DHRUVI DILIP MEHTA 1601, 16th floor, Dr. Nanasaheb Deshmukh Co. Op. Hsg. Soc., Dr. Deshmukh Lane, Prathna Samaj, MUMBAI – 400 004.

06.03.2020

To,

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400001.

Dear Sir,

Sub: Disclosure by Promoter (s) group in term of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure for acquisition of shares, in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the document.

Thanking You,

Your Faithfully

Dhruvi Dilip Mehta

CC to

M/s. Neo Infracon Limited 52/52-A,Nanubhai Desai Road, 9, Mulji Thakarsi Building, Sindhi

Lane, Mumbai-400004

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Name of the Target Company (TC)	NEO INFRACON LIMITED				
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dhruvi Dilip Mehta				
Whether the acquirer belongs to Promoter/Promoter group	Yes – Promoter Group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd				
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		
Before the acquisition/disposal under consideration, holding of :					
f) Shares carrying voting rights	1,86,781	3.51%	Nil		
g) Shares in nature of encumbrances (Pledge/ lien/ non disposal undertaking/ others)	Nil	Nil	Nil		
h) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil		
 i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) 	Nil	Nil	Nil		
j) Total (a+b+c+d)	1,86,781	3.51%	Nil		
Details of acquisition/sale					
f) Shares carrying voting rights acquired/	4,200	0.08%	NA		
g) VRs acquired otherwise than by equity shares	Nil	Nil	Nil		
h) Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil		

After the acquisition/sale, holding of: f) Shares carrying voting rights g) Shares encumbered with the acquirer h) VRs otherwise than by equity shares i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition j) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue //preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC after the said acquisition/sale Total diluted share/voting capital of the TC after the said acquisition/sale after the said acquisition/sale 53,06,800 equity share 53,06,800 equity share 53,06,800 equity share	i)	receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered/ invoked/ released by the acquirer.	Nil	Nil	Nil			
f) Shares carrying voting rights g) Shares encumbered with the acquirer h) VRs otherwise than by equity shares i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition j) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition/sale Equity share capital/ total voting capital of the TC after the said acquisition/sale Total diluted share/voting capital of the TC 53,06,800 equity share	j)	Total (a+b+c+d)	4,200	0.08%	NA			
g) Shares encumbered with the acquirer h) VRs otherwise than by equity shares i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition j) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition/sale Equity share capital/ total voting capital of the TC after the said acquisition/sale Total diluted share/voting capital of the TC 53,06,800 equity share	Afte	er the acquisition/sale, holding of:						
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after the said acquisition/sale	Total	diluted share/voting capital of the TC	53,06,800 equity share					



Signature of the acquirer / Seller/ Authorised Signatory

Place: Mumbai Date: 06/03/2020