

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		K M SUGAR MILLS LTD	
Names of the Stock Exchanges where the shares of the target company are listed		NATIONAL STOCK EXCHANGE(NSE) AND BOMBAY STOCK EXCHANGE(BSE)	
Date of reporting		03-04-2021	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Lakshmi Kant Jhunjhunwala	
Details of the creation/invocation/release of encumbrance			
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)
	No. of shares	No. of shares	No. of shares
	% of total share capital	% of total share capital	% of total share capital
			Type of encumbrance (pledge/ lien/ non disposal undertaking/others)
			Date of creation/ invocation release of encumbrance
			Type of event (creation/ release / invocation)
			Name of the entity in whose favor shares encumbered
			Reason of Encumbrance
			Pledge Release Encumbrance is released as per the agreement with the
Lakshmi Kant Jhunjhunwala	14302600	5602600	5602600
	15.55	6.09	6.09
			0
			0.00

PAC :-																				
Adiya Jhunjhunwala	4839242	5.26	-	3704200	4.03	Release	31-03-2021									3704200	4.03	Punjab National Bank	0	0.00
Naina Jhunjhunwala	4180748	4.54	-	4168955	4.53	Release	31-03-2021									4168955	4.53	Punjab National Bank	0	0.00
Sanjay Jhunjhunwala	2494600	2.71	-	2494600	2.71	Release	31-03-2021									2494600	2.71	Punjab National Bank	0	0.00
Lakshmi Kant Dworkadas-HUF	10065900	10.94	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A
Prakashchandra Dworkadas - HUF	3298271	3.59	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A
Umadevi Jhunjhunwala	2562717	2.79	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A
Prakashchandra Dworkadas Jhunjhunwala	1559732	1.70	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A
Vatsal Jhunjhunwala	499721	0.54	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A
Vridhi Jhunjhunwala	450000	0.49	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A
Madhu Prakash Jhunjhunwala	21928	0.02	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A
Vridhi Trust	188780	0.21	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A
Shivam Trust	120549	0.13	-	N/A	N/A	N/A	N/A									N/A	N/A	N/A	N/A	N/A

Marvel Business Private Ltd	122442 53	13.31	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
K M Vyapar Private Ltd	228336 4	2.48	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Jhunjhunwala Securities Private Limited	500000	0.54	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Francoise Commerce Private Limited	20	0.00	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Signature of the Authorized Signatory:

Place : Lucknow

Date : 03-04-2021

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC