

The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Bandra-Kurla Complex, Mumbai-400 051 NSE Symbol - SEPC BSE Limited 14th Floor, PJ. Towers, Dalal Street, Mumbai-400 001 Scrip Code: 532945

28th February, 2023

Sir/Madam,

Sub: Disclosure of Off-market Sale and Purchase of Shares between the Erstwhile Promoter – SVL Limited and Present Promoter Group – Mark AB Welfare Trust – Reg.

Ref: Copies of Disclosures submitted by M/s. SVL Limited and Mark AB Capital Trust under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 in terms of Regulation 29 (2) and Reg. 29 (1) and SEBI Prohibition of Insider Trading) Regulations, 2015 in terms of Regulation 7(2), respectively.

As per the Resolution Plan approved by the Lenders of the Company, under RBI Prudential Framework for Resolution of Stressed Assets, our Erstwhile Promoter M/s. SVL Limited have transferred by way of an Off-Market Sale, 65849462 equity shares of the Company to Mark AB Welfare Trust – forming part of our Promoter Group (a Trust formed by Mark AB Capital Investment India Private Limited which is 100% Subsidiary of our Promoter M/s. Mark AB Capital Investment LLC.,) and both the parties had already intimated the respective off-market transactions to the Stock Exchanges vide their letter dated 28th February 2023.

We are forwarding a copy of the said disclosure which may please be taken on record.

Thanking you,

Yours faithfully

For **SEPC Limited**

T. Sriraman

Company Secretary & Compliance Officer

Encl.: Copies of Disclosures from SVL Limited and Mark AB Welfare Trust



SEPC Limited (Formerly Shriram EPC Ltd)

Regd.Office: 'Báscon Futura SV' - 4th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017, Phone: +91-44-4900 5555 E-mail: info@shriramepc.com Website: www.shriramepc.com CIN: L74210TN2000PLC045167





February 28, 2023

To,

The BSE Limited Corporate Relations Department, P.J. Towers, Dalal Street, Mumbai-400 001. Scrip Code: 532945 The National Stock Exchange of India Limited Department of Corporate Services, Exchange Plaza, 5th Floor, Bandra-Kurla Complex, Mumbai-400 051. Scrip Code: SEPC

SEPC Limited 4th Floor, Bascon Futura SV IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600017

Dear Sir/Madam,

Sub: Intimation of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref.: Target Company - SEPC Limited (ISIN No.: INE964H01014)

Please find enclosed herewith disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and oblige.

CHENNA

For SEPC Limited

Balaji Srinivasan Company Secretary

FCS: 5219

Corp.Office: Bascon Futura SV, 4th Floor, No.10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017.

Ph.: +91 44-4901 5678 • Fax: +91-44-4901 5655 • E-mail: svlaccs@gmail.com

Regd Office: 123, Angappa Naicken Street, Chennai - 600 001. CIN: U74900TN1986PLC013431

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

1.	Name of the Target Company (TC)	SEPC Limited		
2.	Name(s) of the acquirer/seller and Persons	SVL Limited		
- for x	Acting in Concert (PAC) with the acquirer	- V was made and 6.4.5 West 1976		
3.	Whether the acquirer/seller belongs to	No		
"	Promoter/Promoter group	Some managed in		
4.	Name(s) of the Stock Exchange(s) where the	BSE Limited		
	shares of TC are Listed	National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows			
			share/voting	total diluted
-			capital	share/voting
		· ·	wherever	capital of
			applicable (*)	the TC (**)
Befo	x x			
cons	sideration of:	27.00.01.07.	01.11	21.14
	_	27,93,91,356	21.14	21.14
a)	Shares carrying voting rights			
4.5		-		-
b)	Shares in the nature of encumbrance (pledge/	vov.		
	lien/ non-disposal undertaking/ others)	-		.
	Voting rights (VR) otherwise than by equity			
(c)	shares			
	Bildies			
d\	Warrants/convertible securities/any other			
"/	instrument that entitles the acquirer to	70000		
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
Tota	al (a+b+c+d)	27,93,91,356	21.14	21.14
	ails of acquisition / Sale			
a)	Shares carrying voting rights acquired/sold	6,58,49,462	4.98	4.98
b)	VRs acquired otherwise than by equity			**
ALL THE PERSONNEL PROPERTY OF THE PERSONNEL	shares			
			-	
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the	~	. 	
	TC (specify holding in each category)			
	acquired/sold			Anadoromo
**	73 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
d)	Shares encumbered /invoked/released by the	~-	₩.	
nic - +	acquirer	6 59 40 467	4.98	4.98
Lota	ıl (a+b+c+d)	6,58,49,462	4.70	7.70

Afi	er the acquisition / sale, holding of:			
a)	Shares carrying voting rights	21,35,41,894	16.16	16.16
b)	Shares encumbered by the acquirer	~	*	
c)	VRs (VR) otherwise than by shares		~	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	- -	- -
Tot	al (a+b+c+d)	21,35,41,894	16.16	16.16
6.	Mode of acquisition/Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market Sale		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable @	@ 25 th February 2023 & 27 th February 2023		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	1,32,15,29,018		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,32,15,29,018		
10	. Total diluted share/voting capital of the TC after the said a cquisition / sale	1,32,15,29,018		

Note:

- (@) 1,00,00,000 Equity shares and 5,58,49,462 Equity shares have been sold through off market by SVL Limited on 25th February 2023 and 27th February 2023, respectively to Mark AB Welfare Trust consequent to the resolution plan approved by lenders of SEPC Limited
- (*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SVL Limited

多いらい Balaji Srinivasan

Balaji Srinivasan Company Secretary

Place: Chennai

Date: 28th February 2023

CHENNAI



The National Stock Exchange of India BSE Limited

Ltd.

Exchange Plaza, 5th Floor, Bandra-Kurla Complex.

Mumbai-400 051

14th Floor, PJ. Towers. Dalal Street,

Mumbai-400 001

SEPC Limited

Bascon Futura 4TH Floor. Venkatnarayana 10/1,

Road. T. Nagar, Chennai -

600 017

Date: 28th February 2023

Dear Sir / Madam,

SUB: a) Intimation of acquisition of shares under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 in terms of Regulation 29

b) Intimation of acquisition of shares under SEBI (Prohibition of Insider Trading) Regulations, 2015 in terms of Regulation 7(2).

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29 (1) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 about Acquisition of 6,58,49,462 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited), consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets.

Though this acquisition by us is below 5% we are filing this as an abundant caution and Good Corporate Governance, considering the Holding of Mark AB Capital Investment LLC., the promoter of SEPC Limited.

Thanking you,

For MARK AB WELFARE TRUST

Mihir Kumar Mishra Trustee

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MARK AB WELFARE TRUST

(A Welfare Trust of MARK A B CAPITAL INVESTMENT LLC, Dubai) 6A/6, Siri Fort Institutional Area, New Delhi - 110049 Registration # 15606

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SEPC Limited			
Name(s) of the acquirer and Persons Acting in			-	
Concert (PAC) with the acquirer	Mark AB Welfare Trust - Acquirer			
	Mark A B Capital Investment India Private			
Whether the acquirer belongs to	YES – Promoter Group			
Promoter/Promoter group	Transfer Stoup			
Name(s) of the Stock Exchange(s) where the			1981 1981 1981 1981 1981 1981 1981 1981	
shares of TC are Listed	National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number % w.r.t. total % w.r.t. total			
	, representation of the second	share/voting	diluted	
		capital	share/voting	
	A diamental property of	wherever	capital of the	
4		applicable(*)	TC(**)	
Before the acquisition under consideration,	Of 1940 OF 194			
holding of acquirer along with PACs of:		E-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		
a) Shares carrying voting rights	over.	E*	-	
b)Shares in the nature of encumbrance		***************************************		
(pledge/ lien/non-disposal undertaking/	-	-		
others)	. •••			
c)Voting rights (VR) otherwise than by equity	_	*		
shares			00000000000000000000000000000000000000	
d)Warrants/convertible securities/any other		480		
instrument that entitles the acquirer to receive	-			
shares carrying voting rights in the TC				
(specify holding in each category)			The state of the s	
e) Total (a+b+c+d)	-	_		
	,-		Maria 1937 - Hadin Miller Maria Maria and Miller Miller Maria Mari	
Details of acquisition	(50.40.460	1.00		
a) Shares carrying voting rights acquired/sold	6,58,49,462	4.98	4.98	
b) VRs acquired otherwise than by equity		_		
shares				
c)Warrants/convertible securities/any other	- in the second			
instrument that entitles the acquirer to receive	Ontripoparacion			
	ris-pilamone			
	- Marie	***	-	

shares carrying voting rights in the TC			3 3 4 5 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
(specify holding in each category) acquired	**************************************		
d) Shares in the nature of encumbrance		And the second s	******
(pledge/ lien/non-disposal undertaking/			
others)	6,58,49,462	4.98%	4.98%
e) Total (a+b+c+/-d)		videou albido prodozego	GOALON ARRAMANIAN
After the acquisition, holding of acquirer			
along with PACs of:	· ·		PP TO A TAX
a) Shares carrying voting rights	6 59 40 469		1.00
, , , , , , , , , , , , , , , , , , ,	6,58,49,462	4.98	4.98
b) VRs otherwise than by equity shares	-		- .
c)Warrants/convertible securities/any other		· ·	
instrument that entitles the acquirer to receive	40	**	wh.
shares carrying voting rights in the TC	100000		Toward
(specify holding in each category) after			
acquisition			
d) Shares in the nature of encumbrance	·	180	_
(pledge/ lien/non-disposal undertaking/			
others)	C-170-1707-1670-1670-1670-1670-1670-1670-		
e) Total (a+b+c+d)	6,58,49,462	4.98%	4.98%
Mode of acquisition (e.g. open market / public	Off- Market Purchase		
issue / rights issue / preferential allotment /			
inter-se transfer/encumbrance, etc.)	- Cirril Vana	t de transition de la descripción de la descripc	
Salient features of the securities acquired			
including time till redemption, ratio at which			
it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of			
intimation of allotment of shares / VR/			
warrants/convertible securities/any other			0000000
instrument that entitles the acquirer to receive			, senson and senson an
shares in the TC.			
Equity share capital / total voting capital of the	1,32,15,29,018		
TC before the said acquisition			
Equity share capital/total voting capital of the	1,32,15,29,018	-	are maintaine de 1949 (A de a vivil no 1944), este e des país de 1950 1950 (1950 (1964) e este antanta ataménye e
TC after the said acquisition			-
Total diluted share/voting capital of the TC	1,32,15,29,018		
after the said acquisition			
· ·			