

December 3, 2022

LTIMindtree Limited

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Ballard Estate, Mumbai – 400001.
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BSE Limited

Listing Department

Phiroze Jeejeebhoy Towers,
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Telephone: +91 22 22721233
Fax: 022 2272 3121/022 2272 2037/022 2272 2041/022 2272 2061
Email: corp.relations@bseindia.com

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra,
Mumbai – 400051
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Dear Sirs,

Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST”)

This is to inform you that Larsen & Toubro Limited has been allotted 7,33,85,245 equity shares of face value of Rs. 1 each of LTIMindtree Limited (formerly Larsen & Toubro Infotech Limited), pursuant to the Scheme of Amalgamation and Arrangement between Larsen & Toubro Infotech Limited and erstwhile Mindtree Limited, based on exchange ratio of 73:100. The details of the pre-allotment and post allotment shareholding of L&T are as follows:

Particulars	No. of Shares	Percentage Holding
Pre-allotment shareholding		
Larsen & Toubro Infotech Limited	12,97,84,034	74.00%
Mindtree Limited	10,05,27,734	60.95%
Allotment of shares of LTIMindtree Limited	7,33,85,245	-
Post-allotment shareholding		
LTIMindtree Limited	20,31,69,279	68.69%



The above allotment has resulted in change of shareholding by more than 2%. We attach the requisite disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you.

Yours faithfully,

For **LARSEN & TOUBRO LIMITED**



SIVARAM NAIR A
COMPANY SECRETARY
(M. No – F3939)



Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LTIMindtree Limited (Formerly known as Larsen & Toubro Infotech Limited)		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Larsen & Toubro Limited (Promoter)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	12,97,84,034	74.00%	74.00%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	12,97,84,034	74.00%	74.00%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	7,33,85,245	(5.31%)	(5.31%)
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a + b + c + d)	7,33,85,245	(5.31%)	(5.31%)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	20,31,69,279	68.69%	68.69%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil



e) Total (a+b+c+d)	20,31,69,279	68.69%	68.69%
Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<p>Larsen & Toubro Limited (L&T) held 12,97,84,034 equity shares of erstwhile Larsen & Toubro Infotech Limited (LTIL) representing 74.00% of the total capital of LTIL and held 10,05,27,734 equity shares of erstwhile Mindtree Limited (MT) representing 60.95% of the total capital of MT.</p> <p>7,33,85,245 shares of the combined entity i.e. LTIMindtree Limited (LTIM) were allotted to L&T against its shareholding in MT, in accordance with the Scheme of Amalgamation and Arrangement between MT and LTIL based on share exchange ratio of 73:100.</p> <p>Accordingly, the post allotment shareholding of L&T in LTIM is 20,31,69,279 equity shares representing 68.69% of the total capital of LTIM.</p>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02/12/2022		
Equity share capital / total voting capital of the TC before the said acquisition /-sale	17,53,78,342		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	29,57,95,949		
Total diluted share/voting capital of the TC after the said acquisition/sale	29,57,95,949		


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LARSEN & TOUBRO LIMITED


SIVARAM NAIR A
COMPANY SECRETARY
M. No:- F3939



 **(Signature of the acquirer / seller / Authorised Signatory)**

Place: Mumbai

Date: December 3, 2022