



SUUMAYA RETAIL LIMITED

CIN: U52602MH2020PLC348508

Regd Office: Gala No., 5F/D Wing, Malad Industrial Units, Kachpada, Ramchandra Lane
Extension, Malad (West), Mumbai - 400064

Phone no.- 022 49712096 | e-mail id: cs@suumayalifestyle.com

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of Acquisition

Name of the Target Company (TC)	White Organic Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Suumaya Retail Limited (Acquirer) M/s. Suumaya Industries Limited (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No [@]		
Name(s) of the Stock Exchange(s) where the Shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	38,18,388	35%	35%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-



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voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	38,18,388	35%	35%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	38,18,388	35%	35%.
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	38,18,388	35%	35%
Mode of acquisition (e.g.open market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	Share Purchase Agreement dated May 21, 2021 and Open Offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The Acquirer had executed a Share Purchase Agreement (SPA) dated May 21, 2021 with White Organic Agro Limited, the Promoter (WOAL) of the target company agreeing to acquire 6,000,000 Equity Shares of WOAL in the target company, having face value of Rs.10/- each at a price of Rs.31.50/- per Equity Share. Out of aforesaid no. of shares 38,18,388 equity shares are transferred remaining 2,181,612 Equity Shares are in process of transfer.		
Date of acquisition of/ date of receipt intimation of allotment of shares/ VR/ warrants/convertible securities/any other	August 21, 2021		



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instrument that entitles the acquirer to receive shares in the TC-	
Equity share capital / total voting capital of the TC before the said acquisition	10,908,000 Equity Shares of face value of Rs.10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition [#]	10,908,000 Equity Shares of face value of Rs.10/- each.
Total diluted share/voting capital of the TC after the said acquisition [@]	10,908,000 Equity Shares of face value of Rs.10/- each.

@Proposed to become a Promoter of the Target Company pursuant to terms and conditions of SPA dated May 21, 2021.

For Suumaya Retail Limited (Acquirer)

SEJAL
PRAVIN
DOSHI

Digitally signed
by SEJAL
PRAVIN DOSHI
Date: 2021.08.24
22:16:24 +05'30'

Sejal Doshi
Director
DIN: 08431221

Place: Mumbai
Date: August 24, 2021