

SOMANI OVERSEAS PRIVATE LIMITED

CIN : U17110GJ1981PTC004477

Plot No. 3/2886/B1,5th Floor, Office-503-502 A,B,C Trividh Chambers,
Opp. Fire Brigade, Ring Road, Surat-395002

Phone: 9726430299 Email: somanioverseassurat@gmail.com

Date: 28/10/2023

To,	To
BSE Limited	National Stock Exchange of India Ltd
Department of Corporate Services	Exchange Plaza.
Phiroze Jeejeebhoy Towers,	Bandra Kuria Complex.
Dalai Street. Fort	Bandra (E),
Mumbai: 400 001	Mumbai: 400 051
Scrip Code - 514211	Symbol – SUMEETINDS

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding the Creation of pledge.

Please find enclosed herewith disclosure in accordance with Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, regarding creation of pledge.

I request you to take the same on record.

Thanking You.

For Somani Overseas (P) Limited
Promoter Group

M. Somani

Director
(Manisha Somani)



Enclosure: As above

CC to:

The Company Secretary
Sumeet Industries Limited
504. Trividh Chamber
Opp. Fire Brigade, Ring road
Surat- 395002

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Sumeet Industries Limited													
Names of the Stock Exchanges where the shares of the target company are listed		1. National Stock Exchange Limited 2. Bombay Stock Exchange Limited													
Date of reporting :		28 10 2023													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Somani Overseas Pvt. Limited													
Details of the creation/invocation/release of encumbrance:															
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking/others)	Reason for encumbrances **	Date of creation/ invocation release of encumbrance	Type of event (creation / release / invocation)	No. of shares	% total share capital		Name of the entity in whose favor shares encumbered	No. of shares	% total share capital
SOMANI OVERSEAS PVT. LIMITED	10288855	9.93	9.93	7288855	7.03	Pledge given as collateral for Borrowing	Pledge		Creation		3000000	2.90	PRO FIN CAPITAL SERVICES LTD.	10288855	9.93



M. Somani

For Somani Overseas Pvt. Limited

M. Somani

Director
(Manisha Somani)

Place : Surat

Date : 28/10/2023



(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.