RUPAL JAYESHKUMAR SHAH

Address: 20, Shyam Sundar Bunglows, Anandnagar Road, Prahladnagar, Ahmedabad City, Ambawadi Vistar, Ahmedabad- 380015

Date: 30-03-2021

To, RO Jewels Limited 202, Shri Virkala Complex, M G Haveli R Manekchowk Co op Bank, Manekchowk, Ahmedabad- 380001

The Compliance Department BSE Limited P.J Towers Dalal Street, Mumbai- 400001

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers)
Regulation, 2011

With reference to the above mentioned subject, I am enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 relating to purchase of 2,19,000 equity shares of M/s RO Jewels Ltd.

Please take the same on your record.

Thanking You,

Yours Faithfully,

Krypal 3 Shuh Rupal Jayeshkumar Shah

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RO Jewels Limited		
Name(s) of the acquirer and Persons Acting	Rupalben Jayeshkumar Shah No BSE Limited		
in Concert (PAC) with the acquirer			
Whether the acquirer belongs to			
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the			
shares of TC are Listed		10/	
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			5
a) Shares carrying voting rights	0	0%	NA
b) Shares in the nature of encumbrance			ING.
(pledge/ lien/			NAME OF STREET
non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by			-
shares			
d) Warrants/convertible securities/any other			
instrument			
that entitles the acquirer to receive shares			
carrying			
voting rights in the T C (specify holding in each			
category)			
e) Total (a+b+c+d)			
o) Total (4 15 15 14)			1000
1	, -		
Details of Purchase			
a) Shares carrying voting rights	219000	7.73	NA
b) VRs acquired /sold otherwise than by			
shares		7	
c) Warrants/convertible securities/any other		2 2	
instrument			
that entitles the acquirer to receive shares			
carrying			
voting rights in the TC (specify holding in			
each			
category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			1 2 2 2 2 2
e) Total (a+b+c+/-d)			
o, 15ta (a.b.5.7a)	5,550 =	B-7-423-1	
	5/		

After the Acquisition, holding of:			
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	219000	7.73% 	NA
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition 25-03-2021 to 26-03-2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.2,83,20,830 /- consisting of 28,32,083 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.2,83,20,830 /- consisting of 28,32,083 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA .		

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Signature of the Buyer

Rupalben Jayeshkumar Shah

Place: Ahmedabad

Date: 30-03-2021