

Date: 15th May 2024

To,
The Department of Corporate Services,
BSE Limited
27th Floor, P.J. Towers, Dalal Street, Mumbai - 400
001
Scrip Code: 539992

To,
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Symbol: LLOYDSENGG

To,
Company Secretary and Compliance Officer
Lloyds Engineering Works Limited
(Formerly known as Lloyds Steels Industries Limited)
A2, 2nd Floor, Madhu Estate, Pandurang,
Budhkar Marg, Lower Parel, Mumbai 400013

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir / Madam,

I, Renu R Gupta, promoter of the Company ("the Seller") wish to intimate you that I have Sold via Open Market 58,471 Equity Shares of face value Re. 1/- each i.e., 0.005% paid-up capital of Lloyds Engineering Works Limited ("LEWL" / "the Company") to Mr. Ravi Agarwal, one of the promoters of Company's Holding Company.

I enclose herewith a disclosure of change in my shareholding in the company as Annexure-A. The above transaction would not alter the overall promoter and promoter group shareholding in the Company and shall remain the same even after the above proposed transaction. I request you to kindly take this to your record.

Thanking You,
Yours faithfully,

Renu R Gupta
Promoter
Date: 15th May 2024
Place: Mumbai

Annexure-A
Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

| | | | | |
|---|--|--|--|---|
| 1. | Name of the Target Company (TC) | Lloyds Engineering Works Limited (<i>formerly known as Lloyds Steels Industries Limited</i>) | | |
| 2. | Name(s) of the Seller | Renu R Gupta | | |
| 3. | Whether the Seller belongs to Promoter/Promoter group | Yes | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| 5. | Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/ disposal under consideration, holding of: | | | | |
| | a) Shares carrying voting rights | 72,720 | 0.01 | 0.01 |
| | b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | N.A. | N.A. | N.A. |
| | c) Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A. | N.A. | N.A. |
| | Total (a+b+c+d) | 72,720 | 0.01 | 0.00 |
| Details of acquisition/sale | | | | |
| | a) Shares carrying voting rights acquired /sold | 58,471 | 0.005 | 0.005 |
| | b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold | N.A. | N.A. | N.A. |
| | d) Shares encumbered / invoked/released by the acquirer | N.A. | N.A. | N.A. |
| | e) Total (a+b+c+d) | 58,471 | 0.005 | 0.005 |
| After the acquisition/sale, holding of: | | | | |
| | a) Shares carrying voting rights | 14,249 | 0.000 | 0.000 |

| | | | | |
|-----|--|---|-------|-------|
| | b) Shares encumbered with the acquirer | N.A. | N.A. | N.A. |
| | c) VRs otherwise than by shares | N.A. | N.A. | N.A. |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N.A. | N.A. | N.A. |
| | e) Total (a+b+c+d) | 14,249 | 0.000 | 0.000 |
| 6. | Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open market | | |
| 7. | Date of acquisition /sale of shares/ warrants / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 15 th May, 2024 | | |
| 8. | Equity Share capital / total voting capital of the TC before the said acquisition /sale | Rs. 1,14,46,29,492 represents 1,14,46,29,492 shares of Re. 1/- each fully paid up | | |
| 9. | Equity Share capital/ total voting capital of the TC after the said acquisition /sale | Rs. 1,14,46,29,492 represents 1,14,46,29,492 shares of Re. 1/- each fully paid up | | |
| 10. | Total diluted share/voting capital of the TC after the said acquisition /sale (**) | Rs. 1,14,46,29,492 represents 1,14,46,29,492 shares of Re. 1/- each fully paid up | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,
Your faithfully,

Renu R Gupta
Promoter
Date: 15th May 2024
Place: Mumbai

Annexure B

| Name of the Acquirer and Persons Acting in Concert (PAC) with the Seller | | |
|--|-------------------------------------|--------------|
| Sr. No. | Name of the Acquirer/ Promoter/ PAC | Acquirer/PAC |
| *NIL | | |

***Note: Since the disclosure is provided by the Seller there is no Person Acting in Concert with her.**