

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051
NSE Symbol - SEPC

BSE Limited
14th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: 532945

28th February, 2023

Sir/Madam,

Sub: Disclosure of Off-market Sale and Purchase of Shares between the Erstwhile Promoter – SVL Limited and Present Promoter Group – Mark AB Welfare Trust – Reg.

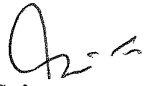
Ref: Copies of Disclosures submitted by M/s. SVL Limited and Mark AB Capital Trust under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 in terms of Regulation 29 (2) and Reg. 29 (1) and SEBI Prohibition of Insider Trading) Regulations, 2015 in terms of Regulation 7(2), respectively.

As per the Resolution Plan approved by the Lenders of the Company, under RBI Prudential Framework for Resolution of Stressed Assets, our Erstwhile Promoter M/s. SVL Limited have transferred by way of an Off-Market Sale, 65849462 equity shares of the Company to Mark AB Welfare Trust – forming part of our Promoter Group (a Trust formed by Mark AB Capital Investment India Private Limited which is 100% Subsidiary of our Promoter M/s. Mark AB Capital Investment LLC.,) and both the parties had already intimated the respective off-market transactions to the Stock Exchanges vide their letter dated 28th February 2023.

We are forwarding a copy of the said disclosure which may please be taken on record.

Thanking you,

Yours faithfully
For **SEPC Limited**



T. Sriraman
Company Secretary & Compliance Officer

Encl.: Copies of Disclosures from SVL Limited and Mark AB Welfare Trust



SEPC Limited
(Formerly Shriram EPC Ltd)
Regd. Office : 'Bascon Futura SV' - 4th Floor,
10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555
E-mail: info@shriramepc.com Website : www.shriramepc.com
CIN: L74210TN2000PLC045167



February 28, 2023

To,

The BSE Limited
Corporate Relations Department,
P.J. Towers,
Dalal Street,
Mumbai-400 001.
Scrip Code: 532945

The National Stock Exchange
of India Limited
Department of Corporate Services,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051.
Scrip Code: SEPC

SEPC Limited
4th Floor, Bascon Futura SV IT Park
Venkatanarayana Road,
Parthasarathy Puram,
T. Nagar Chennai - 600017

Dear Sir/Madam,

Sub: Intimation of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref.: Target Company – SEPC Limited (ISIN No.: INE964H01014)

Please find enclosed herewith disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and oblige.

For SEPC Limited



Balaji Srinivasan
Company Secretary
FCS : 5219



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1. Name of the Target Company (TC)	SEPC Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	SVL Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration of:			
a) Shares carrying voting rights	27,93,91,356	21.14	21.14
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	27,93,91,356	21.14	21.14
Details of acquisition / Sale			
a) Shares carrying voting rights acquired/sold	6,58,49,462	4.98	4.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	6,58,49,462	4.98	4.98

After the acquisition / sale, holding of:			
a) Shares carrying voting rights	21,35,41,894	16.16	16.16
b) Shares encumbered by the acquirer	-	-	-
c) VRs (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	21,35,41,894	16.16	16.16
6. Mode of acquisition/Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market Sale		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable @	@ 25 th February 2023 & 27 th February 2023		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,32,15,29,018		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,32,15,29,018		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	1,32,15,29,018		

Note:

(@) 1,00,00,000 Equity shares and 5,58,49,462 Equity shares have been sold through off market by SVL Limited on 25th February 2023 and 27th February 2023, respectively to Mark AB Welfare Trust consequent to the resolution plan approved by lenders of SEPC Limited

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SVL Limited

Balaji

Balaji Srinivasan
Company Secretary



Place: Chennai

Date: 28th February 2023



The National Stock Exchange of India
Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051

BSE Limited
14th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

SEPC Limited
Bascon Futura 4TH Floor,
10/1, Venkatnarayana
Road, T. Nagar, Chennai –
600 017

Date: 28th February 2023

Dear Sir / Madam,


- SUB: a) Intimation of acquisition of shares under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 in terms of Regulation 29
- b) Intimation of acquisition of shares under SEBI (Prohibition of Insider Trading) Regulations, 2015 in terms of Regulation 7(2).

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29 (1) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 about Acquisition of 6,58,49,462 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited), consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets.

Though this acquisition by us is below 5% we are filing this as an abundant caution and Good Corporate Governance, considering the Holding of Mark AB Capital Investment LLC., the promoter of SEPC Limited.

Thanking you,

For MARK AB WELFARE TRUST


Mihir Kumar Mishra
Trustee



MARK AB WELFARE TRUST

(A Welfare Trust of MARK A B CAPITAL INVESTMENT LLC, Dubai)

6A/6, Siri Fort Institutional Area, New Delhi – 110049

Registration # 15606

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mark AB Welfare Trust - Acquirer Mark A B Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES - Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired/sold	6,58,49,462	4.98	4.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	6,58,49,462	4.98%	4.98%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,58,49,462	4.98	4.98
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	6,58,49,462	4.98%	4.98%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off- Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	--		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	@ 25 th February 2023 & 27 th February 2023		
Equity share capital / total voting capital of the TC before the said acquisition	1,32,15,29,018		
Equity share capital/ total voting capital of the TC after the said acquisition	1,32,15,29,018		
Total diluted share/voting capital of the TC after the said acquisition	1,32,15,29,018		