

SHUBHAM SUGARS LIMITED

Registered Office: A-2E, IIIrd Floor, CMA Building, Sector - 24, Noida-201301 (U.P.)
Corporate Identity Number (CIN): U15426UP1994PLC016697

Date : 15.12.2023

To,

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref. :- Symbol – UTTAMSUGAR

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Mumbai – 400 001
Ref. – Scrip Code - 532729

Dear Sirs,

Sub.: Disclosure as per Reg. 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011

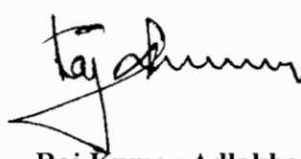

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 11,500 Equity Shares (0.03%) having face value of Rs. 10/- each in Uttam Sugar Mills Limited through open market.

We hope you will find the same in order. You are requested to take above information on your records.

Thanking you.

Yours faithfully,

For & on behalf of M/s Shubham Sugars Limited (Promoter Group)

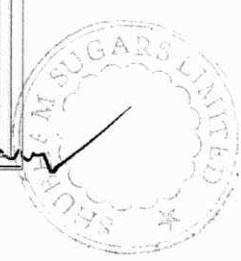
Raj Kumar Adlakha
Director, DIN:-00133256
Add: W 4/4 (Old No. 32),
Western Avenue, Sainik Farm,
Khanpur, Delhi -110062
Encl. :- As above.

CC: Uttam Sugar Mills Limited, Uttarakhand

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer / seller	M/s Shubham Sugars Limited		
3.	Whether the acquirer/ seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoter/Promoter Group of the TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & B.S.E. Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :				
	a) Shares carrying voting rights	133740	0.351%	0.351%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	133740	0.351%	0.351%
Details of acquisition/Sale				
	a) Shares carrying voting rights acquired/ sold	11500	0.030%	0.030%
	b) VRs acquired/ sold otherwise than by equity	NIL	NIL	NIL

[Handwritten Signature]



	shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+d)	11500	0.030%	0.030%
	After the acquisition/Sale, holding of:			
	a) Shares carrying voting rights	145240	0.381%	0.381%
	b) Shares encumbered with the acquirer	NIL	NIL	NIL
	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	Total (a+b+c+d)	145240	0.381%	0.381%
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open market		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.12.2023		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of		



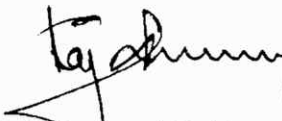
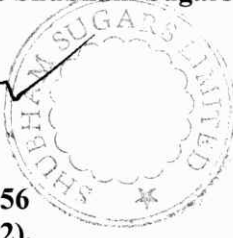
		INR 10/-Equity Share) : 3813.81 Lacs
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1)(b) of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of M/s Shubham Sugars Limited (Promoter Group)



Raj Kumar Adlakha
Director, DIN:-00133256
Add: W 4/4 (Old No. 32),
Western Avenue, Sainik Farm,
Khanpur, Delhi -110062

Date: 15.12.2023

Place: Delhi

POST ACQUISITION SHAREHOLDING OF PROMOTER/PROMOTERS GROUP

Sr. No.	Name of the Equity Shareholder	No. of Equity Shares	%age of holding
(A) PROMOTERS			
1	Raj Kumar Adlakha	2,044,610	5.361
2	Rajan Adlakha	78,088	0.205
3	Ranjan Adlakha	1,492,550	3.913
4	Uttam Industrial Engineering Private Limited	2,750,000	7.210
5	Uttam Sucrotech Limited	1,000	0.003
6	Lipi Boilers Private Limited	3,515,000	9.217
	Sub-Total (A)	9,881,248	25.909
(B) PROMOTER GROUP			
7	Balram Adlakha	3,100	0.008
8	Ranjana Chopra	3,301	0.009
9	Rajni Babbar	139,910	0.367
10	Jai Adlakha	4,200	0.011
11	Shomna Adlakha	870,410	2.282
12	Sonia Adlakha	10	0.000
13	Raj Kumar Adlakha, Karta [R.K. & Sons (HUF)]	4,104	0.011
14	Shubham Sugars Limited	1,45,240	0.381
15	Shanta	60,000	0.157
16	New Castle Finance & Leasing Private Limited	380,650	0.998
17	Uttam Adlakha & Sons Holdings Private Limited	16,301,224	42.743
18	Sunayna Sunna Adlakha	114,856	0.301
	Sub-Total (B)	18,027,005	47.268
	Total (A) + (B)	27,908,253	73.177

