

Ref: docs.D/sebi-2015-disclosure

18-02-2019

The Director
Cubical Financial Services Limited,
456, Aggarwal Metro Heights,
Netaji Subhash Place, Pitam Pura,
Delhi-110034.

Subject:-DISCLOSURE REGARDING PURCHASE OF SHARES OF THE COMPANY


Sir,

I would like to inform you that I have purchased 5,00,000 (Five Lakhs) equity shares of the Company at the market rate Rs. 1.02 per shares in BSE through M/s Vivek Financial Focus Limited, Delhi on 18-02-2019.

This is for you information and record please.

Thanking you,

Truly Yours



(ASHWANI KUMAR GUPTA)
PROMOTER/DIRECTOR
A-60, Pushpanjali Enclave, Pitam Pura,
Delhi-110034

Recd.

18-2-2019

SECURITIES AND EXCHANGE BOARD OF INDIA

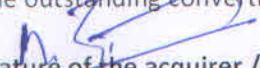
Format for disclosures under Regulation 29(2) Of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | Cubical Financial Services Limited | |
|--|-------------|---|---|
| Name(s) of the acquirer and persons acting in Concert (PAC) with the acquirer | | Ashwani Kumar Gupta | |
| Whether the acquirer belongs to Promoter/Promoters Group | | Yes | |
| Name(s) of the Stock Exchange(s) where the shares of TC are listed | | BSE | |
| Details of acquisition/ disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the T.C. (**) |
| Before the acquisition under consideration, holding of : | | | |
| ee. Shares carrying voting rights | 1,53,83,572 | 23.605% | 23.605% |
| ff. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others | Nil | Nil | Nil |
| gg. Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| hh. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
| ii. Total (a+b+c+d) | 1,53,83,572 | 23.605% | 23.605% |
| Details of acquisition/sale: | | | |
| m. Shares carrying voting rights acquired/sold | 5,00,000 | 0.767% | 0.767% |
| n. VRs otherwise than by shares | Nil | Nil | Nil |
| gg. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T | Nil | Nil | Nil |

| | | | |
|--|--|---------|---------|
| C (specify holding in each category)acquired/sold | | | |
| hh. Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| ii. Total (a+b+c+d) | 5,00,000 | 0.767% | 0.767% |
| After the acquisition/sale, holding of : | | | |
| s. Shares carrying voting rights | 1,58,83,572 | 24.372% | 24.372% |
| t. Shares encumbered with the acquirer | Nil | Nil | Nil |
| u. VRs otherwise than by shares | Nil | Nil | Nil |
| jj. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition | Nil | Nil | Nil |
| kk. Total (a+b+c+d) | 1,58,83,572 | 24.372% | 24.372% |
| Mode of acquisition/sale (e.g. open market/ off market /public issue / rights issue / preferential allotment /inter-se transfer etc.) | Open Market | | |
| Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares whichever is applicable | 18-02-2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 13,03,40,000 constituting of 6,51,70,000 equity shares of Rs. 2/- each | | |
| Equity share capital / total voting capital of the TC after the said acquisition/ sale | Rs. 13,03,40,000 constituting of 6,51,70,000 equity shares of Rs. 2/- each | | |
| Total diluted share / voting capital of the TC after the said acquisition | Rs. 13,03,40,000 constituting of 6,51,70,000 equity shares of Rs. 2/- each | | |
| | | | |
| | | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller / Authorized Signatory

Place:- New Delhi

Date:- 18-02-2019