

Part-A- Details of the Acquisition

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Jetking Infotrain Limited (“Jetking”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Avinash Suresh Bharwani PACs: <ol style="list-style-type: none"> 1. Suresh Gordhandas Bharwani 2. Suresh G Bharwani (HUF) 3. Nand Gordhandas Bharwani (HUF) 4. Jitu Gordhandas Bharwani 5. Harsh Suresh Bharwani 6. Anisha Suresh Bharwani 7. Bharti Rajpal Bharwani 8. Karishma Bharwani 9. Diypti Nand Bharwani 10. Ritika Nikhil Jaisinghani 11. Nita Mody 12. Urvashy Bharwani Thadhani 13. Juuhi Omprakash Ahuja 14. Siddarth Bharwani 15. Amit Kaushal 		
Whether the acquirer belongs to the Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TCare Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	37,10,701	62.81%	62.81%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-

c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	37,10,701	62.81%	62.81%
Details of acquisition#			
Shares carrying voting rights acquired	4,05,600	6.87%	6.87%
VRs acquired otherwise than by equity shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+/-d)	4,05,600	6.87%	6.87%
After the acquisition, holding of acquirer along with PACs of:			
Shares carrying voting rights	37,10,701	62.81%	62.81%
VRs otherwise than by equity shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	37,10,701	62.81%	62.81%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se Transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 15, 2023		

Equity share capital / total voting capital of the TC before the said acquisition	59,07,500 Equity shares of face value of Rs. 10/- each amounting to Rs.5,90,75,000/-
Equity share capital/ total voting capital of the TC after the said acquisition	59,07,500 Equity shares of face value of Rs. 10/- each amounting to Rs.5,90,75,000/-
Total diluted share/voting capital of the TC after the said acquisition	59,07,500 Equity shares of face value of Rs. 10/- each amounting to Rs.5,90,75,000/-

#Under Details of acquisition shares acquired by the Acquirer i.e. Mr. Avinash Suresh Bharwani considered only.

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Avinash Suresh Bharwani
Acquirer

Date: 18/12/2023
Place: Mumbai

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jetking Infotrain Limited (“Jetking”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Avinash Suresh Bharwani PAC’s: <ol style="list-style-type: none"> 1. Suresh Gordhandas Bharwani 2. Suresh G Bharwani (HUF) 3. Nand Gordhandas Bharwani (HUF) 4. Jitu Gordhandas Bharwani 5. Harsh Suresh Bharwani 6. Anisha Suresh Bharwani 7. Bharti Rajpal Bharwani 8. Karishma Bharwani 9. Diypti Nand Bharwani 10. Ritika Nikhil Jaisinghani 11. Nita Mody 12. Urvashy Bharwani Thadhani 13. Juuhi Omprakash Ahuja 14. Siddarth Suresh Bharwani 15. Amit Kaushal 		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TCare Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of teTC (**)
Before the acquisition under consideration, the holding of acquirer:			
a) Shares carrying voting rights	2,43,585	4.12%	4.12%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,43,585	4.12%	4.12%
Details of acquisition			
a) Shares carrying voting rights acquired	4,05,600	6.87%	6.87%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-

e) Total (a+b+c+/-d)	4,05,600	6.87%	6.87%
After the acquisition, holding of acquirer:			
a) Shares carrying voting rights	6,49,185	10.99%	10.99%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	6,49,185	10.99%	10.99%
Mode of acquisition (e.g. open market / public issue/ rights issue / preferential allotment / inter-se transfer etc.)	Inter-se Transfer		
Date of acquisition of/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 15, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	59,07,500 Equity shares of face value of Rs. 10/- each amounting to Rs.5,90,75,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	59,07,500 Equity shares of face value of Rs. 10/- each amounting to Rs.5,90,75,000/-		
Total diluted share/voting capital of the TC after the said acquisition	59,07,500 Equity shares of face value of Rs. 10/- each amounting to Rs.5,90,75,000/-		

(*) Total share capital/ voting capital is to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Avinash Suresh Bharwani
Acquirer

Date: 18/12/2023
Place: Mumbai