

Date: 14.10.2019

भारत सरकार GOVERNMENT OF INDIA कोयला मंत्रालय MINISTRY OF COAL शास्त्री भवन, नई दिल्ली SHASTRI BHAWAN, NEW DELHI

- 1. Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400051
- 2. Listing Department Bombay Stock Exchange of India Limited I 4th Floor, Piroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Sub: Disclosure of acquisition/ disposal of securities under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Insider Trading Regulations")

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. 20,46,045 equity shares of NLC India Limited sold by Government of India acting through Ministry of Coal.

Since Government of India through Ministry of Coal holds more than 5% shares of NLC India Limited , this disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For and on behalf of the President of India:

अल्का शेखर IALKA SHEKHAR अवर सचिव / Under Secretary

Ministry of Coal, Government of India

अवर साचव / Under Secretary भारत अच्छार / Govt. of India कोयला मंत्रालय / Ministry of Coal Alka Shekhar हो भवन / Shastri Bhawan नई दिल्ली / New Delhi

Under Secretary to the Government of India

Copy to: CMD, NLC India Ltd.

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Naı	ne of the Target Company (TC)	NLC India Lim	itad	
		INIC IIIdia Elm	nied	
	me(s) of the acquirer and Persons Acting in			
	cert (PAC) with the acquirer			
Wh	ether the acquirer belongs to			
Pro	moter/Promoter group			
Nar	ne(s) of the Stock Exchange(s) where the shares	BSE & NSE		
of T	C are Listed			
	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Befo	ore the acquisition/disposal under			
cons	sideration, holding of :			
a)	Shares carrying voting rights	112,11,20,791	80.85%	80.85%
b)	Shares in the nature of encumbrance (pledge/			
	lien/ non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive	1,77		= =
	shares carrying voting rights in the TC			
	(specify holding in each category)			
e)	Total (a+b+c+d)	112,11,20,791	80.85%	80.85%
Deta	nils of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	20,46,045	0.15%	0.15%
b)	VRs acquired/sold otherwise than by shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC	11		
	(specify holding in each category)			
	acquired/sold			
d)	Shares encumbered / invoked/released by			
,	the acquirer			
	1			



e) Total (a+b+c+/-d)	20,46,045	0.15%	0.15%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	111,90,74,746	80.70%	80.70%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC	_		
(specify holding in each category) after			
acquisition			
e) Total (a+b+c+d)	111,90,74,746	80.70%	80.70%
Mode of acquisition/sale (e.g. open market / off-	off-market	I	
market / public issue / rights issue / preferential			
allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or date of	October 10, 2019		
receipt of intimation of allotment of shares,			
whichever is applicable			
Equity share capital / total voting capital of the TC	1386636609		
before the said acquisition/sale			
Equity share capital/ total voting capital of the TC	1386636609		
after the said acquisition/sale			-
Total diluted share/voting capital of the TC after	1386636609		
the said acquisition/sale			

## Note:

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

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अल्का शेखर /ALKA SHEKHAR अवर सचिव / Under Secretary भारत सरकार / Govt. of India कोयला मंत्रालय / Ministry of Coal शास्त्री भवन / Shastri Bhawan नई दिल्ली / New Delhi (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the President of India:

Ministry of Coal, Government of India

अल्का हो रहार ALKA SHEKHAR अवर संदित Piekhar Secretary भारत सरकार / Govt. of India कोराना मञ्जाहरूय / Ministry of Coal शास्त्री भी ने स्ट्राली अपने कि Government of India नई दिल्ली / New Delhi

Place: New Delhi

Date: