

SHANITA DEEPAK JAIN

61-A, Shruti Apartment,
Yashodham,
Gen. A. K. Vaidya Marg,
Goregaon (East),
Mumbai – 400 063

Date: 26th December, 2023

| | |
|--|---|
| The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 | The Secretary, National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 |
| Scrip Code : 533160 | Scrip Symbol : DBREALTY |
| Fax No.: 022 – 2272 2037/ 39 | Fax No.: 022 – 26598237/38 |

**Sub. : Disclosure of Details of acquirer / Sale of Shares in terms of Regulation 29(2)
of SEBI (SAST) Regulations, 2011**

Please find enclosed the form for disclosure of Sale of shares of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

Shanita Jain

SHANITA DEEPAK JAIN

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|---|---|
| Name of the Target Company (TC) | D B Realty Limited | | |
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller | Shanita Deepak Jain | | |
| Whether the Seller belongs to Promoter/Promoter group | Yes (Promoter Group) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited; National Stock Exchange of India Limited | | |
| Details of the disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| <u>Before the Sale under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 130913 | 0.0261% | 0.0261% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c+d) | 130913 | 0.0261% | 0.0261% |
| <u>Details of sale</u> | | | |
| a) Shares carrying voting rights acquired/ sold | -20100 | 0.0040% | 0.0040% |
| b) VRs acquired /sold otherwise than by shares | N.A | NIL | NIL |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered/Invoked/ released by the acquirer | NIL | NIL | NIL |
| Total (a+b+c+d) | -20100 | 0.0040% | 0.0040% |

| | | | |
|---|---|---------|---------|
| <u>After the sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 110813 | 0.0221% | 0.0221% |
| b) Shares encumbered with acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| Total (a+b+c+d) | 110813 | 0.0221% | 0.0221% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Market Sale | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 21/12/2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.5015704040/- divided in to 501570404 equity shares of Rs.10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 5015704040/- divided in to 501570404 equity shares of Rs.10/- each. | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs. 5015704040/- divided in to 501570404 equity shares of Rs.10/- each. | | |

(*) Total shares capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR), Regulation, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shanita Gani

Shanita Deepak Jain

Signature of the seller

Place: Mumbai

Date: 22nd December, 2023