TAD FAMILY TRUST

5th Floor, Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli, Mumbai – 400079

Date: July 1, 2021

To,

The Manager,

BSE Limited

Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip Code: 500164

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block, Bandra-Kurla Complex,

Bandra (E), Mumbai-400051

Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Tanya Dubash

as a Trustee of TAD Family Trust

CC: Godrej Industries Limited

Godrej One, Pirojshanagar, Eastern Express Highway,

Vikhroli (East), Mumbai – 400079

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Industries I	_imited	
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	TAD Family Trust through its trustees, Ms. Tanya Dubash and Mr. Pirojsha Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer forms part of the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 The National Stock Exchange of India Limited (NSE) BSE Limited (BSE) 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under			
consideration, holding of acquirer			
along with PAC:	04.44.440	2.000/	2.80%
a) Shares carrying voting rights	94,14,449	2.80%	(Individually)
	(Individually)	(Individually) 67.19%	67. 16 %
	22,61,26,787		(Together with
	(Together with	(Together with PAC)	PAC)
L) Change in the meture of	PAC) NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-	INIL	INIE	IVIC
disposal undertaking/ others)			
c) Voting rights (VR) otherwise	NIL	NIL	NIL
than by shares	1112		
d) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument			
that entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category)			
e) Total (a+b+c+d)	22,61,26,787	67.19%	67.16%

Details of acquisition:	25 20 069	0.75%	0.75%
a) Shares carrying voting rights	25,20,068	0.7570	
acquired b) VRs acquired otherwise than by	NIL	NIL	NIL
shares			NIL
c) Warrants/convertible	NIL	NIL	1415
securities/any other instrument			
that entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) acquired d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-	(40)		
disposal undertaking/ others)			
e) Total (a+b+c+d)	25,20,068	0.75%	0.75%
After the acquisition, holding of			
acquirer along with PAC:		3.55%	3.55%
a) Shares carrying voting rights	1,19,34,517	(Individually)	(Individually)
	(Individually)	67.19%	67.16%
	22,61,26,787 (Refer Note 1)	(Refer Note 1)	(Refer Note 1)
	(Together with	(Together with	Together with
	PAC)	PAC)	PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument			
that entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition	NIII	NIL	NIL
d) Shares in the nature of	NIL	141	
encumbrance (pledge/ lien/ non-			_
disposal undertaking/ others)	22,61,26,787	67.19%	67.16%
e) Total (a+b+c+d)	On Market - Purcha	ase by way of Block	Deal.
Mode of acquisition (e.g. open market / off-market / public issue /			
rights issue / preferential allotment			
/ inter-se transfer etc).			
/ 111001 00 012101			

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants /convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition Equity share capital/ total voting capital of the TC after the said acquisition Total diluted share/voting capital of the TC after the said acquisition Equity Shares Equity Shares June 29, 2021 Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each)		
receipt of intimation of allotment of shares / VR/ warrants /convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition Equity share capital/ total voting capital of the TC after the said acquisition Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	acquired including time till redemption, ratio at which it can be converted into equity shares,	Equity Shares
shares / VR/ warrants /convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition Equity share capital/ total voting capital of the TC after the said acquisition Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	Date of acquisition of/ date of	June 29, 2021
securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition Equity share capital/ total voting capital of the TC after the said acquisition Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) acquisition Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	receipt of intimation of allotment of	
that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition Equity share capital / total voting capital of the TC after the said acquisition Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) acquisition Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	shares / VR/ warrants /convertible	
Shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition Equity share capital/ total voting capital of the TC after the said acquisition Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) acquisition Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	securities/any other instrument	
Equity share capital / total voting capital of the TC before the said acquisition Equity share capital / total voting capital of the TC after the said acquisition Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) acquisition Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	that entitles the acquirer to receive	
capital of the TC before the said acquisition Equity share capital/ total voting capital of the TC after the said acquisition Total diluted share/voting capital each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) each) Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	shares in the TC.	
acquisition Equity share capital/ total voting capital of the TC after the said acquisition Total diluted share/voting capital Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	Equity share capital / total voting	Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1
Equity share capital/ total voting capital of the TC after the said acquisition Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1 each) Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	capital of the TC before the said	each)
capital of the TC after the said each) acquisition Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	acquisition	
acquisition Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	Equity share capital/ total voting	Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1
Total diluted share/voting capital Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1	capital of the TC after the said	each)
	acquisition	
of the TC after the said acquisition each)	Total diluted share/voting capital	Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1
	of the TC after the said acquisition	each)

Note 1: The post transaction shareholding of the Promoter and Promoter Group (i.e. the Acquirer along with PAC) remains unchanged on account of same number of shares (i.e. 25,20,068 Equity Shares constituting 0.75% of the paid up equity share capital) being sold on the market (Open Market- Sale) by the Members of the Promoter and Promoter Group on the date of transaction.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement). However, please note that the updated share capital / voting capital numbers were made available by the company. Accordingly, the above details are updated as on the date of transaction.

- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: July **1** , 2021

Tanya Dubash

as a trustee of TAD Family Trust

TAD FAMILY TRUST

5th Floor, Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli, Mumbai – 400079

Date: July 1, 2021

To,

The Manager,

BSE Limited

Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip Code: 500164

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G Block, Bandra-Kurla Complex,

Bandra (E), Mumbai-400051

Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Tanya Dubash

as a Trustee of TAD Family Trust

CC: Godrej Industries Limited

Godrej One, Pirojshanagar,

Eastern Express Highway,

Vikhroli (East), Mumbai – 400079

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godrej Industries	Limited	
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	TAD Family Trust through its trustees, Ms. Tanya Dubash and Mr. Pirojsha Godrej		
Whether the acquirer belongs to promoter / promoter group	The acquirer forms part of the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 The National Stock Exchange of India Limited (NSE) BSE Limited (BSE) 		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under			
consideration, holding of acquirer			
along with PAC:			2
a) Shares carrying voting rights	94,14,449	2.80%	2.80%
	(Individually)	(Individually)	(Individually)
	22,61,26,787	67.19%	67.16%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
b) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)	NIL	NIL	- NIL
c) Voting rights (VR) otherwise	INIL	INIL	- IVIL
than by shares	NIL	NIL	NIL
d) Warrants/convertible	INIL	INSE	INIL
securities/any other instrument that entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each		=	
category)			
e) Total (a+b+c+d)	22,61,26,787	67.19%	67.16%

Details of acquisition:		=0/	0.750/
a) Shares carrying voting rights	25,20,068	0.75%	0.75%
acquired			NIII
b) VRs acquired otherwise than by	NIL	NIL	NIL
shares			NIL
c) Warrants/convertible	NIL	NIL	1412
securities/any other instrument			
that entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			~
category) acquired	4-1		N115
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			0.75%
e) Total (a+b+c+d)	25,20,068	0.75%	0.75%
After the acquisition, holding of			
acquirer along with PAC:		0.550/	3.55%
a) Shares carrying voting rights	1,19,34,517	3.55%	
	(Individually)	(Individually)	(Individually) 67.16%
	22,61,26,787	67.19%	
	(Refer Note 1)	(Refer Note 1)	(Refer Note 1)
	(Together with	(Together with	(Together with PAC)
	PAC)	PAC)	NIL
b) VRs otherwise than by shares	NJL	NIL	NIL NIL
c) Warrants/convertible	NIL	NIL	INIL
securities/any other instrument			
that entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition		2.113	NIL
d) Shares in the nature of	NIL	NIL	INIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)		a= 4.00/	67.16%
e) Total (a+b+c+d)	22,61,26,787	67.19%	
Mode of acquisition (e.g. open	On Market - Purch	ase by way of Block	(Deal.
market / off-market / public issue /			

rights issue / preferential allotment	
/ inter-se transfer etc).	
Date of acquisition of/ date of	June 29, 2021
receipt of intimation of allotment of	
shares / VR/ warrants / convertible	
securities / any other instrument	
that entitles the acquirer to receive	
shares in the TC.	
Equity share capital / total voting	Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1
capital of the TC before the said	each)
acquisition	
Equity share capital/ total voting	Rs. 33,65,62,833 (33,65,62,833 equity shares of Rs. 1
capital of the TC after the said	each)
acquisition	
Total diluted share/voting capital	Rs. 33,67,01,953 (33,67,01,953 equity shares of Re. 1
of the TC after the said acquisition	each)

Note 1: The post transaction shareholding of the Promoter and Promoter Group (i.e. the Acquirer along with PAC) remains unchanged on account of same number of shares (i.e. 25,20,068 Equity Shares constituting 0.75% of the paid up equity share capital) being sold on the market (Open Market-Sale) by the Members of the Promoter and Promoter Group on the date of transaction.

Note:

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(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: July _1, 2021

Tanya Dubash

as a trustee of TAD Family Trust