June 24, 2022

Listing Compliance Department National Stock Exchange of India Limited. Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai 400051 Listing Compliance Department BSE Limited. Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

NSE Symbol: ESSENTIA Scrip Code: 535958

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST regulations')

Dear Sir/ Madam,

With reference to the captioned subject, I, Vishesh Gupta, Promoter of the Company, would like to submit that we have acquired 1,10,00,000 Equity Shares representing 2.85% of the outstanding Share Capital i.e 38,56,81,859 of Integra Essentia Limited ('the Company') pursuant to Rights Issue as per the details annexed.

In reference to the above, I am hereby submitting the disclosure as required under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly take this on your records and oblige.

Vishesh Gupta

Encl: a/a

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   | Integra Essentia Limited  |                             |                           |
|---|---|-----------------------------|---------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Vishesh Gupta   |                             |                           |
|   | disclosure is being made for acquisition of Equity shares by Promoters of the Company |                             |                           |
| Whether the acquirer belongs to Promoter /Promoter group                      | Yes   |                             |                           |
| Name(s) of the Stock Exchange(s) where the                                    | 1. BSE Limited  |                             |                           |
| shares of TC are Listed   | 2. National Stock Exchange of India Limited   |                             |                           |
| Details of the acquisition/disposal as follows                                | Number  | % w.r.t. total share/voting | % w.r.t. total<br>diluted |
|   |   | capital                     | share/voting              |
|   |   | wherever                    | capital of the            |
|   |   | applicable(*)               | TC(**)                    |
| Before the acquisition under consideration:                                   |   |                             |                           |
| a) Shares carrying voting rights  |   |                             |                           |
| Vishesh Gupta   | 6,92,72,445   | 17.96 <sup>1</sup>          | 17.96 <sup>1</sup>        |
| b) Shares in the nature of encumbrance  | -   | -                           | -                         |
| (pledge/ lien/ non-disposal   |   |                             |                           |
| undertaking/others)   |   |                             |                           |
| c) Voting rights (VR) otherwise than by                                       | -   | -                           | -                         |
| equity shares   |   |                             |                           |
| d) Warrants/convertible securities/any  | -   | -                           | -                         |
| other instrument that entitles the  |   |                             |                           |
| acquirer to receive shares carrying   |   |                             |                           |
| voting rights in the TC   |   |                             |                           |
| e) Total (a+b+c+d)  | 6,92,72,445   | 17.96 <sup>1</sup>          | 17.96                     |
| Details of acquisition/sale   | •   |                             |                           |
| a) Shares carrying voting rights  |   |                             |                           |
| acquired/sold   |   |                             |                           |
| Vishesh Gupta   | 1,10,00,000²  | 2.85 <sup>1</sup>           | 2.85 <sup>1</sup>         |
| b) VRs acquired/sold otherwise than by  | -   | -                           | -                         |
| equity shares   |   |                             |                           |
| c) Warrants/convertible securities/any  | -   | -                           | -                         |
| other instrument that entitles the  |   |                             |                           |
| acquirer to receive shares carrying   |   |                             |                           |
| voting rights in the TC acquired/sold   |   |                             |                           |
| d) Shares encumbered/invoked/release  | -   | -                           | -                         |
| by the acquirer   |   |                             |                           |
| e) Total (a+b+c+d)  | 1,10,00,000²  | 2.85 <sup>1</sup>           | 2.85 <sup>1</sup>         |

| After the acquisition/sale, holding:            |  |                    |                    |
|---|--|--------------------|--------------------|
| a) Shares carrying voting rights                |  |                    |                    |
| Vishesh Gupta                                   | 8,02,72,445  | 20.81 <sup>1</sup> | 20.81 <sup>1</sup> |
| b) Shares encumbered with the acquirer          | -  | -                  | -                  |
| c) VR otherwise than by shares                  |  |                    |                    |
| d) Warrants/convertible securities/any          | -  | -                  | -                  |
| other instrument that entitles the              |  |                    |                    |
| acquirer to receive shares carrying             |  |                    |                    |
| voting rights in the TC after                   |  |                    |                    |
| acquisition                                     |  |                    |                    |
| e) Total (a+b+c+d)                              | 8,02,72,445  | 20.81 <sup>1</sup> | 20.81 <sup>1</sup> |
| Mode of acquisition/sale (e.g. open market /    | Right Issue  |                    |                    |
| off-market/ public issue /rights issue          |  |                    |                    |
| preferential allotment//inter-se transfer etc.) |  |                    |                    |
| Salient features of the securities acquired     | NA   |                    |                    |
| including time redemption, ratio at which it    |  |                    |                    |
| can be converted into equity shares, etc.       |  |                    |                    |
| Date of acquisition/sale of shares/ VR or date  | June 20, 2022*   |                    |                    |
| of receipt of intimation of allotment of        |  |                    |                    |
| shares, whichever is applicable                 | *Shares allotted by Company on June 20, 2022 and Corporate Action executed on June 23, 2022. |                    |                    |
| Equity share capital / total voting capital of  | 38,56,81,859¹ Equity shares of Re. 1/- each  |                    |                    |
| the TC before the said acquisition/sale         |  |                    |                    |
| Equity share capital/ total voting capital of   | 38,56,81,859 <sup>1</sup> Equity shares of Re. 1/- each                                      |                    |                    |
| the TC after the said acquisition/sale          |  |                    |                    |
| Total diluted share/voting capital of the TC    | 38,56,81,859 <sup>1</sup> Equity shares of Re. 1/- each                                      |                    |                    |
| after the said acquisition                      |  |                    |                    |

## Vishesh Gupta

Date: June 23, 2022 | Place: Delhi

## Note:

- 1. Pre right issue capital/ total voting capital of the Target Company was 10,89,97,047 and 27,66,84,812 were allotted by the Company on Right Issue basis and as such post right issue capital/ total voting capital of the Target Company become 38,56,81,859 and % of shareholding calculated w.r.t. this expanded capital
- 2. Shares allotted to Mr. Vishesh Gupta in Right Issue, allotment was made on June 20, 2022 corporate action done on June 23, 2022.