UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 30/01/2019

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalai street Mumbai- 01

Dear Sir,

Sub:-disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011.

Disclouser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011, relating to acquisition of 4211 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 28.01.2019.

Please take same on the record .

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

## Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name	of the Target Company (TC)	JYOTI RESINS AND ADHESIVE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		UTKARSH JAGDISHBHAI PATEL		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
AND DESCRIPTION OF THE PERSON NAMED IN	of TC are Listed			
1 62:30(2)21	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before holding	the acquisition under consideration, g of :			
a)	Shares carrying voting rights	340231	08.506	08.506
	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c)	Voting rights (VR) otherwise than by equity shares	NII	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NII	Nit	Nil
e)	Total (a+b+c+d)	340231	08.506	08.506
Details	of acquisition			
				21.000
2000	Shares carrying voting rights acquired	4211	0.105	0.105
	VRs acquired otherwise than by equity shares	Nil	NIL	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to	Nif	Nii	Nil
	receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nif	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nit	Nil	Nil
e)	Total (a+b+c+/-d)	4211	0.105	0.105
	he acquisition, holding of acquirer along ACs of:	_		
10.00	Shares carrying voting rights	344442	08.611	08,611
and the second	VRs otherwise than by equity shares	Chipp	1230	13000
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nii	Nil

TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
<ul> <li>d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)</li> </ul>	Nil	Nil	Nii	
e) Total (a+b+c+d)	344442	08.611	08.611	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	28/01/2019			
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 30/01/2019

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.