

To,
The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda,
Fort,
Mumbai – 400001

Date : 05/09/19

Dear Sir / Madam,

REF: SILVEROAK COMMERCIALS LIMITED (CIN:L31504MH1985PLC035916)

Subject: Intimation of Replacement of earlier Resolution Professional with new Resolution Professional under section 27 of the Insolvency and Bankruptcy Code, 2016 in the matter of SILVEROAK COMMERCIALS LIMITED.

It was already intimated your good office that Corporate Insolvency Resolution Process was initiated in respect of **SILVEROAK COMMERCIALS LIMITED (CIN:L31504MH1985PLC035916)** under the provision of Insolvency and Bankruptcy Code, 2016 ("IBC") vide order dated 1st May, 2019 and the as per public announcement, the Certified True Copy was received on 2nd May, 2019 and Mr. Rajendra Khandelwal was appointed as the Interim Resolution Professional and till date ie. 4th september 2019 he was acting RP (Resolution Professional).

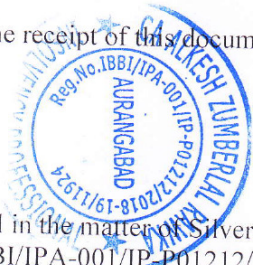
I, Alkesh Rawka, having IP Registration No. IBBI/PA-001/IP-P01212/2018-2019/11924 is hereby intimating your good office that by virtue of my consent dated 27 June (in Form AA) and NCLT Order, Mumbai Bench dated 19th August, 2019 (Certified True Copy received on 4th September, 2019) , I was appointed as the Resolution Professional for the Corporate Debtor in place of earlier acting Resolution Professional, Mr. Rajendra Khandelwal.

Kindly acknowledge the receipt of this document.

Thanking you,

Alkesh

CA Alkesh Rawka
Resolution Professional in the matter of Silveroak Commercials Limited
IP Registration No. IBBI/PA-001/IP-P01212/2018-2019/11924



Enclosed:

(a) A copy of the NCLT Order dated 19th August, 2019, Certified True Copy received on 4th September, 2019 in which replacement of earlier resolution professional with new resolution Professional

NATIONAL COMPANY LAW TRIBUNAL,
MUMBAI BENCH

CORAM : SHRI BHASKARA PANTULA MOHAN, MEMBER (J)

SHRI SHYAM BABU GAUTAM, MEMBER (T)

ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF THE NATIONAL
COMPANY LAW TRIBUNAL ON 19.08.2019

NAME OF THE PARTIES: Ultratech Cement Limited

V/s

Silveroak Commercials Limited

UNDER SECTION 9 OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016.

ORDER

6.M.A. 2638/MB/2019

IN

C.P.(IB)-2823(MB)/2018

This is an application filed for replacement of IRP with RP. CoC has approved the resolution for the replacement of IRP. In view of the decision taken by the CoC, Mr. Rajendra is replaced with Mr. Alkesh Rawka as Resolution Professional. The Interim Resolution Professional is directed to hand over all the necessary papers and charge to the new Resolution Professional forthwith. Hence, this Application is allowed.

SD/-

SHYAM BABU GAUTAM
Member (Technical)

SD/-

BHASKARA PANTULA MOHAN
Member (Judicial)



Certified True Copy
Copy Issued "free of cost"
On 04/04/2019

B. A. Patel

Deputy Registrar

National Company Law Tribunal Member
Government of India