To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Email: corn relations@bsaindia.co

Email: corp.relations@bseindia.com

Security Code: 540180

National Stock Exchange of India Ltd.

Exchange Plaza, Block G,C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Email: cmlist@nse.co.in

Symbol: VBL

Sub: <u>Disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir / Madam,

Statutory Disclosure as required under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed.

You are requested to kindly take the same on record.

Your faithfully,

Vivek Gupta Promoter Group

Encl.: As above

CC: Chief Risk Officer & Group Company Secretary

Varun Beverages Limited F-2/7, Okhla Industrial Area, Phase I, New Delhi - 110020

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1 | Name of the T | 'arget Company | / (TC) | | | Varun Beverages Limited | | | | | | | | | | |
|---|--|--|-----------------------------------|---|-----------------------------------|--|---|--|----------------------------------|------------|--------------------------|--|--------|---|--|--|
| 2 | Names of the Stock Exchanges where the shares of the Target Company are listed | | | | | a. National Stock Exchange of India Limited b. BSE Limited | | | | | | | | | | |
| 3 | Date of Repor | ting | | | | 12.01.2022 | | | | | | | | | | |
| 4 | encumbrance | Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked | | | | | Vivek Gupta | | | | | | | | | |
| 5 | | creation/invoc | _ | | | : | | | | | | | | | | |
| | Name of the Promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] | | |
| | | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocatio n) | Date of creation/ release/ invocation of encumbran ce | Type of encumbra nce (pledge / lien /non disposal undertakin g/others) | Reasons for encumbrance ** | Numbe r | % of share capital | Name of the entity in whose favour shares encumber ed*** | Number | % of total share capital | | |
| | Ravi Kant Jaipuria (Promoter) | 80822707 | 18.66 | Nil | N.A. | - | . - | - | - | - | - | - | Nil | N.A. | | |
| | Varun Jaipuria (Promoter) | 69447983 | 16.04 | Nil | N.A. | - | - | - | _ | - | - | - | Nil | N.A. | | |
| | RJ Corp Limited (Promoter) | 119900275 | 27.69 | Nil | N.A. | - | - | - | - | | - | - | Nil | N.A. | | |

| Dhara | 4533 | 0.00 | Nil | N.A. | - | - | - | | - | - | - | Nil | N.A. |
|-------------|----------|------|-----|------|----------|------------|--------|----------------|--------|------|------|--------|------|
| Jaipuria | | | | | | | | | | | | | |
| (Promoter | | | | | | | | | | | | | |
| Group) | | | | | | | | | | | | | |
| Devyani | 10503970 | 2.43 | Nil | N.A. | - | - | = | - | - | - | - | Nil | N.A. |
| Jaipuria | | | | | | | | | | | | | |
| (Promoter | | | | | | | | | | | | | |
| Group) | | | | | | | | | | | | | |
| Vivek Gupta | 310200 | 0.07 | Nil | N.A. | Creation | 30.12.2021 | Pledge | Pledge | 100000 | 0.02 | HSBC | 100000 | 0.02 |
| (Promoter | | | | | | | | against | | | Bank | | |
| Group) | | | | | | | | facility taken | | | ٠ | ' | |
| | | | | | | | | from Bank | | | | | |

Signature of Authorised Signatory

Place: Gurugram Date: 12.01.2022

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{***} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.