

SHREEJI CAPITAL PARTNERS

7, Asha Complex, 3rd Floor, Nr. Railway Crossing, Navrangpura, Ahmedabad – 380009

Date: 03.03.2023

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 539470 Scrip ID: SHREGANES

We are sending herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find above in order and acknowledge the same.

Thanking You,

FOR, SHREEJI CAPITAL PARTNERS

M/s. Shreeji Capital Partners

(Partner/Authorized Signatory)

Encl: As above.

C.C.:

To,

Company Secretary

Shree Ganesh Biotech (India) Ltd

126,3/2, 75C, Park Street, 3rd Floor, Kamdhenu Building, Kolkata - 700016

E mail: shreeganeshbiotechindia@gmail.com

**Disclosures under Regulation 29(1) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Shree Ganesh Biotech (India) Ltd (BSE Security Code: 539470)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHREEJI CAPITAL PARTNERS		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	Number % w.r.t. total share/voting Capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	00	00	00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	00	00	00
Details of acquisition			
a) Shares carrying voting rights acquired	2,61,00,000	6.55	6.55
b) VRs acquired otherwise than by equity shares	00	00	00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	00	00	00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
e) Total (a+b+c+/-d)	2,61,00,000	6.55	6.55

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,61,00,000	6.55	6.55
b) VRs otherwise than by equity shares	00	00	00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	00	00	00
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	00	00	00
e) Total (a+b+c+d)	2,61,00,000	6.55	6.55
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off- Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02.03.2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 39,86,24,000/- divided in to 39,86,24,000 Equity share of Rs. 1/- each.		

M/s. Shreeji Capital Partners

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