



**KELLTON TECH SOLUTIONS LIMITED.**

**Hyderabad, May 08, 2019**

**To**

The Bombay Stock Exchange Limited P.J. Towers, Dalal Street, Mumbai-400 001 Fax No: 022-22722037/39/41/61	The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400 051 Fax No: 022- 26598237/38
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**Dear Sir,**

**Sub:** Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Ref:** Scrip Code: 519602  
Symbol: KELLTONTEC

Pursuant to provision of Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure received from M/s. Matnic Finvest LLP with regards to acquisition of equity shares of Kellton Tech Solutions Limited in prescribed format.

You are request to take the above on your records.

Thanking You  
Yours Truly,

For **Kellton Tech Solutions Limited**

**Ahsan Ajani**  
**Company Secretary**  
**M. No. A47596**



Encl: As aforesaid

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Kellton Tech Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Matnic Finvest LLP		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition/<del>disposal</del> under consideration, holding of:</b>			
a) Shares carrying voting rights	4,31,71,900	44.79	44.79
b) Shares in the nature of encumbrance (pledge /lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,31,71,900	44.79	44.79
<b>Details of acquisition/<del>sale</del>:</b>			
a) Shares carrying voting rights acquire/ <del>sold</del>	2,54,000	0.26	0.26
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	Nil	Nil	Nil
d) Shares encumbered/ <del>invoked</del> /released by the acquirer	Nil	Nil	Nil
e) Total(a+b+c+/-d)	2,54,000	0.26	0.26
<b>After the acquisition/<del>sale</del>, holding of:</b>			
a) Shares carrying voting rights	4,34,25,900	45.05	45.05
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil

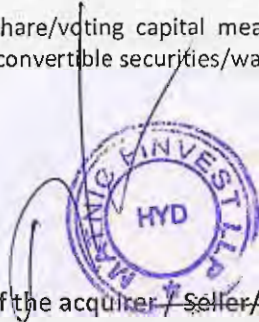
For Matnic Finvest LLP

Authorized Signatory/Partner

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	4,34,25,900	45.05	45.05
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition through open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.05.2019 & 06.05.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	9,63,82,468 equity shares of Rs. 5/- each (Rs. 48,19,12,340/-)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	9,63,82,468 equity shares of Rs. 5/- each (Rs. 48,19,12,340/-)		
Total diluted share/voting capital of the TC after the said acquisition/sale	9,63,82,468 equity shares of Rs. 5/- each (Rs. 48,19,12,340/-)		

Note:

(\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Seller / Authorized Signatory

Place: Hyderabad

Date: 07.05.2019