

# BUSINESSMATCH SERVICES (INDIA) PRIVATE LIMITED

Shop # 2, Neptune II, Smt. Nargis Dutt Road, Bandra (West), Mumbai -400 050.  
Telephone No. 26400758; e-mail id. businessmatch.s@gmail.com; CIN: U74999MH1992PTC066170

24<sup>th</sup> October, 2019

To,  
CDS - CRD  
BSE LIMITED,  
PHIROZE JEEJEBHOY TOWERS  
DALAL STREET  
MUMBAI - 400 001

NATIONAL STOCK EXCHANGE OF INDIA LTD.  
EXCHANGE PLAZA, C-1, BLOCK G,  
BANDRA KURLA COMPLEX,  
BANDRA (E), MUMBAI – 400 051

Dear Sir,

**Sub.: Disclosure of reason of encumbrance by promoter**  
**ReF - SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019.**

With reference to the above cited subject, please find enclosed herewith Disclosure of reason of encumbrance by promoter pursuant to Regulation 31(1) read with regulation 28(3) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, on behalf of Equity Shares of Centrum Capital Limited held by Businessmatch Services (India) Private Limited and its PAC as per the format prescribed in SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019.

	As on 30 <sup>th</sup> June, 2019	As on 30 <sup>th</sup> September, 2019	As on date of Reporting 24 <sup>th</sup> October, 2019
<b>Total promoter shareholding</b>	158043537	158043537	158299537
<b>Total Encumbered shares</b>	123978847	101824149	65667180
<b>Encumbered shares as a % of promoter shareholding</b>	78.45	64.43	41.48

As per the above table the percentage of **pledged shares of promotor's shareholding** of Centrum Capital Limited has been **reduced from 78.45% to 41.48% between 30<sup>th</sup> June, 2019 to 24<sup>th</sup> October, 2019.**

You are requested to take the same on records.

Yours truly,  
**FOR BUSINESSMATCH SERVICES (INDIA) PRIVATE LIMITED**



**AUTHORISED SIGNATORY**

Encl.: as above

cc-  
**Centrum Capital Limited**  
Bombay Mutual Bldg., 2nd Floor,  
Dr. D.N. Road, Fort,



**Annexure - II**  
**Format for disclosure of reasons for encumbrance**

Name of listed company	CENTRUM CAPITAL LIMITED			
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Ltd./ BSE Limited			
Name of the promoter(s) / PACs whose shares have been encumbered	1. BUSINESS MATCH SERVICES (INDIA) PRIVATE LIMITED 2. JBCG ADVISORY SERVICES PRIVATE LIMITED 3. BG ADVISORY SERVICES LLP			
Total promoter shareholding in the listed company	<b>Name of the Promoter</b>	<b>No. of Shares</b>	<b>% of total share capital</b>	
	Business Match Services (India) Private Limited	134189000	32.25	
	JBCG Advisory Services Private Limited	20092537	4.83	
	BG Advisory Services LLP	4018000	0.97	
	<b>Total</b>	<b>158299537</b>	<b>38.05</b>	
Encumbered shares as a % of promoter shareholding	<b>Name of the Promoter</b>	<b>No. of Shares held</b>	<b>No. of Shares Encumbered</b>	<b>% of Promoter Shareholding</b>
	Business Match Services (India) Private Limited	134189000	43667180	27.59
	JBCG Advisory Services Private Limited	20092537	18500000	11.69
	BG Advisory Services LLP	4018000	3500000	2.21
	<b>Total</b>	<b>158299537</b>	<b>65667180</b>	<b>41.48</b>
Whether encumbered share is 50% or more of promoter shareholding	YES			
Whether encumbered share is 20% or more of total share capital	YES			



Details of all the existing events/ agreements pertaining to encumbrance				
	Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4
Date of creation of encumbrance	15-02-2018	28-03-2018	29-11-2017	31-10-2017
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered (of the total share capital)	1,74,69,085 4.20%	81,69,010 1.96%	3,16,69,085 7.61%	80,00,000 1.92%

**Specific details about the encumbrance**

Name of the entity in whose favour shares encumbered (X)	STCI Finance Limited	Tata Capital Financial Services Ltd	Aditya Birla Finance Limited	SUN N SAND Hotels Pvt Ltd.
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES (NBFC)	YES (NBFC)	YES (NBFC)	NO (Hospitality)
Names of all other entities in the agreement (I) Listed company and its group companies (if any) (II) Other entities (if any) –	(I) Nil (II) Nil	(I) Nil (II) Nil	(I) Nil (II) Nil	(I) Nil (II) Nil
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No



**Security Cover / Asset Cover**

	As on 30/09/19	As on 30/09/19	As on 30/09/19	As on 30/09/19
Value of shares on the date of event / agreement (A)	42,53,72,220	19,89,15,394	77,11,42,220	19,48,00,000
Amount involved (against which shares have been encumbered) (B)	21,84,00,000	10,57,69,863	38,40,50,411	20,57,69,863
Ratio of A / B	1.95	1.88	2.01	0.95

**End use of money**

Borrowed amount to be utilized for what purpose --				
(a) Personal use by promoters and PACs	I. Used for making investments in other businesses and companies. II. Use for general corporate purpose of the promoter entities III. Investment into Centrum group companies.	I. Used for making investments in other businesses and companies. II. Use for general corporate purpose of the promoter entities III. Investment into Centrum group companies.	I. Used for making investments in other businesses and companies. II. Use for general corporate purpose of the promoter entities. III. Investment into Centrum group companies.	I. Used for making investments in other businesses and companies. II. Use for general corporate purpose of the promoter entities. III. Investment into Centrum group companies.
(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-
(c) Any other reason (please specify)	-	-	-	-

*S. S. Sen*

Signature of Authorised Signatory:

Place: Mumbai

Date: 24/10/2019

