

Date: March 20, 2024

BSE Ltd
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (E) Mumbai 400 051

Dear Sir,

Sub: Disclosures under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We send herewith the disclosure in respect of our proposed acquisition in Shriram Finance Limited in the prescribed format.

Kindly acknowledge receipt

Thanking you,

Yours faithfully
For SHRIRAM VALUE SERVICES LIMITED



Muralitharan Sellappa
Whole time Director
DIN : 08720174

SHRIRAM VALUE SERVICES LIMITED

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SHRIRAM FINANCE LIMITED (FORMERLY SHRIRAM TRANSPORT FINANCE COMPANY LIMITED)
2.	Name of the acquirer(s)	SHRIRAM VALUE SERVICES LIMITED (SVSL)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	ACQUIRER IS A PROMOTER (PROMOTER GROUP) OF THE TC
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	SANLAM LIFE INSURANCE LIMITED (SANLAM)
	b. Proposed date of acquisition	On or after March 26, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Upto maximum of 75,36,951 shares
	d. Total shares to be acquired as % of capital of TC	Upto maximum of 2.01%
	e. Price at which shares are proposed to be acquired	At the prevailing market price through block deals
	f. Rationale, if any, for the proposed transfer	Inter-se Transfer between Promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.2,315.75
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8	Not applicable

SHRIRAM VALUE SERVICES LIMITED

8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	The acquirer hereby declare that the acquisition price will not be higher or more than 25% of the price computed in point 6
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>The acquirer hereby declare that both transferor and transferee have complied / will comply applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011</p> <p>Erstwhile Shriram Capital; Promoter of TC made* annual disclosures declaring promoter group entities including Sanlam Life Insurance Limited and Shriram Value Services Limited (disclosures are enclosed)</p>
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to Exemptions has been duly complied with.	The Acquirer hereby declare that all the conditions specified under Regulation 10 (1) (a) with respect to exemptions has been duly complied with.

SHRIRAM VALUE SERVICES LIMITED

11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) Shriram Value Services Limited (SVSL)	2,08,33,541 (Maximum) @	5.55 (Maximum @	2,83,70,492 (Maximum)	7.56 (Maximum)
	b	Seller (s) Sanlam Life Insurance Limited (SANLAM)	75,36,951	2.01	Nil (Minimum)	Nil (Minimum)

@ After the execution of acquisition of shares from Shriram Ownership Trust as proposed on 22.03.2024

*Shriram Capital Limited was the promoter of TC and was amalgamated with the TC through a Composite Scheme of Arrangement and Amalgamation

Note

1. SVSL and SANLAM are part of the Promoter Group in the TC
2. Shriram Capital Private Limited and SOT are Promoter in the TC

Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Shriram Value Services Limited



Muralitharan Sellappa
Whole-time Director

Date: **20-03-2024**

Place: **Chennai**

Scl//,/annual disclosure/30(2) cover lt

Date: 28.05.2020

Shriram Transport Finance Co Ltd
Mookambika Complex,
4, Lady Desika Road
Mylapore
Chennai 600004

BSE Ltd
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (E) Mumbai 400 051

Dear Sir,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

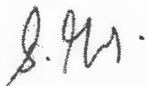
Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We enclose herewith the disclosure of our aggregate shareholding and voting rights as on 31.03.2020 in Shriram Transport Finance Company Limited (STFC).

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We hereby declare that we along with PG/PAC holding 6,63,12,251 shares of Shriram Transport Finance Company Limited as on 31st March 2020 and we have not made any encumbrance of shares, directly or indirectly, during the financial year ended 31st March 2020

Kindly acknowledge receipt

Thanking you,

Yours faithfully
For SHRIRAM CAPITAL LIMITED,



S Murali
Executive Director
CFO and Company Secretary

SHRIRAM CAPITAL LIMITED

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Shriram Transport Finance Company Limited (STFC)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Ltd and National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shriram Capital Limited (Please Refer Note for list of Promoter, Promoter Group and PAC)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)
As of March 31, 2020 holding of: a) Shares Shriram Capital Limited Sanlam Life Insurance Limited Shriram Financial Ventures (Chennai) Pvt Ltd b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the			
Total	6,63,12,251	29.23	29.23

Note:

Promoter:

Shriram Capital Limited

Promoter Group (PG):

1. Shriram Ownership Trust 2. Shriram Financial Ventures (Chennai) Pvt Limited 3 Shriram Life Insurance Company Limited 4. Shriram General Insurance Company Limited 5. Shriram Credit Company Limited 6. Shriram Asset Management Company Limited. 7. Shriram Overseas Investments Private Limited 8. Bharat Investments Pte. Limited, Singapore 9. Shriram City Union Finance Limited 10. Shriram Fortune Solutions Limited 11. Shriram Wealth Advisors Limited 12. Shriram Insight Share Brokers Limited 13. Shriram Financial Products Solutions (Chennai) Private Limited 14. Shriram Housing Finance Limited 15. Insight Commodities and Futures Private Limited 16. Shrelekha Business Consultancy Private Limited 17. Shriram Seva Sankalp Foundation 18. SGI Philippines General Insurance Co Inc. 19. Shriram Value Services Limited 20. Novac Technology Solutions Private Limited 21. Novac Digital Services Pvt Ltd 22. Snottor Technology Services Private Limited*

PAC:

1. Sanlam Emerging Markets (Mauritius) Limited 2. Shriram Mutual Fund (SMF) 3. Mr S Krishnamurthy (Trustee of SMF) 4. Mr V N Shivashankar (Trustee of SMF) 5. Dr. Qudsia Gandhi (Trustee of SMF) 6 Mr. Mani Sridhar (Trustee of SMF) 7. Sanlam Life Insurance Limited

A. Except Shriram Capital Limited, Shriram Financial Ventures (Chennai) Pvt Ltd and Sanlam Life Insurance Limited none of the entities mentioned above holds shares in STFC (TC).

B. All the entities mentioned in the above said note are PG and PACs for not less than three years except the entities at Sr. No.19, 20, 21 & 22 of Promoter Group.

*incorporated on 7.11.2019 (subsidiary of SCL)

Scl//,/annual disclosure/30(2) cover It

Date: 07.04.2021

Shriram Transport Finance Co Ltd
Sri Towers, Plot No. 14A, South Phase,
Industrial Estate, Guindy,
Chennai 600032

BSE Ltd
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (E) Mumbai 400 051

Dear Sir,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

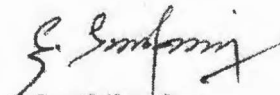
Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We enclose herewith the disclosure of our aggregate shareholding and voting rights as on 31.03.2021 in Shriram Transport Finance Company Limited (STFC).

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We hereby declare that we along with PG/PAC holding 7,45,58,804 shares of Shriram Transport Finance Company Limited as on 31st March 2021 and we have not made any encumbrance of shares, directly or indirectly, during the financial year ended 31st March 2021

Kindly acknowledge receipt

Thanking you,

Yours faithfully
For **SHRIRAM CAPITAL LIMITED,**



S Senthilnathan

Vice President (Finance) and Company Secretary

SHRIRAM CAPITAL LIMITED

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Shriram Transport Finance Company Limited (STFC)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Ltd and National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s) ; a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shriram Capital Limited (Please Refer Note for list of Promoter, Promoter Group and PAC)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC
As of March 31, 2021 holding of: a) Shares Shriram Capital Limited Sanlam Life Insurance Limited Shriram Financial Ventures (Chennai) Pvt Ltd b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC			
Total	7,45,58,804	29.46	29.46

SHRIRAM CAPITAL LIMITED

Note:

Promoter:

Shriram Capital Limited

Promoter Group (PG):

1. Shriram Ownership Trust 2. Shriram Financial Ventures (Chennai) Pvt Limited 3 Shriram Life Insurance Company Limited 4. Shriram General Insurance Company Limited 5. Shriram Credit Company Limited 6. Shriram Asset Management Company Limited. 7. Shriram Overseas Investments Private Limited 8. Bharat Investments Pte. Limited, Singapore 9. Shriram City Union Finance Limited 10. Shriram Fortune Solutions Limited 11. Shriram Wealth Advisors Limited 12. Shriram Insight Share Brokers Limited 13. Shriram Financial Products Solutions (Chennai) Private Limited 14. Shriram Housing Finance Limited 15. Insight Commodities and Futures Private Limited 16. Shrelekha Business Consultancy Private Limited 17. Shriram Seva Sankalp Foundation 18. SGI Philippines General Insurance Co Inc. 19. Shriram Value Services Limited 20. Novac Technology Solutions Private Limited 21. Novac Digital Services Pvt Ltd 22. Snottor Technology Services Private Limited 23. Sea Funds Management India Pvt Ltd 24. Way2wealth Insurance Brokers Pvt. Ltd 25. Way2wealth Securities Pvt. Ltd 26. Way2wealth Brokers Pvt. Ltd 27. Way2wealth Commodities Pvt. Ltd

PAC:

1. Sanlam Emerging Markets (Mauritius) Limited 2. Shriram Mutual Fund (SMF) 3. Mr S Krishnamurthy (Trustee of SMF) 4. Mr V N Shivashankar (Trustee of SMF) 5. Dr. Qudisia Gandhi (Trustee of SMF) 6. Mr. Mani Sridhar (Trustee of SMF) 7. Sanlam Life Insurance Limited

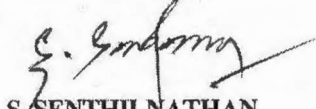
A. Except Shriram Capital Limited, Shriram Financial Ventures (Chennai) Pvt Ltd and Sanlam Life Insurance Limited none of the entities mentioned above hold shares in STFC (TC).

B. All the entities mentioned in the above said note are PG and PACs for not less than three years except the entities at Sr. No.19 – 27 of Promoter Group.

SHRIRAM CAPITAL LIMITED

32	Mr. V N Shivashankar (Trustee of SMF)	PAC	ABHPS5952K
33	Dr. Qudsia Gandhi (Trustee of SMF)	PAC	AAAPQ0788R
34	Mr. Mani Sridhar (Trustee of SMF)	PAC	AAWPS0105Q
35	Sanlam Life Insurance Limited	PAC	AAJCS8461R

For **SHRIRAM CAPITAL LIMITED**



S. SENTHILNATHAN
Vice President (Finance) & Company Secretary

Place: Chennai
Date: 07.04.2021

SHRIRAM CAPITAL LIMITED

Sc//,,/annual disclosure/30(2) cover lt

Date: 04.04.2022

Shriram Transport Finance Co Ltd
Sri Towers, Plot No. 14A, South Phase,
Industrial Estate, Guindy,
Chennai 600032

BSE Ltd
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai 400 001

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (E) Mumbai 400 051

Dear Sir,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

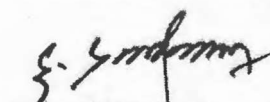
Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We enclose herewith the disclosure of our aggregate shareholding and voting rights as on 31.03.2022 in Shriram Transport Finance Company Limited (STFC).

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We hereby declare that we along with PG/PAC holding 7,90,87,383 shares of Shriram Transport Finance Company Limited as on 31st March 2022 and we have not made any encumbrance of shares, directly or indirectly, during the financial year ended 31st March 2022

Kindly acknowledge receipt

Thanking you,

Yours faithfully
For SHRIRAM CAPITAL LIMITED,


Senthilnathan

Vice President (Finance) and Company Secretary



SHRIRAM CAPITAL LIMITED

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	Shriram Transport Finance Company Limited (STFC)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Ltd and National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Shriram Capital Limited (Please Refer Note for list of Promoter, Promoter Group and PAC)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)
As of March 31, 2022 holding of:			
a) Shares Shriram Capital Limited Shriram Ownership Trust Shriram Value Services Limited Sanlam Life Insurance Limited (PAC) b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	7,04,37,147 56,906 10,56,379 75,36,951	26.04 0.02 0.39 2.79	26.04 0.02 0.39 2.79
Total	7,90,87,383	29.24	29.24

SHRIRAM CAPITAL LIMITED



Note:

Promoter:

Shriram Capital Limited

Promoter Group (PG):

1. Shriram Ownership Trust 2. Shriram Financial Ventures (Chennai) Pvt Limited 3 Shriram Life Insurance Company Limited 4. Shriram General Insurance Company Limited 5. Shriram Credit Company Limited 6. Shriram Asset Management Company Limited. 7. Shriram Overseas Investments Private Limited 8. Bharat Investments Pte. Limited, Singapore 9. Shriram City Union Finance Limited 10. Shriram Fortune Solutions Limited 11. Shriram Wealth Limited (formerly Shriram Wealth Advisors Limited) 12. Shriram Insight Share Brokers Limited 13. Shriram Financial Products Solutions (Chennai) Private Limited 14. Shriram Housing Finance Limited 15. Insight Commodities and Futures Private Limited 16. Shrelekha Business Consultancy Private Limited 17. Shriram Seva Sankalp Foundation 18. SGI Philippines General Insurance Co Inc. 19. Shriram Value Services Limited 20. Novac Technology Solutions Private Limited 21. Novac Digital Services Pvt Ltd 22. Shriram LI Holdings Pvt Ltd (formerly Snottor Technology Services Private Limited) 23. Sea Funds Management India Pvt Ltd 24. Way2wealth Insurance Brokers Pvt. Ltd 25. Way2wealth Securities Pvt. Ltd 26. Way2wealth Brokers Pvt. Ltd 27. Way2wealth Commodities Pvt. Ltd 28. Shriram GI Holdings Pvt Ltd (formerly Oner Infotech Services Pvt Ltd) 29. Shriram Investment Holdings Limited

PAC:

1. Sanlam Emerging Markets (Mauritius) Limited 2. Shriram Mutual Fund (SMF) 3. Mr S Krishnamurthy (Trustee of SMF) 4. Mr. R. Thiagarajan (Trustee of SMF) 5. Dr. Qudsia Gandhi (Trustee of SMF) 6. Mr. Mani Sridhar (Trustee of SMF) 7. Sanlam Life Insurance Limited

A. Except Shriram Capital Limited, Shriram Ownership Trust, Shriram Value Services Limited and Sanlam Life Insurance Limited none of the entities mentioned above holds shares in STFC (TC).

B. All the entities mentioned in the above said note are PG and PACs for not less than three years except the entities at Sr. No.22 – 29 of Promoter Group and Sr. No. 4 of PAC



SHRIRAM CAPITAL LIMITED