

# Rakesh Jhunjhunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

Date : 22<sup>nd</sup> March 2021

To,  
The Company Secretary  
Jubilant Ingrevia Limited,  
Plot No. 1 A, Sector 16A,  
Noida 201 301, Uttar Pradesh

Dear Madam,

## Sub : Intimation for more than 5% share holding

This is to inform you that on 15<sup>th</sup> February 2021 I along with persons acting in my concert have been allotted 96,29,800 shares of Jubilant Ingrevia Limited consequent to the composite scheme of arrangement of Jubilant Pharmova Limited ( Formerly known as Jubilant Life Sciences Limited )

This has resulted in our total shareholding to be 6.0458% of the total issued and paid up capital of Jubilant Ingrevia Limited of 15,92,81,139 shares.

On 19<sup>th</sup> March 2021 , persons acting in my concert have purchased 3,04,009 equity shares , thereby resulting in our total shareholding to be 99,33,809 equity shares ie 6.2367% of the total issued and paid up capital of Jubilant Ingrevia Limited of 15,92,81,139 shares.

Now, I submit the following information in necessary format which is required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Take over) Regulations, 2011

Please treat this as notice as required under the above regulation.



**RAKESH JHUNJHUNWALA**

Place : Mumbai

Encl : Statement of Disclosure under Regulation 29(1)

C.C. To:

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| a) The Secretary<br>The National Stock Exchange of India Ltd.<br>Exchange Plaza, Plot No. C/1, G Block,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai 400 051. | b) The Secretary,<br>Bombay Stock Exchange,<br>Phiroze Jeejeebhoy Tower,<br>Dalal Street ,<br>Mumbai 400 001. |
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**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of the Acquisition**

Name of the Target Company (TC)	JUBILANT INGREVIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mr Rakesh Jhunjunwala PAC – Mrs Rekha Jhunjunwala, Smt Sushiladevi Gupta, M/s Rare Enterprises and Rare Share & Stocks Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange.		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	a) 96,29,800 shares	a) 6.0458%	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	e) Total 96,29,800 shares	e) 6.0458%	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	a) shares acquired 3,04,009	a) shares acquired 0.1909%	N.A
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	e) Total 3,04,009	e) Total 0.1909%	
e) Total (a+b+c)			

<p><b>After the acquisition, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>d) Total (a+b+c)</p>	<p>a) shares 99,33,809</p> <p>e) Total 99,33,809</p>	<p>a) shares 6.2367%</p> <p>e) Total 6.2367%</p>	<p>N.A</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Scheme of Arrangement – 96,29,800 shares and open market purchases – 3,04,009 shares</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N.A</p>		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.</p>	<p>Date of acquisition : 19<sup>th</sup> March 2021 date of Listing for under scheme of arrangement 19<sup>th</sup> March 2021 – date of additional purchases</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs.15,92,81,139</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs.15,92,81,139</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>N.A</p>		

Part-B

Name of the Target Company: **JUBILANT INGREVIA LIMITED**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Rakesh Jhunjunwala	No	ACPPJ9449M
Rekha Jhunjunwala	No	AAEPJ2191B
Rare Enterprises	No	AAEFR8176J
Sushiladevi Gupta	No	ACVPG2345K
Rare Shares & Stocks Private Limited	No	AAACR7086E

**Note :**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
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**For Rakesh Jhunjunwala**

**Signature of the acquirer / ~~Authorised Signatory~~**

**Place:** Mumbai      **Date:** 22<sup>nd</sup> March 2021