------|--------------------------------------|--------------|--|
| Name(s) of the acquirer/seller and Persons | BASF Con | struction Solut | ions GmbH, | |
| Acting in Concert (PAC) with the acquirer | Promoter Group Shareholder | | | |
| Whether the acquirer belongs to | BASF SE (Promoter)- Acquirer | | | |
| Promoter/Promoter group | BASF Schwe | BASF Schweiz AG (Promoter Group)-PAC | | |
| | BASF Construction Solutions GmbH | | | |
| | (Seller), Promoter Group Shareholder | | | |
| Name(s) of the Stock Exchange(s) where the | BSE Ltd. | | | |
| shares of TC are Listed | The National Stock Exchange of India | | | |
| | Limited | | | |
| Details of the disposal/sale as follows | Number of | % w.r.t. total | % of total | |
| | shares | share /voting | diluted | |
| | | capital | share/voting | |
| | | wherever | capital of | |
| Defense the coloured an englishment on helding | | applicable | TC | |
| Before the sale under consideration, holding of: | - | - | - | |
| a) Shares carrying voting rights | 18,96,061 | 4.38% | - | |
| b) Shares in the nature of encumbrance | - | - | - | |
| (pledge/ lien/ non-disposal undertaking/ | | | | |
| others) | | | | |
| c) Voting rights (VR) otherwise than by | - | - | - | |
| shares | | | | |
| d) Warrants/convertible securities/any other | - | - | - | |
| instrument that entitles the acquirer to | | | | |
| receive shares carrying voting rights in | | | | |
| the T C (specify holding in each category) | | | | |
| Total (a+b+c+d) | 18,96,061 | 4.38% | | |
| Details of sale: | | | | |
| a) Shares carrying voting rights sold | 18,96,061 | 4.38% | - | |
| b) VRs sold otherwise than by shares | - | - | - | |
| c) Warrants/convertible securities/any other | - | - | - | |
| instrument that entitles the acquirer to | | | | |
| receive shares carrying voting rights in | | | | |
| the TC (specify holding in each category) | | | | |
| sold | | | | |
| d) Shares encumbered/invoked/released | - | - | - | |
| by the acquirer | | | | |
| Total (a+b+c+d) | 18,96,061 | 4.38% | | |



| After the sale, holding of: | | | | |
|--|--|---|---|--|
| a) Shares carrying voting rights | NIL | - | - | |
| b) Shares encumbered with the acquirer | 1 | - | - | |
| c) VRs otherwise than by shares | 1 | - | - | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - | |
| Total (a+b+c+d) | NIL | - | | |
| (and to tay | | | | |
| Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc) | Inter-se transfer (Transfer of Equity Shares to BASF SE, Promoter) | | | |
| Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 23 rd March, 2020 | | | |
| Equity share capital / total voting capital of the TC before the said sale | Rs. 43,28,56,400 (4,32,85,640 equity shares of Rs. 10/- each) | | | |
| Equity share capital/ total voting capital of the TC after the said sale | Rs. 43,28,56,400 (4,32,85,640 equity shares of Rs. 10/- each) | | | |
| Total diluted share/voting capital of the TC after the said sale | Rs. 43,28,56,400 (4,32,85,640 equity shares of Rs. 10/- each) | | | |

For BASF Construction Solutions GmbH

Authorised Signatories

Place: Mumbai

Date: 23rd March, 2020