

# PROCHETA CONSULTANTS PVT. LTD

Registered Address: Jassal House, Fl-22, 4/A, Auckland Square, Shakespeare Sarani, Kolkata-700017  
CIN: U74140WB1993PTC058504 | E-Mail: [prochetacon18@yahoo.com](mailto:prochetacon18@yahoo.com)

Date: 10.06.2024

To,

Listing Department

National Stock Exchange of India Limited,

"EXCHANGE PLAZA", C-1, Block G,

Bandra – Kurla Complex, Bandra (E),

Mumbai – 400051

NSE Symbol: MSPL

The Manager,

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Scrip Code: 532650

## Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

We wish to inform you that the Hon'ble National Company Law Tribunal, Kolkata Bench vide its NCLT order dated 30/01/2024 has approved the scheme of Amalgamation between B S Confin Private Limited (Promoter Group Company), High Time Holding Private Limited (Promoter Group Company), Emerald Tradelink Private Limited (Promoter Group Company), Anup Enclave Private Limited, Kanahiya Deal-Com Private Limited, Rajnath Vyapaar Private Limited (Transferor Companies), with Procheta Consultants Private Limited (Transferee Company).

However, there is no change in the shareholding of the Promoter/Promoter Group collectively due to the above merger as the above mentioned party forms part of the Promoter group.

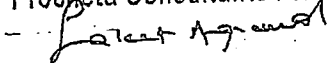
Due to the afore-mentioned merger the current holding of the transferor Companies stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited and filing of e-form CHG-1 (for creation of charge) with Registrar of Companies is completed as on 6th June, 2024.

This is for your kind information and record.

Thanking You.

For, Procheta Consultants Private Limited

Procheta Consultants Private Limited.



Director

Saket Agrawal

(DIN: 00129209)

(On Procheta Consultants Private Limited, promoter group)

CC: MSP Steel & Power Ltd

South City Business Park,

10th Floor, 770 Anandapur,

EM Bypass, E.K.T, Kolkata 700107

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MSP Steel & Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Procheta Consultants Pvt. Ltd		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	0.00	0.00	0.00
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	1,15,55,000	3.0	3.0
e) Total (a+b+c+/-d)	1,15,55,000	3.0	3.0

<b>After the acquisition / sale, holdingof:</b>			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	1,15,55,000	3.0	3.0
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,15,55,000	3.0	3.0
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to Merger and Pledge.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06/06/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

For, Procheta Consultants Private Limited  
Procheta Consultants Private Limited.

*Saket Agrawal*

Director

Saket Agrawal  
(DIN: 00129209)  
(On Procheta Consultants Private Limited,  
promoter group)

Place: Kolkata

Date: 10/06/2024

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