

INDO-US AGRISEEDS PRIVATE LIMITED

(CIN: U73100GJ2009PTC055840)

Village Bardoli Kothi, Indiranagar, Near Cyphon Dchgam Gandhinagar Gj 382305 In

Date: November 26, 2020

To,
The BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
E-mail: corn.relations@bseindia.com
Security Code No.: 541304

CC:
Indo Us Bio-Tech Ltd
CIN: L01122GJ2004PLC043550
Regd. Off. 309, Shanti Mall,
Satadhar Char Rasta,
Opp. Navrang Tower,
Sola Road,
Ahmedabad 380061
Gujarat

Re.: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Subject: - Acquisition of Equity Shares of Indo Us Bio Tech Limited

Dear Sir/ Madam

We, INDO-US AGRISEEDS PRIVATE LIMITED, a promoter entity of Indo Us Bio Tech Limited are pleased to inform you that we have acquired 50,000 (0.82%) equity shares of Indo Us Bio Tech Limited from Open Market.

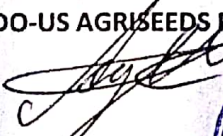

In this context, we hereby furnish relevant disclosure as per the prescribed format enclosed herewith, in terms of the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the above information on records and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,

For, INDO-US AGRISEEDS PRIVATE LIMITED

Mr. Jagdish Ajudia
Director
(DIN: 01745951)

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Indo Us Bio-Tech Ltd (CIN: L01122GJ2004PLC043550) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | INDO-US AGRISEEDS PRIVATE LIMITED (CIN: U73100GJ2009PTC055840) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes INDO-US AGRISEEDS PRIVATE LIMITED will be promoter entity | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | | | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 50,000 | 0.82% | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | 50,000 | 0.82% | |
| e) Total (a+b+c+/-d) | | | |

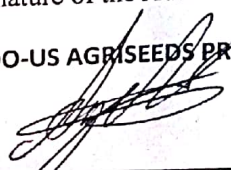
| After the acquisition/sale, holding of: | | |
|--|--------------------------|-------|
| a) Shares carrying voting rights | 50,000 | 0.82% |
| b) Shares encumbered with the acquirer | - | - |
| c) VRs otherwise than by shares | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - |
| e) Total (a+b+c+d) | 50,000 | 0.82% |
| Mode of acquisition / sale—(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is | 25/11/2020 | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 60,67,9900 Equity Shares | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 60,67,9900 Equity Shares | |
| Total diluted share/voting capital of the TC after the said acquisition | 60,67,9900 Equity Shares | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory

INDO-US AGRISEEDS PRIVATE LIMITED


 Mr. Jagdish Ajudia
 Director
 (DIN: 01745951)



Place: Ahmedabad
 Date: November 26, 2020