

August 05, 2020

The Secretary
BSE Limited
Dalal Street, Fort
MUMBAI – 400 001
Script Code : 500336
Email Id : corp.relations@bseindia.com

The Manager
The National Stock Exchange of India Ltd.
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051
NSE symbol : SURYAROSNI
takeover@nse.co.in

Sub. : Submission of Disclosure under regulation 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

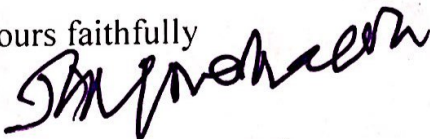
We, enclosed herewith document(s) under Regulation 31(2) dated 5th August, 2020 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding-

1. Release of Pledge 21,00,000 equity shares of Surya Roshni Limited by Shirin Commodeal Private Limited (Promoter Group Company) by closure of account through repayment of funds availed from IFCI Limited on 31st July, 2020.
2. Release 21,00,000 equity shares of Surya Roshni Limited by Diwakar Marketing Private Limited (Promoter Group Company) by closure of account through repayment of funds availed from IFCI Limited on 31st July, 2020.

You are requested to kindly take the same in your records. Please find the same in order.

Thanking you,

Yours faithfully



Jai Prakash Agarwal
DIN – 00041119
Promoter & Executive Chairman

Enclosed: as above.

Copy to: Surya Roshni Limited
Delhi Rohtak Road
Prakash nagar, Sankhol,
Bahadurgarh – 124507 (Haryana)

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company (Surya Rosni Limited) for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) **SURYA ROSHNI LIMITED**

Names of the Stock Exchanges where the shares of the target company are listed **BSE Limited
The National Stock Exchange of India Limited**

Date of reporting **5th August, 2020**

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked **Divakar Marketing Private Limited Released Pledge Shares
Shirin Commodeal Private Limited Released Pledge Shares**

Name of the Promoter(s) or PACs with him*	Number	% of total share capital	% of diluted share capital #	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares (creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]		
				Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal / others)	Reasons for encumbrance**		Number of Shares	% of total share capital
Divakar Marketing Private Limited	56,37,500	10.361	10.361	21,00,000	3.860	Released	31-Jul-2020	Pledge	Closure of Account by Repayment of funds availed	(21,00,000)	(3.860)	IFCI Limited		
Cublex Marketing Private Limited	48,61,000	8.934	8.934	-	-	-	-	-	-	-	-	-	-	-
Shreyash Mercantile Private Limited	31,78,000	5.841	5.841	-	-	-	-	-	-	-	-	-	-	-
Sahai Tie-up Pvt. Limited	31,25,087	5.744	5.744	19,00,000	3.492	-	-	-	-	-	-	-	19,00,000	3.492
Dicord Commodeal Private Limited	22,65,610	4.164	4.164	-	-	-	-	-	-	-	-	-	-	-
Shirin Commodeal Pvt Ltd	21,16,189	3.889	3.889	21,00,000	3.860	Released	31-Jul-2020	Pledge	Closure of Account by Repayment of funds availed	(21,00,000)	(3.860)	IFCI Limited		
S M Vyapaar Private Limited	19,93,920	3.646	3.646	12,00,000	2.206	-	-	-	-	-	-	-	12,00,000	2.206
Goel Die Cast Limited	19,27,982	3.543	3.543	-	-	-	-	-	-	-	-	-	-	-
Jai Prakash Agarwal	17,81,723	3.298	3.298	1,955	0.004	-	-	-	-	-	-	-	1,955	0.004
Zalco Vyapar Private Limited	14,03,455	2.579	2.579	-	-	-	-	-	-	-	-	-	-	-
Sadabhar Tradecon Private Limited	12,78,178	2.349	2.349	-	-	-	-	-	-	-	-	-	-	-
Jits Courier & Finance Private Limited	10,01,499	1.841	1.841	-	-	-	-	-	-	-	-	-	-	-
Panka Investments Limited	9,69,348	1.782	1.782	-	-	-	-	-	-	-	-	-	-	-
B M Graphics Private Limited	9,61,078	1.766	1.766	-	-	-	-	-	-	-	-	-	-	-
Geopha Finance & Investment Pvt. Ltd	5,22,487	0.960	0.960	-	-	-	-	-	-	-	-	-	-	-
Vksit Trading & Holding Pvt. Ltd	2,37,346	0.436	0.436	-	-	-	-	-	-	-	-	-	-	-
Urnill Agarwal	2,10,431	0.387	0.387	-	-	-	-	-	-	-	-	-	-	-
Jaivardhan Surya U/G Vinay Surya	1,81,400	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Vasudha Surya	1,81,300	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Parinisha Surya U/G Vinay Surya	1,81,300	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Vinay Surya	1,66,536	0.306	0.306	-	-	-	-	-	-	-	-	-	-	-
Lustrre Merchants Pvt. Ltd.	72,394	0.133	0.133	-	-	-	-	-	-	-	-	-	-	-
Total	3,42,23,744	62.901	62.901	73,01,955	13.420					(42,00,000)	(7.719)		31,01,955	5.701

Jai Prakash Agarwal
Promoter & Executive Chairman
DIN - 00041119

Date : 05th August, 2020

Total share Capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 referred to as 'Listing Regulations'. Diluted share / voting means the total number of shares of the TC assuming full conversion of outstanding convertible securities / warrants into equity shares of the TC
 *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.