

To,
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir /Madam,

SUB: Proposed Open Offer of 15,21,000 (Fifteen Lakhs Twenty One Thousand) Equity Shares of face value of ₹ 10/- (Rupees Ten) each ('Offer Shares') at a price of ₹ 5.25/- (Five Rupees and Twenty Five Paise Only) each representing 26% of the Fully Paid-up Equity Share Capital and Voting Capital of the Adline Chem Lab Limited ("Target Company") from public shareholders of the Target Company; By Mr. Hemant Amrish Parikh ("Acquirer")

With reference to the captioned subject, Public Announcement dated 17.05.2023, Detailed Public Statement published in the newspaper on 24.05.2023, and Draft Letter of Offer dated 31.05.2023 for the proposed open offer to the public Shareholders of Target Company by Acquirer.

We, Kunvarji Finstock Private Limited, in the category of Manager to the Open Offer, do hereby inform that the identified date for the purpose of determining the names of the shareholders to whom the Letter of Offer would be sent is fixed 24.08.2023.

In compliance with regulation 18(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the Identified Date is for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent.

Kindly take the same on your record and disseminate the same to the public.

Yours Faithfully,

For, Kunvarji Finstock Private Limited



Mr. Atul Chokshi
Director (DIN: 00929553)
SEBI Reg. No: INM000012564

Date: 23.08.2023
Place: Ahmedabad

Kunvarji Finstock Pvt. Ltd.

Registered Office : Kunvarji, B - Wing, Siddhivinayak Towers, Off. S.G. Road, Makarba, Ahmedabad - 380 051. Phone:+91 79 6666 9000 | mb@kunvarji.com

Corporate Office : "1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri (E), Mumbai, Maharashtra - 400093.

CIN - U65910GJ1986PTC008979

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