

## Date: 11.03.2022

To, Department of Corporate Services, **BSE Limited** P. J. Towers, Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 512359

Scrip ID: SWORDEDGE

We are sending herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received on E mail.

Please find above in order and acknowledge the same.

Thanking You.

Yours faithfully,

For, SWORD-EDGE COMMERCIALS LIMITED

Director/Authorised Signatory

Reg. Office Address: Reg. Office Address: 401,Solitaire Business Park, Nr Telephone Exchange Near T-2 International Airport, Andheri (East) Mumbai MH- 400072 E-Mail:complianceswordedge@gmail.com

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	SWORD-EDGE COMMERCIALS LIMITED (BSE Security Code: 512359)				
2	Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	SHALIBHADRA STEEL PRIVATE LIMITED				
3	Whether the acquirer belongs to Promoter/Promoter group	No				
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited				
5	Details of the acquisition/ disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. tota dilutedshare/votingcapital of the TC(*)		
Be	fore the acquisition/disposal under o	consideration	, holding of:			
		2.06.00.000				
	a) Shares carrying voting rights	2,06,00,000	9.48	9.48		
	b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil		
	c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil		
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil		
	Total (a+b+c)	2,06,00,000	9.48	9.48		
De	etails of acquisition/sale					
	a) Shares carrying voting rights acquired/sold	1,03,00,000	4.74	4.74		
	b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil		
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil		
	<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>	Nil	Nil	Nil		
	Total (a+b+c)	1,03,00,000	4.74	4.74		

For, Shalibhadra Steel (P) Ltd. Director/Authorised Signatory

Afte	r <del>the acquisition</del> /sale, holding of:				
	a) Shares carrying voting rights	1,03,00,000	4.74	4.74	
	b) VRs otherwise than by shares	Nil	Nil	Nil	
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil	
	<ul> <li>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>	Nil	Nil	Nil	
	Total (a+b+c)	1,03,00,000	4.74	4.74	
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market			
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.03.2022 to 11.03.2022			
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 21,72,00,000/- divided in to 21,72,00,000 Equity share of Rs. 1/- each.			
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 21,72,00,000/- divided in to 21,72,00,000 Equity share of Rs. 1/- each.			
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 21,72,00,000/- divided in to 21,72,00,000 Equity share of Rs. 1/- each.			

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR, SHALIBHADRA STEEL PRIVATE LIMITED

For, Shalipherra Steel (P) Ltd. Authorized signatory Director/Authorised Signatory