

(ISO 9001:2015 & ISO 45001:2018 certified organisation)

CIN: L74999WB2016PLC218387

22nd November, 2023

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Dear Sir/Madam,

<u>Sub: Revised Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of</u> <u>India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

This is to inform you that, Dynamic Services & Security Limited had sold an aggregate of 5,03,238 shares of Mehai Technology Limited ("Target Company"), representing 4.70% of total issued and paidup equity share capital of the Target Company on 26th July, 2022, 27th July, 2022 and 10th August, 2022 by way of Share Purchase Agreement.

The requisite disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully

For Dynamic Services & Security Limited

Authorised Signatory Name: Jugal Kishore Bhagat Place: Kolkata

Encl: as above

CC – Mehai Technology Limited B-40, Sudarshanpura Industrial Area (extension), Jaipur, Rajasthan, 302006, India



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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)	Mehai Technology Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dynamic Services & Security Limited			
Whether the acquirer belongs to Promoter / Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights	75,08,140	70.10%	70.10%	
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil	
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	Nil	Nil	Nil	
e) Total (a+b+c+d)	75,08,140	70.10%	70.10%	



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Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	5,03,238	4.70%	4.70%
 b) VRs acquired /sold otherwise than by shares 	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
 d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+/-d) 	Nil 5,03,238	Nil 4.70%	Nil 4.70%



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After the acquisition / sale, holding of:					
a) Shares carrying voting rights acquired	70,04,902	65.41%	65.41%		
b) Shares encumbered with the acquirer	Nil	Nil	Nil		
c) VRs otherwise than by shares	Nil	Nil	Nil		
 d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	Nil	Nil	Nil		
e) Total (a+b+c+d)	70,04,902	65.41%	65.41%		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market				
Date of acquisition / sale of shares / VR					
or date of receipt of intimation of allotment of shares, whichever is applicable	26th July, 2022, 27th July, 2022 and 10th August, 2022				
Equity share capital / total voting capital	Rs. 10,71,00,000 divided 1,07,10,000 Equity				
of the TC before the said acquisition / sale	Shares of Rs. 10/- each				
Equity share capital/ total voting capital	Rs. 10,71,00,000 divided 1,07,10,000 Equity				
of the TC after the said acquisition / sale Total diluted share/voting capital of the	Shares of Rs. 10/- each Rs. 10,71,00,000 divided 1,07,10,000 Equity				
TC after the said acquisition	Shares of Rs. 10/- each				

(*) Total share capital/ voting capital to be taken as per the filing done by the company to the Stock Exchange prior to issuance of warrants.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Here, the figures have been considered prior to issuance of warrants by the Company.

Jugal Kishore Bhagat On behalf of the Acquirer Place: Kolkata Date: 22nd November, 2023