

03rd June, 2021

Mr. Rajveer Singh,
Vice President Legal, Company Secretary & Compliance Officer
Chambal Fertilisers and Chemicals Limited
Gadepan Kota Rajasthan, India- 325208 IN

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001

National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai-400051.

Dear Sir,

Sub: Disclosure under Regulations 31(1) and 31(2) of SEBI (SAST), Regulations 2011

Please find enclosed herewith disclosure under Regulations 31(1) and 31(2) read with 31(3) of SEBI (SAST), Regulations, 2011 in the prescribed format.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Faithfully,

For Zuari Global Limited



Laxman Aggarwal
Company Secretary



Encl: As above

ZUARI GLOBAL LIMITED

CIN No.: L65921GA1967PLC000157

Corp. Off : 5th Floor, Tower - A, Global Business Park, M. G. Road, Sector 26,

Gurugram -122 002, Haryana India

Tel: +91124 482 7800 Fax: +91124 4212046

Website: www.adventz.com, E-mail: ig.zgl@adventz.com

Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | CHAMBAL FERTILISERS AND CHEMICALS LIMITED (“CFCL”) | | | | | | | | |
|---|--|--------------------------|---|--------------------------|---|--|--|---|----------|--------------------|---|---|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED | | | | | | | | |
| Date of reporting | | | | | 03-06-2021 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | ZUARI GLOBAL LIMITED (“ZGL”) | | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Zuari Global Limited PAN:AAACZ 0306P | 5,90,15,360 | 14.18 | 4,39,07,716 | 10.55 | Release | 26-05-2021 | Pledge | The pledge created by Zuari Global Limited on the equity shares of Chambal Fertilisers and Chemicals Limited has been released by Vistra ITCL (India) Limited (Debenture Trustee) due to appreciation in the price of security provided for loan availed by Zuari Global Limited from Vistra ITCL (India) Limited (Debenture Trustee) acting on behalf of Asia-Pacific Private Credit Opportunities I Singapore Pte Limited (NCD Subscriber). | 4,75,000 | 0.11 | Vistra ITCL (India) Limited (Debenture Trustee) acting on behalf of Asia-Pacific Private Credit Opportunities I Singapore Pte Limited (NCD Subscriber). | 4,34,32,716 | 10.44 |



| | | | | | | | | | | | | | |
|--|-------------|-------|-------------|-------|----------|------------|--------|---|-----------|------|---------------------------------------|-------------|-------|
| Zuari Global Limited PAN:AAACZ 0306P | 5,90,15,360 | 14.18 | 4,34,32,716 | 10.44 | Release | 27-05-2021 | Pledge | The pledge created by Zuari Global Limited on the equity shares of Chambal Fertilisers and Chemicals Limited has been released by Shivangini Properties Private Limited due to appreciation in the price of security provided for loan availed by Zuari Investments Limited from Shivangini Properties Private Limited. | 2,50,000 | 0.06 | Shivangini Properties Private Limited | 4,31,82,716 | 10.38 |
| Zuari Global Limited PAN:AAACZ 0306P | 5,90,15,360 | 14.18 | 4,31,82,716 | 10.38 | Release | 28-05-2021 | Pledge | The pledge created by Zuari Global Limited on the equity shares of Chambal Fertilisers and Chemicals Limited has been released by Bajaj Finance Limited due to appreciation in the price of security provided for loan availed by Zuari Investments Limited from Bajaj Finance Limited. | 10,00,000 | 0.24 | Bajaj Finance Limited. | 4,21,82,716 | 10.14 |
| Zuari Global Limited PAN:AAACZ 0306P | 5,90,15,360 | 14.18 | 4,21,82,716 | 10.14 | Release | 28-05-2021 | Pledge | The pledge created by Zuari Global Limited on the equity shares of Chambal Fertilisers and Chemicals Limited has been released by Bajaj Finance Limited due to appreciation in the price of security provided for the loan availed by Zuari Global Limited from Bajaj Finance Limited. | 5,00,000 | 0.12 | Bajaj Finance Limited. | 4,16,82,716 | 10.02 |
| Zuari Global Limited PAN:AAACZ 0306P | 5,90,15,360 | 14.18 | 4,16,82,716 | 10.02 | Creation | 28-05-2021 | Pledge | Zuari Global Limited has pledged the equity shares held in Chambal Fertilisers and Chemicals Limited in favour of Hind Filters Private Limited for loan availed by Zuari Investments Limited from Hind Filters Private Limited. | 3,64,000 | 0.08 | Hind Filters Private Limited | 4,20,46,716 | 10.10 |
| Zuari Investments Limited PAN:AAACZ 0196R | 402840 | 0.10 | 4,00,000 | 0.10 | - | - | - | - | - | - | - | - | - |
| Yashovardhan Investment & Trading Co. Ltd. PAN:AAAC Y1135F | 77,24,500 | 1.86 | - | - | - | - | - | - | - | - | - | - | - |
| Uttar Pradesh Trading Co. | 12,62,635 | 0.30 | 12,62,635 | 0.30 | - | - | - | - | - | - | - | - | - |



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|--|-------------|-------|-----------|------|---|---|---|---|---|---|---|---|---|
| Ltd. PAN:AAAC U3602P | | | | | | | | | | | | | |
| Uttam Commercial Ltd. PAN:AAAC U3603N | 68,57,100 | 1.65 | - | - | - | - | - | - | - | - | - | - | - |
| The Hindustan Times Limited PAN:AAAC T4962F | 5,93,71,221 | 14.26 | - | - | - | - | - | - | - | - | - | - | - |
| Texmaco Rail & Engineering Ltd. PAN:AABC T2592E | 10,00,000 | 0.24 | - | - | - | - | - | - | - | - | - | - | - |
| Texmaco Infrastructur e & Holdings Limited PAN:AABC T0814B | 1,06,864 | 0.03 | - | - | - | - | - | - | - | - | - | - | - |
| Sonali Commercial Ltd. PAN:AAEC S1576L | 3,79,350 | 0.09 | - | - | - | - | - | - | - | - | - | - | - |
| Simon India Limited PAN:AAEC S5013J | 22,00,000 | 0.53 | 22,00,000 | 0.53 | - | - | - | - | - | - | - | - | - |
| SIL Properties Ltd. | 1,00,000 | 0.02 | - | - | - | - | - | - | - | - | - | - | - |



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|--|-----------------|------|---|---|---|---|---|---|---|---|---|---|---|
| PAN:AAAC I3302E | | | | | | | | | | | | | |
| SIL Investments Limited PAN:AABC S2899H | 3,33,43,45 5 | 8.01 | - | - | - | - | - | - | - | - | - | - | - |
| Sidh Enterprises Limited PAN:AAEC S1577M | 1,53,500 | 0.04 | - | - | - | - | - | - | - | - | - | - | - |
| Shree Vihar Properties Ltd. PAN:AAEC S1578E | 7,00,000 | 0.17 | - | - | - | - | - | - | - | - | - | - | - |
| Shital Commercial Limited PAN:AAEC S1575K | 1,38,318 | 0.03 | - | - | - | - | - | - | - | - | - | - | - |
| SCM Investment & Trading Co. Ltd. PAN:AAEC S1569D | 5,61,200 | 0.13 | - | - | - | - | - | - | - | - | - | - | - |
| RTM Properties Ltd. PAN:AAAC I9871L | 1,25,000 | 0.03 | - | - | - | - | - | - | - | - | - | - | - |
| RTM Investment and Trading Co. Ltd. PAN:AABC R3995D | 19,46,200 | 0.47 | - | - | - | - | - | - | - | - | - | - | - |



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|---|-----------|------|-----------|------|---|---|---|---|---|---|---|---|---|
| Ronson Traders Limited PAN:AABC R3999R | 69,29,000 | 1.66 | - | - | - | - | - | - | - | - | - | - | - |
| Ricon Commerce Ltd. PAN:AABC R3996A | 1,50,200 | 0.04 | - | - | - | - | - | - | - | - | - | - | - |
| Premium Exchange and Finance Limited PAN:AAAC P2581J | 30,86,500 | 0.74 | 30,00,000 | 0.72 | - | - | - | - | - | - | - | - | - |
| Pavapuri Trading and Investment Company Ltd. PAN:AABC P7400R | 1,00,000 | 0.02 | - | - | - | - | - | - | - | - | - | - | - |
| Nilgiri Plantations Limited PAN:AAAC N9968M | 41,81,740 | 1.00 | - | - | - | - | - | - | - | - | - | - | - |
| New India Retailing and Investment Ltd PAN:AAAC N9970F | 5,81,163 | 0.14 | - | - | - | - | - | - | - | - | - | - | - |
| Master Exchange & Finance Limited PAN:AAAC | 16,01,600 | 0.38 | - | - | - | - | - | - | - | - | - | - | - |



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|--|-----------|------|---|---|---|---|---|---|---|---|---|---|---|
| M3388C | | | | | | | | | | | | | |
| Manbhawani Investment Ltd. PAN:AAAC M8424H | 48,00,000 | 1.15 | - | - | - | - | - | - | - | - | - | - | - |
| Manavta Holdings Ltd. PAN:AAAC M0429J | 34,25,000 | 0.82 | - | - | - | - | - | - | - | - | - | - | - |
| La Monde Trading & Investments Private Ltd. PAN:AAAC L6886G | 15,000 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| Hargaon Investment & Trading Co. Ltd. PAN: AAACH7326 R | 1,36,634 | 0.03 | - | - | - | - | - | - | - | - | - | - | - |
| Gobind Sugar Mills Limited PAN:AABC G0947N | 1,947 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| Ganges Securities Limited PAN:AAFC G9238G | 7,04,160 | 0.17 | - | - | - | - | - | - | - | - | - | - | - |
| Earthstone Holding (Three) LLP PAN: | 5000 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |



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|--|-------------|------|---|---|---|---|---|---|---|---|---|---|---|
| AAFFE3166 N | | | | | | | | | | | | | |
| Earthstone Investment & Finance Limited PAN:AADC E2502M | 84,24,515 | 2.02 | - | - | - | - | - | - | - | - | - | - | - |
| Earthstone Holding (Two) Private Limited PAN:AACC E1490K | 1,47,95,077 | 3.55 | - | - | - | - | - | - | - | - | - | - | - |
| Duke Commerce Limited PAN:AABC D0343F | 5,50,200 | 0.13 | - | - | - | - | - | - | - | - | - | - | - |
| Deepshikha Trading Co.Private Ltd. PAN:AABC D0344C | 57,700 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
| Adventz Securities Enterprises Limited PAN:AACC P4398M | 20,022 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| Adventz Finance Private Limited PAN:AABC B3016H | 2,65,407 | 0.06 | - | - | - | - | - | - | - | - | - | - | - |



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|--|-------------|------|---|---|---|---|---|---|---|---|---|---|---|
| Chandra Shekhar Nopany PAN:ABJP N5385K | 3,23,775 | 0.08 | - | - | - | - | - | - | - | - | - | - | - |
| Chandra Shekhar Nopany as Karta of CS Nopany PAN:AAAH C9694J | 2,40,100 | 0.06 | - | - | - | - | - | - | - | - | - | - | - |
| Chandra Shekhar Nopany (Trustee of Shruti Family Trust) PAN:AAUT S8386D | 1000 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| Chandra Shekhar Nopany (Trustee of Shekhar Family Trust) PAN: AAUTS839 2K | 1,40,01,000 | 3.36 | - | - | - | - | - | - | - | - | - | - | - |
| Jyotsna Poddar PAN:AFGP P2539E | 43,36,866 | 1.04 | - | - | - | - | - | - | - | - | - | - | - |



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|--|-----------|------|---|---|---|---|---|---|---|---|---|---|---|
| Nandini Nopany PAN:ABMP N7831R | 7,02,667 | 0.17 | - | - | - | - | - | - | - | - | - | - | - |
| Saroj Kumar Poddar PAN:AFTPP 2386N | 7,06,128 | 0.17 | - | - | - | - | - | - | - | - | - | - | - |
| Shobhana Bhartia PAN:ADPP B8929F | 27,26,796 | 0.66 | - | - | - | - | - | - | - | - | - | - | - |
| Shradha Agarwala PAN:ACTP A8806F | 3,25,900 | 0.08 | - | - | - | - | - | - | - | - | - | - | - |
| Akshay Poddar PAN:AFUP P0096C | 23,25,025 | 0.56 | - | - | - | - | - | - | - | - | - | - | - |
| Shruti Vora PAN:ABTP V0366J | 4,10,000 | 0.10 | - | - | - | - | - | - | - | - | - | - | - |
| Shyam Sunder Bhartia PAN:ADYP B3391G | - | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| PACs | | | | | | | | | | | | | |
| Arhant Vikram Nopany PAN:ALXP N9826H | 13500 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |



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|--|--------|------|---|---|---|---|---|---|---|---|---|---|---|
| Champan Marketing Co. Ltd. PAN:AABC C1958M | 302500 | 0.07 | - | - | - | - | - | - | - | - | - | - | - |
| Shalini Nopany PAN:ADCP N9494Q | 5000 | 0.00 | - | - | - | - | - | - | - | - | - | - | - |
| Urvi Mittal PAN:AJUP N1989J | 73500 | 0.02 | - | - | - | - | - | - | - | - | - | - | - |

For Zuari Global Limited



Laxman Aggarwal
Company Secretary



Date: 03/06/2021

Place: Gurugram

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Note

Zuari Global Limited has provided the Non Disposal Undertakings to following with respect to its shareholding in Chambal Fertilisers and Chemicals Limited:

- (i) Catalyst Trusteeship Ltd. (Debenture Trustee acting on behalf of Credit Suisse AG) vide disclosure dated 19.07.2019;
- (ii) Vistra ITCL (India) Ltd (Debenture Trustee acting on behalf of Asia Pacific Pvt Credit Opportunities 1. Singapore Pte Ltd) vide disclosure dated 09.10.2020; and
- (iii) Tata Capital Financial Services Limited vide disclosure dated 17.03.2021.