



To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051

Adani Enterprises Limited (AEL)

"Adani Corporate House", Shantigram, Near Vaishnav Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421 **BSE Limited**

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to release of pledge on 39,00,000 equity shares of AEL

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You, For, S.B. Adani Family Trust

Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Name of the Target company(TC)							Adani Enterprises Limited								
Name of the stock Exchanges where the shares of the target															
company are list															
,							11-01-2021								
Name of the Promoter or PAC on whose shares encumbrance was							Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)								
created/ released	d/invoked														
Details of the cre	eation of encu	mbrance:													
Name of Promoter(s) or PACs with him (*)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(cre ation /release /invocatio n)	Date of creation /invocation/ release of encumbranc e	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number		Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621197910	56.48	119,438,652	10.86	release	06-01-2021	pledge	release of additional security as per agreement with Lender / Trustee	3,900,000	0.35	Indusind Bank Ltd.	115,538,652	10.51		
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-	-		
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	17,368,997	1.58	-	-	-	-	-	-	-	17,368,997	1.58		
Flourishing Trade and Investment Ltd.	33,937,700	3.09	-	-	-	-	-	-	-	-	-	-	-		
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-		

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]							
	No. of shares	% of total share capital	No. of shares	share capital	ation /release	release of	Type of encumbrance (pledge /lien/non disposal undertaking/ others)		Number	% of total share capita	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

For S.B. Adani Family Trust

Authorised Signatory

Place: Ahmedabad Date: 11-01-2021