

Date: 31.10.2019

To,

National Stock Exchange of India Limited
Listing Dept.
Exchange Plaza, Bandra Kurla Complex
Bandra(East), Mumbai-400051

BSE Limited
Listing Dept.
P.J.Tower, Dalal Street
Fort, Mumbai-400001

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for Creation of encumbrance of shares in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of encumbrance of 41,50,000 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge the receipt of the same.

For **Emkay Corporate Services Private Limited**

Prabhakar Bhogate

Prabhakar Bhogate
Director



Encl: as above

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Corporate Office : The Ruby, 7th Floor, Sanapat Bapat Marg, Dadar West, Mumbai - 400 028, Tel : +91 22 6612 1212. CN US7120MH1999E10034911 www.emkayglobal.com
 Registered Office : The Ruby, 7th Floor, Sanapat Bapat Marg, Dadar West, Mumbai - 400 028, Tel : +91 22 6612 1212. CN US7120MH1999E10034911 www.emkayglobal.com

Name of the Target Company(TC)
 Names of the stock exchanges where the shares of the target company are listed
 Date of reporting
 Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked
 Details of the creation of encumbrance:

Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)	% of total share capital	Number already encumbered (2)	% of total share capital	Details of events pertaining to encumbrance (3)	Type of encumbrance (pledge/lien/no n disposal undertaking/oth ers)	Reasons for encumbrance	Number	% of share capital	Name of entity in whose favour shares encumbered	Number of encumbered shares(creation (2)+(3))/release (1)-(3)/invocation (1)-(3))	% of total share capital
Emkay Corporate Services Private Limited	48,51,484	19.71	0	0	Creation	Pledge	Target Company's Short term working capital requirement	41,50,000	16.86	Kotak Mahindra Bank Limited	41,50,000	16.86

For Emkay Corporate Services Private Limited

P Bhogate
 Director
 Place: Mumbai
 Date: 31.10.2019

