

To,
The General Manager,
Listing Operations,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 500306

Date: June 23, 2023

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations').

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provisions of Regulation 29(2) of Takeover Regulations, 2011, this is to inform you that we, Sushil Kumar Malik and Abhishek Malik (hereinafter collectively referred to as '**Acquirers**') along with S.K. Malik HUF, Shashi Malik, Calcom Electronic Limited and Prudent Infrastructures Private Limited (hereinafter collectively referred to as '**PACs**'), have acquired 3,82,164 Fully Convertible Warrants convertible into equal number of Equity Shares representing 2.78% of the paid-up share capital on fully diluted basis of Calcom Vision Limited ('**Target Company**') pursuant to preferential issue by Target Company on June 21, 2022.

In this regard, please find enclosed the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,

Yours Sincerely;

**For and on behalf of
Acquirers along with PACs**



(Authorized Signatory)

CC:

The Compliance Officer

Calcom Vision Limited

C - 41, Defence Colony,

New Delhi – 110024, India

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Calcom Vision Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Sushil Kumar Malik Abhishek Malik (Hereinafter collectively referred as 'Acquirers') S.K. Malik HUF Shashi Malik Calcom Electronic Limited Prudent Infrastructures Private Limited (Hereinafter collectively referred as 'PACs')		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Acquirers			
- Sushil Kumar Malik	15,79,903	12.35	12.35
- Abhishek Malik	2,15,594	1.69	1.69
PACs	67,97,033	53.14	53.14
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c+d)	85,92,530	67.17	67.17
Details of acquisition/sale			

a) Shares carrying voting rights acquired/sold	Nil	NA	NA
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Acquirers	1,91,082	NA	1.39
- Sushil Kumar Malik	1,91,082	NA	1.39
- Abhishek Malik			
d) Shares encumbered/ invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	3,82,164	NA	2.78
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Acquirers			
- Sushil Kumar Malik	15,79,903	11.84	11.50
- Abhishek Malik	2,15,594	1.62	1.57
PACs	67,97,033	50.94	49.46
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Acquirers	1,91,082	NA	1.39
- Sushil Kumar Malik	1,91,082	NA	1.39
- Abhishek Malik			
e) Total (a+b+c+d)	89,74,694	64.40	65.31
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares		
Date of acquisition / sale of shares /-VR or date of receipt of intimation of allotment	June 21, 2022		

of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 12,79,18,020 consisting of 1,27,91,802 Equity Shares of face value of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale*	Rs. 13,38,55,910 divided into 1,33,85,591 Equity Shares of Rs.10/- each.
Total diluted share/voting capital of the TC after the said acquisition/sale*	Rs. 13,78,36,780 (divided into 1,37,83,678 Equity Shares of Rs. 10/- each

() Please note that the Nomination and Remuneration Committee has approved the Allotment of 41,672 Equity Shares of Rs. 10/- each towards the exercise of vested stock options under the Calcom Employee Stock Option Plan 2018 of the Company on June 21, 2023 and the post capital has been calculated taking into account the ESOP allotment.*

**For an on behalf of
Acquirers along with PACs**



(Authorised Signatory)

Place: New Delhi

Date: June 23, 2023