

Ref. No.:

Harshit Finvest Pvt. Ltd.

6B/10, N.E.A. Old Rajinder Nagar, Del hi-110 060 Ph.: 9540007426, 25769830, Fax: 011-47532798

| CIN: U65920DL1995PTC065201 | Dated : |
|----------------------------|---------|
| | Dateu |

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name | of the Target Company (TC) | Ajanta Soya Limited | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------|--|
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller Whether the seller/ acquirer belongs to Promoter/Promoter group | | Harshit Finvest Private Limited PAC: Arun Kumar Jain Smita Jain Harshit Jain | | | |
| | | | | | |
| Detail | s of the sale as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before a) b) c) d) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares | 14,79,575 14,79,575 | | 9.19% | |
| a) | Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+/-d) | 3,68,597 3,68,597 | 2.29% | 2.29% | |

For Harshit Finvest (P) Ltd.

Director/Auth.Sign.

| After the sale, holding of: | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|-------|-------|--|
| a) Shares carrying voting rights | 11,10,978 | 6.90% | 6.90% | |
| b) VRs otherwise than by equity shares | - | | | |
| c) Warrants/convertible securities/any other instrument | | | | |
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | | |
| category) after acquisition | | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/ | | | 000 | |
| non-disposal undertaking/ others) | | | | |
| e) Total (a+b+c+d) | 11,10,978 | 6.90% | 6.90% | |
| | | | 0.30% | |
| Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Mar | ket | | |
| Salient features of the securities sold including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Sha | res | | |
| Date of sale of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the IC. | From 13 th February 2020 to 02 nd March 2020 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 160965980 (16096598 equity shares of Rs. 10/- | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 160965980 (16096598 equity shares of Rs. 10/- | | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 160965980 (16096598 equity shares of Rs. 10/- | | | |

Signature of the seller / Authorised Signatory

For Harshit Finyest Private Lindted

(Harshit Jain) Director Auth. Sign.

Director

DIN: 06450270

Date: 05/03/2020 Place: New Delhi Note: While Harshit Finvest Private Limited has sold 3,68,597 equity shares through open market at prevailing market price, one of the person acting in concert, Mr. Arun Kumar Jain who was already holding 5,20,274 equity share, which was compromising 3.23% of total shareholding of the Company, has purchased 3,68,192 equity shares between the said period starting from 13th February 2020 to 02nd March 2020, from the open market at the prevailing market price and his post-acquisition shareholding has reached to 5.52%.

Detailed shareholdings of the Seller and person acting in concerts are given hereunder:

| S. No. | Name of shareholder Harshit Finvest Pvt. Ltd. | Acquirer/ Seller/ PAC | Shareholdi Acquisition | | Acquisition/ Sale -368597 | Shareholding post Acquisition/ Sale | |
|-----------|------------------------------------------------|-----------------------------|---------------------------|---------|---------------------------------|----------------------------------------|---------|
| 1 | | Seller | 14,79,575 | (9.19%) | | 11,10,978 | (6.90%) |
| 2 | Arun Kumar Jain | PAC | 5,20,274 | (3.23%) | +368192 | 8,88,466 | (5.52%) |
| 3 | Smita Jain | PAC | 2,00,000 | (1.24%) | 0 | 2,00,000 | (1.24%) |
| 4 | Harshit Jain | PAC | 2,00,000 | (1.24%) | 0 | 2,00,000 | (1.24%) |

Signature of the seller / Authorised Signatory

For dials a Private Limited

(Harshit Jain) Director

DIN: 06450270

Date: 05/03/2020 Place: New Delhi