

May 24, 2019

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Reg.: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

With respect to captioned subject, please find enclosed the disclosure for creation of pledge on 1,60,05,600 Equity Shares of Panacea Biotec Limited pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Sincerely yours,



Dr. Rajesh Jain
(on behalf of Promoters and Promoters Group)
Encl.: As above

CC: The Company Secretary
Panacea Biotec Limited
Ambala-Chandigarh Highway
Lalru-140 501

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Panacea Biotec Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	24 May, 2019
Name of the promoter or PAC on whose shares encumbrance has been created/ released /invoked	Promoters 1. Mr. Soshil Kumar Jain 2. Dr. Rajesh Jain 3. Mr. Sandeep Jain
Details of the creation of encumbrance: Equity Shares	

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
<u>Promoters</u>													

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Mr. Soshil Kumar Jain	5,000,000	8.16%	-	-	Creation	20 May, 2019	Pledge	For the purpose of collateral for loans taken by the company	5,000,000	8.16%	Lender : India Resurgence Fund Scheme-1, India Resurgence Fund - Scheme 2 and Piramal Enterprises Limited Trustee: Vistra ITCL (India) Limited	5,000,000	8.16%
Dr. Rajesh Jain	6,213,500	10.14%	-	-	Creation	20 May, 2019	Pledge	- do -	6,213,500	10.14%	- do -	6,213,500	10.14%
Mr. Sandeep Jain	4,792,100	7.82%	-	-	Creation	20 May, 2019	Pledge	- do -	4,792,100	7.82%	- do -	4,792,100	7.82%
Promoters Group													
Mrs. Nirmala Jain	2,511,000	4.10%	2,511,000	4.10%	-	-	-	-	-	-	-	2,511,000	4.10%
Mrs. Meena Jain	897,000	1.46%	897,000	1.46%	-	-	-	-	-	-	-	897,000	1.46%
Mrs. Pamilla Jain	816,500	1.33%	816,500	1.33%	-	-	-	-	-	-	-	816,500	1.33%
Mr. Ankesh Jain	307,000	0.50%	307,000	0.50%	-	-	-	-	-	-	-	307,000	0.50%
Mr. Harshet Jain	299,500	0.49%	299,500	0.49%	-	-	-	-	-	-	-	299,500	0.49%
Mrs. Priyanka Jain	318,000	0.52%	318,000	0.52%	-	-	-	-	-	-	-	318,000	0.52%
Soshil Kumar Jain (HUF)	2,251,713	3.68%	2,251,713	3.68%	-	-	-	-	-	-	-	2,251,713	3.68%
Rajesh Jain (HUF)	3,750,799	6.12%	3,750,799	6.12%	-	-	-	-	-	-	-	3,750,799	6.12%
Sandeep Jain (HUF)	4,105,000	6.70%	4,105,000	6.70%	-	-	-	-	-	-	-	4,105,000	6.70%
Mrs. Sunanda Jain	6,647,300	10.85%	-	-	-	-	-	-	-	-	-	-	-
Mr. Sumit Jain	358,500	0.59%	-	-	-	-	-	-	-	-	-	-	-

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Mrs. Radhika Jain	357,000	0.58%	-	-	-	-	-	-	-	-	-	-	-
Mr. Abhey Kumar Jain	1,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Mr. Ashish Jain	500	0.00%	-	-	-	-	-	-	-	-	-	-	-
Ravinder Jain (HUF)	4,135,000	6.75%	-	-	-	-	-	-	-	-	-	-	-
First Lucre Partnership Co.	2,255,815	3.68%	-	-	-	-	-	-	-	-	-	-	-
Second Lucre Partnership Co.	57,639	0.09%	-	-	-	-	-	-	-	-	-	-	-

On behalf of Promoters and PAC



Dr. Rajesh Jain
Date: 24 May, 2019
Place: New Delhi

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.