

## ANNEXURE - 1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

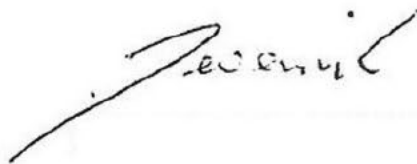
#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	Deccan Gold Mines Limited		
Name(s) of the acquirer <del>and Persons Acting in Concert (PAC) with the acquirer</del>	Australian Indian Resources Limited		
Whether the acquirer belongs to <del>Promoter</del> /Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>	-	-	-
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>			
<b>Details of acquisition</b>			
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights acquired</li> <li>b) VRs acquired otherwise than by equity shares</li> <li>c) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying</li> </ul>	1,45,78,729	11.49 %	12.53 %
	14,99,276 <sup>^</sup>	-	-

<p>voting rights in the TC (specify holding in each category)</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	1,60,78,005	11.49 %	12.53 %
<p><b>After the acquisition, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	1,45,78,729	11.49 %	12.53 %
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	Preferential Allotment		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Equity shares shall rank pari passu with the existing equity shares of the Company.</p> <p>Compulsorily Convertible Debentures (“CCD”):</p> <p>(i) shall not carry any dividend;</p> <p>(ii) each shall be converted into one Equity share of the Company;</p> <p>(iii) shall be convertible into Equity shares at any time not later than 18 months from the date of allotment of such CCD;</p> <p>(iv) by themselves do not give to the holder thereof any rights of equity shareholder of the Company; and</p> <p>(v) the number of Equity shares that each CCD converts into and the price per Equity share upon conversion of each CCD shall be appropriately adjusted for corporate actions such as bonus issue, rights issue, stock, split, merger, demerger, transfer of undertaking, sale of a business division or any such capital or corporate restructuring.</p>		

	The equity shares arising out of conversion of the CCD shall be Fully Paid-Up and listed on the stock exchange and rank pari passu with the existing equity shares of the Company.
Date of acquisition of/ date of receipt of intimation of allotment of shares / <del>VR/warrants</del> /convertible securities/ <del>any other instrument</del> that entitles the acquirer to receive shares in the TC.	March 2, 2023
Equity share capital / total voting capital of the TC before the said acquisition	9,33,27,375 Equity shares
Equity share capital/ total voting capital of the TC after the said acquisition	12,68,35,164 Equity shares
Total diluted share/voting capital of the TC after the said acquisition	12,83,34,440 Equity shares

For and on behalf of Australian Indian Resources Limited




Charles Edward English Devenish  
 Authorised Signatory  
 Place: Bangalore, India  
 Date: March 3, 2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.